

European Markets for Orthopedic Trauma Devices

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Abstracts

In 2011, the total European market for orthopedic trauma devices was valued at over €670 million.

The European orthopedic trauma device market includes plates and screws, intramedullary nails, hip intramedullary nails, compression hip screws, cannulated screws and external fixation devices. All of these segments were negatively affected by the European sovereign debt crisis in 2011, due to cuts to reimbursement and a continued rise in public tendering. However, as the economy recovers from this downturn, market growth will rebound to pre-crisis levels and continue to be driven by the aging population in Europe.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for Germany, France, U.K., Italy, Spain, Benelux, Scandinavia, Austria, Switzerland, Portugal.

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

Internal Fixation

External Fixation

Unilateral External Fixation Market

Circular External Fixation Market

Hybrid External Fixation Market

Plates and Screws

Cannulated Screw Market

Intramedullary Nails

Cannulated Screws

Compression Hip Screws

Hip Intramedullary Nails

Stainless Steel Hip Intramedullary Nail Market

Titanium Hip Intramedullary Nail Market

Pins, Wires and Cables

Locking Plates

Hybrid Plates

Companies Included:

European Markets for Orthopedic Trauma Devices

Synthes

Orthofix

Biomet

Konigsee Implantate

Stryker

aap Implantate AG

DePuy

Acumed

Aesculap

Smith & Nephew

Zimmer

Axomed

Biotech Group

citieffe

FH Orthopedics

Gruppo Bioimpianti

Gexfix

Integra LifeSciences

Intrauma

LINK

Osteotec

Small Bone Innovations

Tantum AG

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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ABBREVIATIONS

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