

# European Markets for Spinal Implants, MIS, and VCF 2009 (15 Countries)

<https://marketpublishers.com/r/E517D02C2B5EN.html>

Date: March 2009

Pages: 538

Price: US\$ 11,495.00 (Single User License)

ID: E517D02C2B5EN

## Abstracts

In 2008, there were over 60 million units of dental prosthetic devices sold. While the growth rate has declined due to the economic recession in 2008 and is expected to continue declining late into 2009, this number is expected to steadily recover, reaching over 80 million by the end of the forecast period. The number of patients requiring dental restorations is increasing, especially as baby boomers age. In addition, Americans are becoming more concerned with their appearance, and hence, dentists are performing more cosmetically-driven procedures.

## Contents

### LIST OF FIGURES

## List Of Charts

### LIST OF CHARTS

#### EXECUTIVE SUMMARY

- 1.1 EUROPEAN MARKET FOR SPINAL IMPLANTS
- 1.2 EUROPEAN FUSION MARKET
- 1.3 TRADITIONAL THORACOLUMBAR FIXATION DEVICES
- 1.4 TRADITIONAL CERVICAL FIXATION DEVICES
- 1.5 INTERBODY FUSION DEVICES
- 1.6 NON-FUSION MARKET
- 1.7 ARTIFICIAL DISCS
- 1.8 DYNAMIC STABILIZATION
- 1.9 VCF MARKET
- 1.10 MIS FUSION
- 1.11 LEADING COMPETITORS

#### RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
  - Step 1: Project Initiation & Team Selection
  - Step 2: Prepare Data Systems and Perform Secondary Research
  - Step 3: Preparation for Interviews & Questionnaire Design
  - Step 4: Performing Primary Research
  - Step 5: Research Analysis: Establishing Baseline Estimates
  - Step 6: Market Forecast and Analysis
  - Step 7: Identify Strategic Opportunities
  - Step 8: Final Review and Market Release
  - Step 9: Customer Feedback and Market Monitoring

#### EUROPEAN SPINAL IMPLANT MARKET

- 3.1 INTRODUCTION
- 3.2 CURRENCY EXCHANGE RATE
- 3.3 MARKET ANALYSIS & FORECAST BY SEGMENT
  - 3.3.1 Market Overview
- 3.4 MARKET ANALYSIS & FORECAST BY COUNTRY

- 3.4.1 Market Overview
- 3.4.2 Germany
- 3.4.3 France
- 3.4.4 U.K
- 3.4.5 Spain
- 3.4.6 Italy
- 3.4.7 Benelux
- 3.4.8 Scandinavia
- 3.4.9 Switzerland
- 3.4.10 Austria
- 3.4.11 Portugal
- 3.5 TREND ANALYSIS BY COUNTRY
- 3.6 MARKET DRIVERS & LIMITERS
  - 3.6.1 Market Drivers
  - 3.6.2 Market Limiters
- 3.7 COMPETITIVE ANALYSIS
  - 3.7.1 Leading Competitors
  - 3.7.2 Market Concentration
- 3.8 MERGERS AND ACQUISITIONS
  - 3.8.1 Zimmer – Endius
  - 3.8.2 Zimmer – Abbott Spine
  - 3.8.3 Kyphon – St Francis Medical
  - 3.8.4 Medtronic – Kyphon
  - 3.8.5 Synthes – N-Spine

## **HUMAN SPINE**

- 4.1 BASIC ANATOMY
- 4.2 SPINAL PATHOLOGY & DISORDERS
  - 4.2.1 Overview
  - 4.2.2 Degenerative Disc Disease
  - 4.2.3 Deformity
  - 4.2.4 Trauma & Tumor
  - 4.2.5 Vertebral Compression Fractures
- 4.3 SPINAL DISORDER TREATMENTS
  - 4.3.1 Decompression
  - 4.3.2 Discectomy
  - 4.3.3 Spinal Fusion
  - 4.3.4 Corpectomy

#### 4.3.5 Spinal Arthroplasty

### **COUNTRY PROFILE**

#### 5.1 INTRODUCTION

- 5.1.1 Population
- 5.1.2 GDP per Capita
- 5.1.3 FPM and NFPM Penetration Rates
- 5.1.4 Price Index

#### 5.2 GERMANY

#### 5.3 FRANCE

#### 5.4 U.K

#### 5.5 SPAIN

#### 5.6 ITALY

#### 5.7 BENELUX

#### 5.8 SCANDINAVIA

#### 5.9 SWITZERLAND

#### 5.10 AUSTRIA

#### 5.11 PORTUGAL

### **THORACOLUMBAR FIXATION MARKET**

#### 6.1 INTRODUCTION

- 6.1.1 Overview
- 6.1.2 Degenerative Cases
- 6.1.3 Deformity
- 6.1.4 Trauma/Tumor

#### 6.2 PROCEDURE VOLUMES

#### 6.3 MARKET OVERVIEW

- 6.3.1 Market Analysis and Forecast
- 6.3.2 Market Drivers
- 6.3.3 Market Limiters

