

European Video, High-Tech and Integrated OT Equipment (15 Countries)

<https://marketpublishers.com/r/E07664380DDEN.html>

Date: October 2013

Pages: 436

Price: US\$ 10,995.00 (Single User License)

ID: E07664380DDEN

Abstracts

The European markets for video, high-tech and integrated operating theatre equipment were valued at over €1 billion in 2012 and the fastest growing segment was the integrated operating theatre market.

In 2012, the integrated operating theatre market increased significantly, which was partly due to the emergence of new companies who introduced an array of products. This has resulted in the market for integrated OTs being segmented into the digitized integration component market and the full integration component market. Digitalization and routing of endoscopic equipment in the OT is currently driving the market along because of the desire and the need to record images and video for teaching and legal purposes. As technology improves, minimally invasive techniques are expected to be applied to more procedures, resulting in an increased need for integration. The trend over the forecast period will be towards fully integrated OTs. As countries begin to recover from the economic recession, full integration component systems will comprise even more of the market by 2019.

Scope:

This report pertains to a forecast period of 10 years (2009 – 2019) for:

Germany

France

U.K

Italy

Spain

Benelux

Scandinavia

Portugal

Austria

Switzerland

Japan

South Korea

Australia

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

European Video, High-Tech and Integrated OT Equipment (15 Countries)

Integrated Operating Room (OR) Market

Surgical Camera System Market

Image Capture and Recording Device Market

Surgical Display and PACs Monitor Market

Medical Printer Market

Surgical Light Source Market

Surgical Headlight Market

Surgical Lighting Market

Surgical Boom Market

Surgical Table Market

Insufflation Device Market

Surgical Microscope Market

Companies Included:

Berchtold

Starkstrom

ConMed Linvatec

Dr. Mach GmbH

Heine

Eschmann

OPT

STERIS

KLS Martin

Also included: Arthrex, Barco, B. Braun, BFW Inc, Brainlab, Brandon Medical, ConMed Linvatec, Derungs Licht AG, Erothitan Titanium Implants, Euro Imaging S.r.l., Fineman A/S, Fujinon Endoscopy, ICN Metris, Medifa-Hesse, Merivaara Corp, Moller-Wedel GmbH, NDSsi, Panasonic, Pentax, RIMSA, Rein Medical GmbH, S-Cape, Schaerer Medical, Skytron, SONY Medical Electronics, Sordina S.p.A., STERIS, Stille, Sunnex, Surgiris, TARAMED, Totoku Electric Co., WISAP, etc.

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

Summary of the following markets:

Integrated Operating Room (OR) Market

Surgical Camera System Market

Image Capture and Recording Device Market

Surgical Display and PACs Monitor Market

Medical Printer Market

Surgical Light Source Market

Surgical Headlight Market

Surgical Lighting Market

Surgical Boom Market

Surgical Table Market

Insufflation Device Market

Surgical Microscope Market

Contents

TABLE OF CONTENTS

List Of Figures

LIST OF FIGURES

List Of Charts

LIST OF CHARTS

1 EXECUTIVE SUMMARY

- 1.1 EUROPEAN MARKETS FOR VIDEO, HIGH-TECH AND INTEGRATED OPERATING THEATRE EQUIPMENT
- 1.2 TREND ANALYSIS BY SEGMENT
- 1.3 TREND ANALYSIS BY COUNTRY
- 1.4 SURGICAL CAMERA SYSTEM MARKET
- 1.5 IMAGE CAPTURE AND RECORDING DEVICE MARKET
- 1.6 SURGICAL DISPLAY MARKET
- 1.7 SURGICAL LIGHT SOURCE MARKET
- 1.8 OPERATING THEATRE LIGHT MARKET
- 1.9 SURGICAL BOOM MARKET
- 1.10 SURGICAL TABLE MARKET
- 1.11 SURGICAL MICROSCOPES MARKET
- 1.12 SURGICAL HEADLIGHT MARKET
- 1.13 COMPETITIVE ANALYSIS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY

- Step 1: Project Initiation & Team Selection
- Step 2: Prepare Data Systems and Perform Secondary Research
- Step 3: Preparation for Interviews & Questionnaire Design
- Step 4: Performing Primary Research
- Step 5: Research Analysis: Establishing Baseline Estimates
- Step 6: Market Forecast and Analysis
- Step 7: Identify Strategic Opportunities
- Step 8: Final Review and Market Release
- Step 9: Customer Feedback and Market Monitoring

3 EUROPEAN VIDEO, HIGH-TECH AND OPERATING THEATRE EQUIPMENT MARKET

- 3.1 INTRODUCTION
- 3.2 CURRENCY EXCHANGE RATE
- 3.3 MARKET OVERVIEW
- 3.4 TREND ANALYSIS
- 3.5 DRIVERS AND LIMITERS
 - 3.5.1 Market Drivers
 - 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS
- 3.7 MERGERS AND ACQUISITIONS

4 COUNTRY PROFILES

- 4.1 INTRODUCTION
- 4.2 GERMANY
- 4.3 FRANCE
- 4.4 UNITED KINGDOM
- 4.5 ITALY
- 4.6 SPAIN
- 4.7 BENELUX
- 4.8 SCANDINAVIA
- 4.9 AUSTRIA
- 4.10 SWITZERLAND
- 4.11 PORTUGAL

