

European Markets for Large Bone & Joint Orthopedic Devices 2014

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Abstracts

Abstract:

The orthopedic large joint reconstruction device market includes hip and knee implants, as well as bone cements which are used to help adhere the implants to bone. As newer technologies are introduced, the market is beginning to shift towards more efficient products. However, the state of the European economy is restraining this change. More affordable products will stay relevant in the market as newer technologies cannot be afforded by many. For example, cementless implants are more effective in hip replacement procedures, but their higher price will keep cemented implants relevant in the market. Nonetheless, large joint arthroplasty is experiencing a continued increase in demand, attributed to the higher number of highly active individuals and a rising obese demographic across Europe.

Scope of Report: This report pertains to a forecast period of 10 years (2010 – 2020) for the European Market: Germany, France, the United Kingdom (U.K.), Italy, Spain, Benelux (Belgium, Netherlands and Luxemburg), Scandinavia (Denmark, Finland, Norway and Sweden).

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment

Trend Analysis by Segment

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback & Market Monitoring

Main Segments Included:

1. EUROPEAN MARKET FOR ORTHOPEDIC LARGE JOINT RECONSTRUCTION DEVICES

2. COUNTRY PROFILES

3. KNEE RECONSTRUCTION DEVICE MARKET

Implant Types

Fixation Method

Primary Knee Reconstruction Device Market

Primary Knee Replacement Market

Primary Knee Replacement Market by Cruciate Construction

Partial Knee Implant Market

4. HIP RECONSTRUCTION DEVICE MARKET

Implant Material

Bearing Surface Technology

Primary Hip Replacement Market

Primary Hip Reconstruction Device Market by Cementation Type

Primary Hip Replacement Market by Bearing Type

Partial Hip Reconstruction Device Market

Resurfacing Hip Implant Market

Revision Hip Implant Market

5. BONE CEMENT MARKET

Traditional Bone Cement Market

Antibiotic Bone Cement Market

Antibiotic Usage

Increased Popularity of Cementless Implants

Spacer Molds for Joint Revision

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also

highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “ground up” approach, which includes primary and secondary research methods.

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- 1.5 Bone Cement Market
- 1.6 Leading Competitors

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