#### 6.4 GERMANY

- 6.4.1 Market Analysis and Forecast

#### 6.5 FRANCE

- 6.5.1 Market Analysis and Forecast

#### 6.6 U.K

- 6.6.1 Market Analysis and Forecast

#### 6.7 SPAIN

- 6.7.1 Market Analysis and Forecast
- 6.8 ITALY
  - 6.8.1 Market Analysis and Forecast
- 6.9 BENELUX
  - 6.9.1 Market Analysis and Forecast
- 6.10 SCANDINAVIA
  - 6.10.1 Market Analysis and Forecast
- 6.11 SWITZERLAND
  - 6.11.1 Market Analysis and Forecast
- 6.12 AUSTRIA
  - 6.12.1 Market Analysis and Forecast
- 6.13 PORTUGAL
  - 6.13.1 Market Analysis and Forecast

## **CERVICAL FIXATION MARKET**

- 7.1 INTRODUCTION
  - 7.1.1 Overview
  - 7.1.2 Cervical Anterior Plates
  - 7.1.3 Cervical Posterior Devices
- 7.2 PROCEDURE VOLUMES
- 7.3 MARKET OVERVIEW
  - 7.3.1 Market Analysis and Forecast
  - 7.3.2 Market Drivers
  - 7.3.3 Market Limiters
- 7.4 GERMANY
  - 7.4.1 Market Analysis and Forecast
- 7.5 FRANCE
  - 7.5.1 Market Analysis and Forecast
- 7.6 U.K.
  - 7.6.1 Market Analysis and Forecast
- 7.7 SPAIN
  - 7.7.1 Market Analysis and Forecast
- 7.8 ITALY
  - 7.8.1 Market Analysis and Forecast
- 7.9 BENELUX
  - 7.9.1 Market Analysis and Forecast
- 7.10 SCANDINAVIA
  - 7.10.1 Market Analysis and Forecast

## 7.11 SWITZERLAND

### 7.11.1 Market Analysis and Forecast

## 7.12 AUSTRIA

### 7.12.1 Market Analysis and Forecast

## 7.13 PORTUGAL

### 7.13.1 Market Analysis and Forecast

## **INTERBODY DEVICE MARKET**

## 8.1 INTRODUCTION

### 8.1.1 Approach Type

### 8.1.2 Material Type

## 8.2 PROCEDURE VOLUMES

## 8.3 MARKET OVERVIEW

### 8.3.1 Market Analysis and Forecast

### 8.3.2 Market Drivers

### 8.3.3 Market Limiters

## 8.4 GERMANY

### 8.4.1 Market Analysis and Forecast

## 8.5 FRANCE

### 8.5.1 Market Analysis and Forecast

## 8.6 U.K

### 8.6.1 Market Analysis and Forecast

## 8.7 SPAIN

### 8.7.1 Market Analysis and Forecast

## 8.8 ITALY

### 8.8.1 Market Analysis and Forecast

## 8.9 BENELUX

### 8.9.1 Market Analysis and Forecast

## 8.10 SCANDINAVIA

### 8.10.1 Market Analysis and Forecast

### 8.10.2 Sweden

## 8.11 SWITZERLAND

### 8.11.1 Market Analysis and Forecast

## 8.12 AUSTRIA

### 8.12.1 Market Analysis and Forecast

## 8.13 PORTUGAL

### 8.13.1 Market Analysis and Forecast

## **EUROPEAN SPINAL FUSION DEVICES: COMPETITIVE ANALYSIS**

### 9.1 OVERVIEW

### 9.2 FUSION DEVICE MARKET COMPETITIVE ANALYSIS

#### 9.2.1 European Overview

#### 9.2.2 Germany

#### 9.2.3 France

#### 9.2.4 U.K

#### 9.2.5 Spain

#### 9.2.6 Italy

#### 9.2.7 Switzerland

#### 9.2.8 Scandinavia

#### 9.2.9 Benelux

#### 9.2.10 Austria

#### 9.2.11 Portugal

## **DYNAMIC STABILIZATION MARKET**

### 10.1 INTRODUCTION

#### 10.1.1 Overview

### 10.2 PROCEDURE NUMBERS

### 10.3 MARKET ANALYSIS AND FORECAST

#### 10.3.1 Market Overview

#### 10.3.2 European Pedicle Screw-based Dynamic Stabilization Market by Country

#### 10.3.3 European Inter-Spinous Dynamic Stabilization Market by Country

### 10.4 MARKET DRIVERS AND LIMITERS

#### 10.4.1 Market Drivers

#### 10.4.2 Market Limiters

### 10.5 COMPETITIVE ANALYSIS

#### 10.5.1 Pedicle-Screw Dynamic Stabilization Market

#### 10.5.2 Interspinous Dynamic Stabilization Market

## **ARTIFICIAL DISC MARKET**

### 11.1 INTRODUCTION

#### 11.1.1 Overview

### 11.2 PROCEDURE VOLUMES

### 11.3 MARKET ANALYSIS AND FORECAST

#### 11.3.1 Market Overview



- 11.3.2 European Lumbar Artificial Disc Market by Country
- 11.3.3 European Cervical Artificial Disc Market by Country
- 11.4 MARKET DRIVERS AND LIMITERS
  - 11.4.1 Market Drivers
  - 11.4.2 Market Limiters
- 11.5 COMPETITIVE ANALYSIS

