

European Market for Peripheral Vascular Devices

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Abstracts

In 2009, the European market for vascular access devices and accessories was valued at €902.4 million.

This market includes:

Implantable ports,

Huber needles,

Central venous catheters (CVCs),

Dialysis catheters,

Peripherally inserted central catheters (PICCs),

Peripheral intravenous catheters (PIVCs),

Syringes and

Needles

The European market encompasses Germany, France, Italy, United Kingdom (U.K.), Spain, Benelux (Belgium, the Netherlands, and Luxemburg), Scandinavia (Finland, Denmark, Sweden and Norway), Switzerland, Austria, and Portugal.

A growth spike was observed in 2009 due to the H1N1 outbreak, which caused the majority of countries in Europe to purchase an increased number of vaccines. This

drove unit growth in the syringe and needle market, which comprised a sizeable portion of the overall market.

Within the vascular access device market, companies such as Artsana, Becton Dickinson, B. Braun, C. R. Bard and Terumo lead the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2016, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

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ABBREVIATIONS

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