

# European Wound and Tissue Management Markets

<https://marketpublishers.com/r/E698FC46C70EN.html>

Date: January 2013

Pages: 458

Price: US\$ 10,995.00 (Single User License)

ID: E698FC46C70EN

## Abstracts

In 2011, the total European wound and tissue management market was valued at €3.46 billion.

The European wound and tissue management market includes moist, antimicrobial and interactive wound dressings; negative pressure wound therapy, bandages, wound closure devices, hemostats, tissue sealants, and anti-adhesion products. These products treat a variety of wounds including surgical incisions, burns, and ulcers. The European wound and tissue management market is expected to be driven by an aging population and rising rates of diabetes, obesity, and heart disease. These chronic health problems create diabetic ulcers, venous leg ulcers, and major surgeries which drive both the wound management and wound closure segments of the market.

Technological developments such as negative pressure wound therapy and skin substitutes are also driving the market. Further development and innovation is expected to be a significant source of growth over the forecast period.

**Scope:** This report pertains to a forecast period of 10 years (2008 – 2018) for 15 European countries in Germany, France, U.K, Italy, Spain, Benelux, Scandinavia, Portugal, Austria, and Switzerland.

## Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

**Main Segments Included:**

Wound Closure

Tissue sealants

Moist Dressings

Anti-Microbial Wound Dressings

Interactive Dressings

Hemostats

Bandages market

Anti-Adhesion

Negative Pressure Wound Therapy

**Companies Included:**

Ethicon

BSN Medical

Teleflex

Coloplast

Smith and Nephew

Lohmann & Rauscher

Genzyme

KCI

Medafor

CryoLife

Starch Medical

Takeda

Hartmann

ConvaTec

3M

Molnlycke

B Braun

Covidien

Baxter

Systagenix

## **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the

trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

## Contents

### EXECUTIVE SUMMARY

- 1.1 EUROPEAN MARKETS FOR WOUND AND TISSUE MANAGEMENT
- 1.2 TREND ANALYSIS BY SEGMENT
- 1.3 WOUND CLOSURE MARKET
- 1.4 MOIST DRESSING MARKET
- 1.5 ANTIMICROBIAL DRESSING MARKET
- 1.6 INTERACTIVE DRESSINGS MARKET
- 1.7 HEMOSTAT MARKET
- 1.8 TISSUE SEALANT MARKET
- 1.9 ANTI-ADHESION MARKET
- 1.10 NEGATIVE PRESSURE WOUND THERAPY MARKET
- 1.11 BANDAGES MARKET
- 1.12 LEADING COMPETITORS

### RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
  - Step 1: Project Initiation & Team Selection
  - Step 2: Prepare Data Systems and Perform Secondary Research
  - Step 3: Preparation for Interviews & Questionnaire Design
  - Step 4: Performing Primary Research
  - Step 5: Research Analysis: Establishing Baseline Estimates
  - Step 6: Market Forecast and Analysis
  - Step 7: Identify Strategic Opportunities
  - Step 8: Final Review and Market Release
  - Step 9: Customer Feedback and Market Monitoring

### EUROPEAN WOUND AND TISSUE MANAGEMENT MARKET OVERVIEW

- 3.1 INTRODUCTION
- 3.2 CURRENCY EXCHANGE RATE
- 3.3 MARKET OVERVIEW
- 3.4 TREND ANALYSIS BY SEGMENT
- 3.5 MARKET DRIVERS AND LIMITERS
  - 3.5.1 Market Drivers

- 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS
  - 3.6.1 Leading Competitors
  - 3.6.2 Market Concentration
- 3.7 MERGERS AND ACQUISITIONS

## **COUNTRY PROFILES**

- 4.1 INTRODUCTION
  - 4.1.1 Population
  - 4.1.2 GDP per Capita
  - 4.1.3 Price Index
- 4.2 GERMANY
- 4.3 FRANCE
- 4.4 UNITED KINGDOM
- 4.5 ITALY
- 4.6 SPAIN
- 4.7 BENELUX
- 4.8 SCANDINAVIA
- 4.9 AUSTRIA
- 4.10 SWITZERLAND
- 4.11 PORTUGAL

## **WOUND CLOSURE MARKET**

- 5.1 INTRODUCTION
- 5.2 MARKET OVERVIEW
- 5.3 MARKET ANALYSIS AND FORECAST
  - 5.3.1 Total Suture Market
    - 5.3.1.1 Absorbable Suture Market
    - 5.3.1.2 Polypropylene Suture Market
    - 5.3.1.3 Polyester Suture Market
    - 5.3.1.4 Polyamide Suture Market
    - 5.3.1.5 Silk Suture Market
    - 5.3.1.6 Stainless Steel Suture Market
  - 5.3.2 Total Stapler Market
    - 5.3.2.1 Skin Stapler Market
    - 5.3.2.2 Open Surgery Stapler Market
    - 5.3.2.3 Open Surgery Firing Gun Market

- 5.3.2.4 Open Surgery Staple Reload Market
- 5.3.2.5 Endoscopic Stapler Market
- 5.3.2.6 Endoscopic Firing Gun Market
- 5.3.2.7 Endoscopic Staple Reload Market
- 5.3.3 Total Ligating Clip Market
  - 5.3.3.1 Open Surgery Ligating Clip Market
  - 5.3.3.2 Laparoscopic Ligating Clip Market
- 5.3.4 Wound Closure Strip Market
- 5.3.5 Cyanoacrylate-Based Tissue Adhesive Market
- 5.4 MARKET DRIVERS AND LIMITERS
- 5.4.1 Market Drivers
- 5.4.2 Market Limiters
- 5.5 COMPETITIVE ANALYSIS