## **SPINAL VCF MARKET**

- 12.1 INTRODUCTION
  - 12.1.1 Percutaneous Vertebroplasty
  - 12.1.2 Kyphoplasty
- 12.2 MARKET ANALYSIS AND FORECAST
  - 12.2.1 Market Overview
  - 12.2.2 European Market for Vertebroplasty by Country
  - 12.2.3 European Market for Kyphoplasty by Country
- 12.3 MARKET DRIVERS AND LIMITERS
  - 12.3.1 Market Drivers
  - 12.3.2 Market Limiters
- 12.4 COMPETITIVE ANALYSIS
  - 12.4.1 Leading Companies and Products
  - 12.4.2 Emerging Companies and Products in the European VCF Market

## **MIS FUSION MARKET**

- 13.1 INTRODUCTION
  - 13.1.1 Overview
  - 13.1.2 Systems Overview
  - 13.1.3 Device Overview
- 13.2 PROCEDURE VOLUMES
- 13.3 MARKET ANALYSIS AND FORECAST
  - 13.3.1 Market Overview
  - 13.3.2 European MIS Thoracolumbar Market by Country
  - 13.3.3 European MIS Interbody Market by Country
- 13.4 MARKET DRIVERS AND LIMITERS
  - 13.4.1 Market Drivers
  - 13.4.2 Market Limiters
- 13.5 COMPETITIVE ANALYSIS AND FORECAST

## LIST OF FIGURES

- Figure 3-1: Exchange Rate between Selected European Currencies and the Euro, 2008
- Figure 3-2: European Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-3: European Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-4: European Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-5: European Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-6: European Market for Spinal Implants by Country, 2005 – 2015 (€)
- Figure 3-7: European Market for Spinal Implants by Country, 2005 – 2015 (US\$)
- Figure 3-8: German Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-9: German Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-10: French Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-11: French Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-12: U.K Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-13: U.K Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-14: Spanish Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-15: Spanish Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-16: Italian Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-17: Italian Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-18: Beneluxian Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-19: Beneluxian Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-20: Scandinavian Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-21: Scandinavian Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-22: Swiss Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-23: Swiss Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-24: Austrian Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-25: Austrian Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-26: Portuguese Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Figure 3-27: Portuguese Market for Spinal Implants by Segment, 2005 – 2015 (US\$)
- Figure 3-28: European Market for Spinal Implants, Growth Rates, 2005 – 2015
- Figure 3-29: Drivers and Limiters, European Market for Spinal Implants, 2008
- Figure 3-30: Leading Competitors, European Market for Spinal Implants, 2008
- Figure 5-1: European Price Index for Fusion Devices by Country, 2008
- Figure 6-1: Total Procedures for Thoracolumbar Fixation in Europe by Type, 2005 – 2015
- Figure 6-2: Total Procedures for Thoracolumbar Fixation in Europe by Country, 2005 – 2015
- Figure 6-3: European Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-4: European Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-5: European Market for Thoracolumbar Fixation Devices by Country, 2005 – 2015 (€)

Figure 6-6: European Market for Thoracolumbar Fixation Devices, 2005 – 2015 (US\$)

Figure 6-7: Drivers and Limiters, European Market for Thoracolumbar Fixation Devices, 2008

Figure 6-8: Procedures for Thoracolumbar Fixation in Germany by Type, 2005 – 2015

Figure 6-9: German ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-10: German Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-11: German ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-12: German Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-13: Procedures for Thoracolumbar Fixation in France by Type, 2005 – 2015

Figure 6-14: French ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-15: French Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-16: French ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-17: French Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-18: Procedures for Thoracolumbar Fixation in the U.K by Type, 2005 – 2015

Figure 6-19: U.K ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-20: U.K Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-21: U.K ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-22: U.K Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-23: U.K ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (£)

Figure 6-24: U.K Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (£)

Figure 6-25: Procedures for Thoracolumbar Fixation in Spain by Type, 2005 – 2015

Figure 6-26: Spanish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-27: Spanish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-28: Spanish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-29: Spanish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-30: Procedures for Thoracolumbar Fixation in Italy by Type, 2005 – 2015

Figure 6-31: Italian ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-32: Italian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-33: Italian ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-34: Italian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-35: Procedures for Thoracolumbar Fixation in Benelux by Country, 2005 – 2015

Figure 6-36: Procedures for Thoracolumbar Fixation Devices in Benelux by Type 2005 – 2015

Figure 6-37: Beneluxian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-38: Beneluxian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-39: Beneluxian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-40: Beneluxian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-41: Procedures for Thoracolumbar Fixation Devices in Belgium by Type, 2005 – 2015

Figure 6-42: Belgium ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-43: Belgium Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-44: Belgium ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-45: Belgium Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-46: Procedures for Thoracolumbar Fixation Devices in the Netherlands by Type, 2005 – 2015

