

# European Vascular Access Device Market 2014

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## Abstracts

### Abstract:

The vascular access device market includes implantable ports, port needles, central venous catheters (CVCs), dialysis catheters, peripherally inserted central catheters (PICCs), peripheral intravenous catheters (PIVCs), catheter securement devices, syringes and needles. Two markets are driving significant growth in the overall vascular access market: the PICC and PIVC markets. Growth in the PICC market is driven by the growing number of nurses who are placing PICCs. It is expected that this trend will continue and will increase if legislation in certain countries that prohibit nurses from placing PICCs changes. The PIVC is growing due to the shift towards premium-priced safety devices driven by newly implemented legislation that aims to prevent needlestick injuries in hospitals.

**Scope of Report:** This report pertains to a forecast period of 10 years (2010 – 2020) for the European Market: Germany, France, the United Kingdom (U.K.), Italy, Spain, Benelux (Belgium, Netherlands and Luxemburg), Scandinavia (Denmark, Finland, Norway and Sweden).

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

## Mergers & Acquisitions

## Customer Feedback & Market Monitoring

### **Main Segments Included:**

1. EUROPEAN VASCULAR ACCESS DEVICE MARKET
2. IMPLANTABLE PORT MARKET
3. PORT NEEDLE MARKET
  - CVC Kits
  - CVC Market Segments
  - Antimicrobial CVCs
  - CVC Procedures
  - Multi-Lumen CVCs
  - Chronic CVCs
4. PERIPHERALLY INSERTED CENTRAL CATHETER MARKET
5. PERIPHERAL INTRAVENOUS CATHETER MARKET
6. DIALYSIS CATHETER MARKET
  - Hemodialysis Catheters
  - Acute Hemodialysis Catheters
  - Chronic Hemodialysis Catheters
  - Peritoneal Dialysis
  - AV Fistulae
  - AV Grafts
7. CATHETER SECUREMENT DEVICE MARKET
8. SYRINGE AND NEEDLE MARKET
  - Two-Part and Three-Part Syringes
  - Safety Devices
  - Insulin Syringes

### **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our

“ground up” approach, which includes primary and secondary research methods.

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