

European Markets for Infusion Therapy Devices

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Abstracts

The electronic ambulatory/patient controlled analgesia (PCA) and syringe infusion pump segments are expected to see moderate to high single-digit growth rates until at least 2019.

In 2012, the total European market for infusion therapy devices was valued at over €505 million. This market comprises a mixture of capital equipment and one-time use disposables. These include large volume infusion pumps, syringe infusion pumps, electronic ambulatory/PCA infusion pumps, disposable ambulatory infusion pumps, intravenous (IV) sets and needleless connectors (NLCs). The European infusion therapy device market segments will grow over the forecast period corresponding to two factors: the increasing elderly patient population in Europe and a subsequent increase in diseases that require infusion therapy device treatment. While most segments will experience overall ASP erosion over the forecast period, the syringe infusion and electronic ambulatory/PCA segments' ASPs will increase slightly as devices become more sophisticated.

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ABBREVIATIONS

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