Figure 6-47: Dutch ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-48: Dutch Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-49: Dutch ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-50: Dutch Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-51: Procedures for Thoracolumbar Fixation Devices in Scandinavia by Country, 2005 – 2015

Figure 6-52: Procedures for Thoracolumbar Fixation Devices in Scandinavia by Type, 2005 – 2015

Figure 6-53: Scandinavian Market for Thoracolumbar Fixation Devices by Country, 2005 – 2015 (€)

Figure 6-54: Scandinavian Market for Thoracolumbar fixation Devices by Country, 2005 – 2015 (US\$)

Figure 6-55: Scandinavian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-56: Scandinavian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-57: Procedures for Thoracolumbar Fixation Devices in Denmark by Type, 2005 – 2015

Figure 6-58: Danish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-59: Danish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-60: Danish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-61: Danish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-62: Procedures for Thoracolumbar Fixation Devices in Finland by Type, 2005 – 2015

Figure 6-63: Finnish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-64: Finnish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-65: Finnish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-66: Finnish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-67: Procedures for Thoracolumbar Fixation Devices in Norway by Type, 2005 – 2015

Figure 6-68: Norwegian ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-69: Norwegian Market for Thoracolumbar Fixation Devices by Type, 2005 –

2015 (€)

Figure 6-70: Norwegian ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-71: Norwegian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-72: Procedures for Thoracolumbar Fixation Devices in Sweden by Type, 2005 – 2015

Figure 6-73: Swedish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-74: Swedish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-75: Swedish ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-76: Swedish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-77: Procedures for Thoracolumbar Fixation in Switzerland by Type, 2005 – 2015

Figure 6-78: Swiss ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-79: Swiss Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-80: Swiss ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-81: Swiss Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-82: Swiss ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (SFr.)

Figure 6-83: Swiss Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (SFr.)

Figure 6-84: Procedures for Thoracolumbar Fixation in Austria by Type, 2005 – 2015

Figure 6-85: Austrian ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-86: Austrian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-87: Austrian ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-88: Austrian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-89: Procedures for Thoracolumbar Fixation in Portugal by Type, 2005 – 2015

Figure 6-90: Portuguese ASPs for Thoracolumbar Fixation Devices by Type, 2005 –



2015 (€)

Figure 6-91: Portuguese Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Figure 6-92: Portuguese ASPs for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 6-93: Portuguese Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (US\$)

Figure 7-1: Procedures for European Cervical Fixation Devices by Approach, 2005 – 2015

Figure 7-2: Procedures for Cervical Fixation Devices in Europe by Country, 2005 – 2015

Figure 7-3: European Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-4: European Market for Cervical Fixation Devices by Approach 2005 – 2015 (US\$)

Figure 7-5: European Market for Cervical Fixation Devices by Country, 2005 – 2015 (€)

Figure 7-6: European Market for Cervical Fixation Devices by Country, 2005 – 2015 (US\$)

Figure 7-7: Drivers and Limiters, European Market for Cervical Fixation Devices, 2008

Figure 7-8: Procedures for Cervical Fixation Devices in Germany by Approach, 2005 – 2015

Figure 7-9: German ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-10: German Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-11: German ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-12: German Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-13: Procedures for Cervical Fixation Devices in France by Approach, 2005 – 2015

Figure 7-14: French ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-15: French Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-16: French ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-17: French Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-18: Procedures for Cervical Fixation Devices in the U.K by Approach, 2005 – 2015

Figure 7-19: U.K ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-20: U.K Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

- Figure 7-21: U.K ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)
- Figure 7-22: U.K Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)
- Figure 7-23: U.K ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (£)
- Figure 7-24: U.K Market for Cervical Fixation Devices by Approach, 2005 – 2015 (£)
- Figure 7-25: Procedures for Cervical Fixation Devices in Spain by Approach, 2005 – 2015
- Figure 7-26: Spanish ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)
- Figure 7-27: Spanish Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)
- Figure 7-28: Spanish ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)
- Figure 7-29: Spanish Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)
- Figure 7-30: Procedures for Cervical Fixation Devices in Italy by Approach, 2005 – 2015
- Figure 7-31: Italian ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)
- Figure 7-32: Italian Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)
- Figure 7-33: Italian ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)
- Figure 7-34: Italian Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)
- Figure 7-35: Procedures for Cervical Fixation Devices in Benelux by Approach, 2005 – 2015
- Figure 7-36: Procedures for Cervical Fixation Devices in Benelux by Country, 2005 – 2015
- Figure 7-37: Beneluxian ASPs for Cervical Fixation Devices by Approach & Country, 2005 – 2015 (€)
- Figure 7-38: Beneluxian ASPs for Cervical Fixation Devices by Approach & Country, 2005 – 2015 (US\$)
- Figure 7-39: Beneluxian Market for Cervical Fixation Devices by Country, 2005 – 2015 (€)
- Figure 7-40: Beneluxian Market for Cervical Fixation Devices by Type, 2005 – 2015 (US\$)
- Figure 7-41: Beneluxian Market for Cervical Fixation Devices by Approach & Country, 2005 – 2015 (€)
- Figure 7-42: Beneluxian Market for Cervical Fixation Devices by Approach & Country, 2005 – 2015 (US\$)
- Figure 7-43: Procedures for Cervical Fixation Devices in Scandinavia by Country, 2005 – 2015
- Figure 7-44: Scandinavian Market for Cervical Fixation Devices by Country, 2005 – 2015 (€)