## **MOIST DRESSING MARKET**

- 6.1 INTRODUCTION
- 6.2 MARKET OVERVIEW
- 6.3 MARKET ANALYSIS AND FORECAST
  - 6.3.1 Foam Dressing Market
  - 6.3.2 Film Dressing Market
  - 6.3.3 Hydrocolloid Dressing Market
  - 6.3.4 Alginate Dressing Market
  - 6.3.5 Hydrofiber Dressing Market
  - 6.3.6 Hydrogel Dressing Market
- 6.4 MARKET DRIVERS AND LIMITERS
  - 6.4.1 Market Drivers
  - 6.4.2 Market Limiters
- 6.5 COMPETITIVE ANALYSIS

## **ANTIMICROBIAL DRESSING MARKET**

- 7.1 INTRODUCTION
- 7.2 MARKET OVERVIEW
- 7.3 MARKET ANALYSIS AND FORECAST
  - 7.3.1 Silver Dressing Market
  - 7.3.2 Non-Silver Dressing Market
- 7.4 MARKET DRIVERS AND LIMITERS
  - 7.4.1 Market Drivers

7.4.2 Market Limiters  
7.5 COMPETITIVE ANALYSIS

## **INTERACTIVE DRESSING MARKET**

8.1 INTRODUCTION  
8.2 MARKET OVERVIEW  
8.3 MARKET ANALYSIS AND FORECAST  
    8.3.1 Collagen Dressing Market  
    8.3.2 Skin Substitutes Market  
8.4 MARKET DRIVERS AND LIMITERS  
    8.4.1 Market Drivers  
    8.4.2 Market Limiters  
8.5 COMPETITIVE ANALYSIS

## **HEMOSTAT MARKET**

9.1 INTRODUCTION  
9.2 MARKET OVERVIEW  
9.3 MARKET ANALYSIS AND FORECAST  
    9.3.1 Total Hemostat Market  
    9.3.2 Thrombin-Based Hemostat Market  
    9.3.3 Oxidized Regenerated Cellulose-Based Hemostat Market  
    9.3.4 Gelatin-Based Hemostat Market  
    9.3.5 Collagen-Based Hemostat Market  
    9.3.6 Combination Hemostat Market  
    9.3.7 Polysaccharide-Based Hemostat Market  
    9.3.8 First Responder Hemostat Market  
9.4 MARKET DRIVERS AND LIMITERS  
    9.4.1 Market Drivers  
    9.4.2 Market Limiters  
9.5 COMPETITIVE ANALYSIS

## **TISSUE SEALANT MARKET**

10.1 INTRODUCTION  
10.2 MARKET OVERVIEW  
10.3 MARKET ANALYSIS AND FORECAST  
    10.3.1 Fibrin-Based Tissue Sealant Market



- 10.3.2 Protein-Based Tissue Sealant Market
- 10.3.3 Synthetic Tissue Sealant Market
- 10.4 MARKET DRIVERS AND LIMITERS
  - 10.4.1 Market Drivers
  - 10.4.2 Market Limiters
- 10.5 COMPETITIVE ANALYSIS

## **ANTI-ADHESION MARKET**

- 11.1 INTRODUCTION
- 11.2 MARKET ANALYSIS AND FORECAST
- 11.3 MARKET DRIVERS AND LIMITERS
  - 11.3.1 Market Drivers
  - 11.3.2 Market Limiters
- 11.4 COMPETITIVE ANALYSIS

## **NEGATIVE PRESSURE WOUND THERAPY MARKET**

- 12.1 INTRODUCTION
- 12.2 MARKET OVERVIEW
- 12.3 MARKET ANALYSIS AND FORECAST
  - 12.3.1 Total Pump Market
    - 12.3.1.1 Standalone Pump Market
    - 12.3.1.2 Portable Pump Market
    - 12.3.1.3 Disposable Pump Market
    - 12.3.1.4 NPWT Disposables Market
- 12.4 MARKET DRIVERS AND LIMITERS
  - 12.4.1 Market Drivers
  - 12.4.2 Market Limiters
- 12.5 COMPETITIVE ANALYSIS

## **BANDAGES MARKET**

- 13.1 INTRODUCTION
- 13.2 MARKET OVERVIEW
- 13.3 MARKET ANALYSIS AND FORECAST
  - 13.3.1 Traditional Bandages Market
  - 13.3.2 Total Compression Bandages Market
    - 13.3.2.1 2-Layer Compression Kits Market

13.3.2.2 3-Layer Compression Kits Market

13.3.2.3 4-Layer Compression Kits Market

13.3.2.4 Single Layer Compression Bandages Market

## 13.4 MARKET DRIVERS AND LIMITERS

13.4.1 Market Drivers

13.4.2 Market Limiters

## 13.5 COMPETITIVE ANALYSIS

## ABBREVIATIONS

## I would like to order

Product name: European Wound and Tissue Management Markets

Product link: <https://marketpublishers.com/r/E698FC46C70EN.html>

Price: US\$ 10,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E698FC46C70EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970