5 INTEGRATED OPERATING THEATRE MARKET

- 5.1 INTRODUCTION
- 5.2 MARKET OVERVIEW
- 5.3 MARKET ANALYSIS AND FORECAST
 - 5.3.1 Total Integration Component Market
 - 5.3.2 Full Integration Component Market
 - 5.3.3 Digitalized Integration Component Market
 - 5.3.4 Total Cost of Integrated Operating Theatre Equipment
- 5.4 DRIVERS AND LIMITERS
 - 5.4.1 Market Drivers
 - 5.4.2 Market Limiters
- 5.5 COMPETITIVE ANALYSIS

6 SURGICAL CAMERA SYSTEM MARKET

European Video, High-Tech and Integrated OT Equipment (15 Countries)

6.1 INTRODUCTION

6.2 MARKET OVERVIEW

6.3 MARKET ANALYSIS AND FORECAST

6.3.1 Total Surgical Camera Head Market

6.3.1.1 1- and 3-chip HD Camera Head Market

6.3.1.2 1-and 3-chip SD Camera Head Market

6.3.2 Total Camera Control Unit Market

6.3.2.1 HD Camera Control Unit Market

6.3.2.2 SD Camera Control Unit Market

6.4 DRIVERS AND LIMITERS

6.4.1 Market Drivers

6.4.2 Market Limiters

6.5 COMPETITIVE ANALYSIS

7 IMAGE CAPTURE AND RECORDING DEVICE MARKET

7.1 INTRODUCTION

7.2 MARKET OVERVIEW

7.3 MARKET ANALYSIS AND FORECAST

7.3.1 Total Image Capture and Recording Device Market

7.3.2 HD Image Capture and Recording Device Market

7.3.3 SD Image Capture and Recording Device Market

7.4 DRIVERS AND LIMITERS

7.4.1 Market Drivers

7.4.2 Market Limiters

7.5 COMPETITIVE ANALYSIS

8 SURGICAL DISPLAY MARKET

8.1 INTRODUCTION

8.2 MARKET OVERVIEW

8.3 MARKET ANALYSIS AND FORECAST

8.3.1 Total Surgical Display Market

8.3.2 HD Compatible Display Market 26" and Under

8.3.3 HD Compatible Display Market 32" and Greater

8.3.4 SD Display Market

8.4 DRIVERS AND LIMITERS

8.4.1 Market Drivers

8.4.2 Market Limiters

8.5 COMPETITIVE ANALYSIS

8.5.1 Surgical Display Manufacturers

8.5.2 Surgical Display Distributors

9 SURGICAL LIGHT SOURCE MARKET

9.1 INTRODUCTION

9.2 MARKET ANALYSIS AND FORECAST

9.3 DRIVERS AND LIMITERS

9.3.1 Market Drivers

9.3.2 Market Limiters

9.4 COMPETITIVE ANALYSIS

10 THEATRE LIGHTING MARKET

10.1 INTRODUCTION

10.2 MARKET OVERVIEW

10.3 MARKET ANALYSIS AND FORECAST

10.3.1 LED Theatre Lighting Market

10.3.2 Halogen and Other Theatre Lighting Market

10.4 DRIVERS AND LIMITERS

10.4.1 Market Drivers

10.4.2 Market Limiters

10.5 COMPETITIVE ANALYSIS

11 SURGICAL BOOM MARKET

11.1 INTRODUCTION

11.2 MARKET ANALYSIS AND FORECAST

11.3 DRIVERS AND LIMITERS

11.3.1 Market Drivers

11.3.2 Market Limiters

11.4 COMPETITIVE ANALYSIS

12 SURGICAL TABLE MARKET

12.1 INTRODUCTION

12.2 MARKET OVERVIEW

12.3 MARKET ANALYSIS AND FORECAST

12.3.1 Total Surgical Table Market

12.3.2 Mobile Surgical Table Market

12.3.3 System/Fixed Surgical Table Market

12.4 DRIVERS AND LIMITERS

12.4.1 Market Drivers

12.4.2 Market Limiters

12.5 COMPETITIVE ANALYSIS

13 SURGICAL MICROSCOPE MARKET

13.1 INTRODUCTION

13.2 MARKET OVERVIEW

13.3 MARKET ANALYSIS AND FORECAST

13.3.1 Total Surgical Microscope Market

13.3.2 Ophthalmology/Optometry Surgical Microscope Market

13.3.3 Neurosurgery/Spine Surgical Microscope Market

13.3.4 ENT Surgical Microscope Market

13.3.5 Plastic Reconstructive Surgery Microscope Market

13.4 DRIVERS AND LIMITERS

13.4.1 Market Drivers

13.4.2 Market Limiters

13.5 COMPETITIVE ANALYSIS

14 SURGICAL HEADLIGHT MARKET

14.1 INTRODUCTION

14.2 MARKET OVERVIEW

14.2.1.1 Halogen Headlight Market

14.2.1.2 LED Headlight Market

14.2.1.3 Xenon Headlight Market

14.3 MARKET ANALYSIS AND FORECAST

14.4 MARKET DRIVERS AND LIMITERS

14.4.1 Market Drivers

14.4.2 Market Limiters

14.5 COMPLETIVE ANALYSIS

15 ABBREVIATIONS

I would like to order

Product name: European Video, High-Tech and Integrated OT Equipment (15 Countries)

Product link: <https://marketpublishers.com/r/E07664380DDEN.html>

Price: US\$ 10,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E07664380DDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970