Figure 7-45: Scandinavian Market for Cervical Fixation Devices by Country, 2005 – 2015 (US\$)

Figure 7-46: Procedures for Anterior Cervical Fixation Devices in Scandinavia by Country, 2005 – 2015

Figure 7-47: Procedures for Posterior Cervical Fixation Devices in Scandinavia by Country, 2005 – 2015

Figure 7-48: Scandinavian ASPs for Anterior Cervical Fixation Devices by Country, 2005 – 2015 (€)

Figure 7-49: Scandinavian ASPs for Anterior Cervical Fixation Devices by Country, 2005 – 2015 (US\$)

Figure 7-50: Scandinavian Market for Anterior Cervical Fixation Devices by Country, 2005 – 2015 (€)

Figure 7-51: Scandinavian Market for Anterior Cervical Fixation Devices by Country, 2005 – 2015 (US\$)

Figure 7-52: Scandinavian ASPs for Posterior Cervical Fixation Devices, by Country 2005 – 2015 (€)

Figure 7-53: Scandinavian ASPs for Posterior Cervical Fixation Devices by Country, 2005 – 2015 (US\$)

Figure 7-54: Scandinavian Market for Posterior Cervical Fixation Devices by Country, 2005 – 2015 (€)

Figure 7-55: Scandinavian Market for Posterior Cervical Fixation Devices by Country, 2005 – 2015 (US\$)

Figure 7-56: Procedures for Cervical Fixation Devices in Switzerland by Approach, 2005 – 2015

Figure 7-57: Swiss ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-58: Swiss Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-59: Swiss ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-60: Swiss Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-61: Swiss ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (SFr.)

Figure 7-62: Swiss Market for Cervical Fixation Devices by Approach, 2005 – 2015 (SFr.)

Figure 7-63: Procedures for Cervical Fixation Devices in Austria by Approach, 2005 – 2015

Figure 7-64: Austrian ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-65: Austrian Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-66: Austrian ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-67: Austrian Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-68: Procedures for Cervical Fixation Devices in Portugal by Approach, 2005 – 2015

Figure 7-69: Portuguese ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-70: Portuguese Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Figure 7-71: Portuguese ASPs for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 7-72: Portuguese Market for Cervical Fixation Devices by Approach, 2005 – 2015 (US\$)

Figure 8-1: Total Procedures for Interbody Fusion Devices in Europe by Type, 2005 – 2015

Figure 8-2: Procedures for Interbody Fusion Devices in Europe by Country, 2005 – 2015

Figure 8-3: European Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-4: European Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-5: European Market for Interbody Fusion Devices by Country, 2005 – 2015 (€)

Figure 8-6: European Market for Interbody Fusion Devices by Country, 2005 – 2015 (US\$)

Figure 8-7: Drivers and Limiters, European Market for Interbody Fusion Fixation Devices, 2008

Figure 8-8: Procedures for Interbody Fusion Devices in Germany by Approach, 2005 – 2015

Figure 8-9: German ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-10: German Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-11: German ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-12: German Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-13: Procedures for Interbody Fusion Devices in France by Approach, 2005 – 2015

Figure 8-14: French ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-15: French Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-16: French ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-17: French Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-18: Procedures for Interbody Fusion Devices in the UK by Approach, 2005 – 2015

Figure 8-19: U.K ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-20: U.K Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-21: U.K ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-22: U.K Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-23: U.K ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (£)

Figure 8-24: U.K Market for Interbody Fusion Devices by Approach, 2005 – 2015 (£)

Figure 8-25: Procedures for Interbody Fusion Devices in Spain by Approach, 2005 – 2015

Figure 8-26: Spanish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-27: Spanish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-28: Spanish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-29: Spanish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-30: Procedures for Interbody Fusion Devices in Italy by Approach, 2005 – 2015

Figure 8-31: Italian ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-32: Italian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-33: Italian ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-34: Italian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-35: Procedures for Interbody Fusion Devices in Benelux by Country, 2005 – 2015

Figure 8-36: Procedures for Interbody Fusion Devices in Benelux by Approach, 2005 – 2015

Figure 8-37: Beneluxian Market for Interbody Fusion Devices by Country, 2005 – 2015 (€)

Figure 8-38: Beneluxian Market for Interbody Fusion Devices by country, 2005 – 2015 (US\$)

Figure 8-39: Beneluxian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-40: Beneluxian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-41: Procedures for Interbody Fusion Devices in Belgium by Approach, 2005 – 2015

Figure 8-42: Belgium ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-43: Belgium Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-44: Belgium ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-45: Belgium Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-46: Procedures for Interbody Fusion Devices in The Netherlands by Approach, 2005 – 2015

Figure 8-47: Dutch ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-48: Dutch Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-49: Dutch ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-50: Dutch Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-51: Procedures for Interbody Fusion Devices in Scandinavia by Country, 2005 – 2015

