

European Markets for Hyaluronic Acid Products 2009



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The European Market for Hyaluronic Acid Viscosupplementation Products includes single-injection products, three-injection cycle hyaluronic viscosupplementation and five-cycle hyaluronic viscosupplementation. The market includes Austria, Benelux (Belgium, Netherlands, Luxemburg), France, Germany, Greece, Italy, Portugal, Scandinavia (Sweden, Finland, Norway, Denmark), Spain, Switzerland, United Kingdom. Single-Cycle products will prove to be popular with patients, but the 3/5-Cycle products dominate the market for reimbursement reasons. Over the forecast period, the total market value, as well as average selling prices are estimated to increase. The European market encompasses Germany, France, Italy, United Kingdom (U.K.), Spain, Benelux (Belgium, the Netherlands, and Luxemburg), Scandinavia (Finland, Denmark, Sweden and Norway), Switzerland, Austria, and Portugal.

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