Figure 8-52: Procedures for Interbody Fusion Devices in Scandinavia by Approach, 2005 – 2015

Figure 8-53: Scandinavian Market for Interbody Fusion Devices by Country, 2005 – 2015 (€)

Figure 8-54: Scandinavian Market for Interbody Fusion Devices by Country, 2005 – 2015 (US\$)

Figure 8-55: Scandinavian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-56: Scandinavian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-57: Procedures for Interbody Fusion Devices in Denmark by Approach, 2005 – 2015

Figure 8-58: Danish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-59: Danish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-60: Danish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-61: Danish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-62: Procedures for Interbody Fusion Devices in Finland by Approach, 2005 – 2015

Figure 8-63: Finnish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-64: Finnish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-65: Finnish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-66: Finnish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-67: Procedures for Interbody Fusion Devices in Norway by Approach, 2005 – 2015

Figure 8-68: Norwegian ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-69: Norwegian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-70: Norwegian ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-71: Norwegian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-72: Procedures for Interbody Fusion Devices in Sweden by Approach, 2005 – 2015

Figure 8-73: Swedish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-74: Swedish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-75: Swedish ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-76 – Swedish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-77: Procedures for Interbody Fusion Devices in Switzerland by Approach, 2005 – 2015

Figure 8-78: Swiss ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-79: Swiss Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-80: Swiss ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-81: Swiss Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-82: Swiss ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (SFr.)

Figure 8-83: Swiss Market for Interbody Fusion Devices by Approach, 2005 – 2015 (£)

Figure 8-84: Procedures for Interbody Fusion Devices in Austria by Approach, 2005 – 2015

Figure 8-85: Austrian ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-86: Austrian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-87: Austrian ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)



Figure 8-88: Austrian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-89: Procedures for Interbody Fusion Devices in Portugal by Approach, 2005 – 2015

Figure 8-90: Portuguese ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-91: Portuguese Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Figure 8-92: Portuguese ASPs for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 8-93: Portuguese Market for Interbody Fusion Devices by Approach, 2005 – 2015 (US\$)

Figure 9-1: Leading Competitors, European Fusion Device Market, Market Share, 2008

Figure 9-2: Leading Competitors, Market for Spinal fusion Devices in Scandinavia, Market Share, 2008

Figure 9-3: Leading Competitors, Beneluxian Market for Spinal Fusion Devices, Market Share, 2006

Figure 10-1: European Procedures for Dynamic Stabilization Devices by Type, 2005 – 2015

Figure 10-2: European Procedures for Dynamic Stabilization Devices by Country, 2005 – 2015

Figure 10-3: European Market for DS Devices by Type, 2005 – 2015 (€)

Figure 10-4: European Market for DS Devices by Type, 2005 – 2015 (US\$)

Figure 10-5: Total European Market for Dynamic Stabilization Devices by Country, 2005 – 2015 (€)

Figure 10-6: Total European Market for Dynamic Stabilization Devices by Country, 2005 – 2015 (US\$)

Figure 10-7: European Procedures for PDS Devices by Country, 2005 – 2015

Figure 10-8: European ASPs for PDS Devices by Country, 2005 – 2015 (€)

Figure 10-9: European Market for PDS Devices by Country, 2005 – 2015 (€)

Figure 10-10: European ASPs for PDS Devices by Country, 2005 – 2015 (US\$)

Figure 10-11: European Market for PDS Devices by Country, 2005 – 2015 (US\$)

Figure 10-12: European Procedures for IDS Devices by Country, 2005 – 2015

Figure 10-13: European ASPs for IDS Devices by Country, 2005 – 2015 (€)

Figure 10-14: European Market for IDS Devices by Country, 2005 – 2015 (€)

Figure 10-15: European ASPs for IDS Devices by Country, 2005 – 2015 (US\$)

Figure 10-16: European Market for IDS Devices by Country, 2005 – 2015 (US\$)

Figure 10-17: Drivers and Limiters, European Market for Dynamic Stabilization Devices, 2008

Figure 10-18: Leading Competitors, PDS Dynamic Stabilization Market, Market Share, 2008

Figure 10-19: Leading Competitors, IDS Dynamic Stabilization Market, Market Share, 2008

Figure 11-1: European Procedures for Artificial Discs by Type, 2005 – 2015

Figure 11-2: European Procedures for Artificial Discs by Country, 2005 – 2015

Figure 11-3: European Market for Artificial Discs by Type, 2005 – 2015 (€)

Figure 11-4: European Market for Artificial Discs by Type, 2005 – 2015 (US\$)

Figure 11-5: European Market for Artificial Discs by Country, 2005 – 2015 (€)

Figure 11-6: European Market for Artificial Discs by Country, 2005 – 2015 (US\$)

Figure 11-7: European Procedures for LADs by Country, 2005 – 2015

Figure 11-8: European ASPs for LADs by Country, 2005 – 2015 (€)

Figure 11-9: European Market for LADs by Country, 2005 – 2015 (€)

Figure 11-10: European ASPs for LADs by Country, 2005 – 2015 (US\$)

Figure 11-11: European Market for LADs by Country, 2005 – 2015 (US\$)

Figure 11-12: European Procedures for CADs by Country, 2005 – 2015

Figure 11-13: European ASPs for CADs by Country, 2005 – 2015 (€)

Figure 11-14: European Market for CADs by Country, 2005 – 2015 (€)

Figure 11-15: European ASPs for LADs by Country, 2005 – 2015 (US\$)

Figure 11-16: European Market for LADs by Country, 2005 – 2015 (US\$)

Figure 11-17: Drivers and Limiters, European Market for Artificial Discs, 2008

Figure 11-18: Leading Competitors, Artificial Disc Market, Market Share, 2008

Figure 12-1: European Procedures for VCF Treatments by Type, 2005 – 2015

Figure 12-2: European Market for VCF Treatments, 2005 – 2015 (€)

Figure 12-3: European Market for VCF Treatments, 2005 – 2015 (US\$M)

Figure 12-4: European Vertebroplasty Procedures by Country, 2005 – 2015

Figure 12-5: European ASPs per Vertebroplasty Procedure by Country, 2005 – 2015 (€)

Figure 12-6: European Market for Vertebroplasty by Country, 2005 – 2015 (€)

Figure 12-7: European ASPs per Vertebroplasty Procedure by Country, 2005 – 2015 (US\$)

Figure 12-8: European Market for Vertebroplasty by Country, 2005 – 2015 (US\$)

Figure 12-9: European Kyphoplasty Procedures by Country, 2005 – 2015

Figure 12-10: European ASPs per Kyphoplasty Procedure by Country, 2005 – 2015 (€)

Figure 12-11: European Market for Kyphoplasty by Country, 2005 – 2015 (€)

Figure 12-12: European ASPs per Kyphoplasty Procedure by Country, 2005 – 2015 (US\$)

Figure 12-13: European Market for Vertebroplasty by Country, 2005 – 2015 (US\$)

Figure 12-14: Drivers and Limiters, European Market for VCF Treatments, 2008

Figure 12-15: Leading Competitors, European VCF Treatment Market, Market Share,

2008

- Figure 13-1: European MIS Fusion Procedures by Device Type, 2005 – 2015
- Figure 13-2: European MIS Fusion Procedures by Country, 2005 – 2015
- Figure 13-3: European MIS Fusion Market by Device Type, 2005 – 2015 (€)
- Figure 13-4: European MIS Fusion Market by Device Type, 2005 – 2015 (US\$)
- Figure 13-5: Total European MIS Fusion Market by Country, 2005 – 2015 (€)
- Figure 13-6: Total European MIS Fusion Market by Country, 2005 – 2015 (US\$)
- Figure 13-7: European Procedures for MIS Thoracolumbar Fixation Devices by Country, 2005 – 2015
- Figure 13-8: European ASPs for MIS Thoracolumbar Fixation Devices by Country, 2005 – 2015 (€)
- Figure 13-9: European Market for MIS Thoracolumbar Fixation Devices by Country, 2005 – 2015 (€)
- Figure 13-10: European ASPs for MIS Thoracolumbar Fixation Devices by Country, 2005 – 2015 (US\$)
- Figure 13-11: European Market for MIS Thoracolumbar Fixation Devices by Country, 2005 – 2015 (US\$)
- Figure 13-12: European Procedures for MIS Interbody Devices by Country, 2005 – 2015
- Figure 13-13: European ASPs for MIS Interbody Devices by Country, 2005 – 2015 (€)
- Figure 13-14: European Market for MIS Interbody Devices by Country, 2005 – 2015 (€)
- Figure 13-15: European ASPs for MIS Interbody Devices by Country, 2005 – 2015 (US\$)
- Figure 13-16: European Market for MIS Thoracolumbar Fixation Devices by Country, 2005 – 2015 (US\$)
- Figure 13-17: Drivers and Limiters, European MIS Fusion Market, 2008
- Figure 13-18: Leading Competitors, European MIS Fusion Market, Market Share, 2008

## **LIST OF CHARTS**

- Chart 1-1: European Market for Spinal Implants by Segment, 2005 – 2015
- Chart 1-2: European Market for Spinal Fusion Devices, 2008 – 2015 (€)
- Chart 1-3: European Market for Non-fusion Devices, 2005 – 2015 (€)
- Chart 1-5: Leading competitors, European Market for Spinal Implants, 2008
- Chart 3-1: European Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Chart 3-2: European Market for Spinal Implants by Country, 2008 (€)
- Chart 3-3: French Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Chart 3-4: Austrian Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Chart 3-5 : Portuguese Market for Spinal Implants by Segment, 2005 – 2015 (€)
- Chart 3-6: Leading Competitors, European Market for Spinal Implants 2008



Chart 5-1: German Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-2: French Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-3: U.K Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-4: Spanish Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-5: Italian Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-6: Beneluxian Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-7: Scandinavian Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-8: Swiss Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-9: Austrian Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 5-10: Portuguese Price Index, FPM and NFPM Penetration rates, GDP per Capita, and Population, 2008

Chart 6-1: European Market for Thoracolumbar Fixation Devices, 2005 – 2015 (€)

Chart 6-2: European Market for Thoracolumbar Fixation Devices by Country, 2008 (€)

Chart 6-3: German Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-4: French Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-5: U.K Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-6: Spanish Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-7: Italian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-8: Beneluxian Market for Thoracolumbar Fixation Devices by Country, 2005 – 2015 (€)

Chart 6-9: Beneluxian Market for Thoracolumbar Fixation Devices by Type, 2005-2015 (€)

Chart 6-10: Scandinavian Market for Thoracolumbar Fixation Devices by Country, 2005 – 2015 (€)

Chart 6-11: Scandinavian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-12: Swiss Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 6-13: Austrian Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015

(€)

Chart 6-14: Portuguese Market for Thoracolumbar Fixation Devices by Type, 2005 – 2015 (€)

Chart 7-1: European Market for Cervical Fixation Devices by Type, 2005 – 2015 (€)

Chart 7-2: European Market for Cervical Fixation Devices by Country, 2008 (€)

Chart 7-3: European Market for Anterior Cervical Plating Fixation Devices, 2005– 2015 (€)

Chart 7-4: European Market for Posterior Cervical Fixation Devices, 2005 – 2015 (€)

Chart 7-5: German Market for Cervical Fixation Devices by Approach, 2005 –2015 (€)

Chart 7-6: French Market for Cervical Fixation Devices by Approach, 2005 –2015 (€)

Chart 7-7: U.K Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Chart 7-8: Spanish Market for Cervical Fixation Devices by Approach, 2005 –2015 (€)

Chart 7-9: Italian Market for Cervical Fixation Devices by Approach, 2005 –2015 (€)

Chart 7-10: Beneluxian Market for Cervical Fixation Devices by Country, 2005 –2015 (€)

Chart 7-11: Beneluxian Market for Cervical Fixation Devices by Type, 2005 –2015 (€)

Chart 7-12: Scandinavian Market for Cervical Fixation Devices by Country, 2005– 2015 (€)

Chart 7-13: Swiss Market for Cervical Fixation Devices by Approach, 2005 –2015 (€)

Chart 7-14: Austrian Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Chart 7-15: Portuguese Market for Cervical Fixation Devices by Approach, 2005 – 2015 (€)

Chart 8-1: European Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-2: European Market for Interbody Fusion Devices by Country, 2008 (€)

Chart 8-3: German Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-4: French Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-5: U.K Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-6: Spanish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-7: Italian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-8: Beneluxian Market for Interbody Fusion Devices by Approach 2005 – 2015 (€)

Chart 8-9: Beneluxian Market for Interbody Fusion Devices by Country 2005 – 2015 (€)

Chart 8-10: Scandinavian Market for Interbody Fusion Devices by Country, 2005 – 2015 (€)

Chart 8-11: Scandinavian Market for Interbody Devices by Approach, 2005 – 2015 (€)

Chart 8-12: Danish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-13: Finnish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-14: Norwegian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

Chart 8-15: Swedish Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)

- Chart 8-16: Swiss Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)
- Chart 8-17: Austrian Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)
- Chart 8-18: Portuguese Market for Interbody Fusion Devices by Approach, 2005 – 2015 (€)
- Chart 10-1: European Market for DS Devices by Type, 2005 – 2015 (€)
- Chart 10-2: European Market for PDS Devices, 2005 – 2015 (€)
- Chart 10-3: European Market for PDS Devices by Country, 2008 (€)
- Chart 10-4: European Market for IDS Devices, 2005 – 2015 (€)
- Chart 10-5: European Market for IDS Devices by Country, 2008 (€)
- Chart 11-1: European Artificial Disc Market by Type, 2005 – 2015 (€)
- Chart 11-2: European Market for LADs, 2005 – 2015 (€)
- Chart 11-3: European Market for LADs by Country, 2008 (€)
- Chart 11-4: European Market for CADs, 2005 – 2015 (€)
- Chart 11-5: European Market for CADs by Country, 2008 (€)
- Chart 12-1: European Market for VCF Treatments, 2005 – 2015 (€)
- Chart 12-2: European Market for Vertebroplasty, 2005 – 2015 (€)
- Chart 12-3: European Market for Vertebroplasty by Country, 2008 (€)
- Chart 12-4: European Market for Kyphoplasty, 2005 – 2015 (€)
- Chart 12-5: European Market for Kyphoplasty by Country, 2008 (€)
- Chart 13-1: European MIS Fusion Market by Device Type, 2005 – 2015 (€)
- Chart 13-2: European MIS Fusion Market by Country, 2008 (€)
- Chart 13-3: European Market for MIS Thoracolumbar Fixation Devices, 2005 – 2015 (€)
- Chart 13-4: European Market for MIS Interbody Devices, 2005 – 2015 (€)

## I would like to order

Product name: European Markets for Spinal Implants, MIS, and VCF 2009 (15 Countries)

Product link: <https://marketpublishers.com/r/E517D02C2B5EN.html>

Price: US\$ 11,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E517D02C2B5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970