

European Markets for Hearing Devices

<https://marketpublishers.com/r/E25C1363662EN.html>

Date: June 2013

Pages: 319

Price: US\$ 10,995.00 (Single User License)

ID: E25C1363662EN

Abstracts

The European hearing devices markets comprise hearing aids, cochlear implants, hearing aid batteries and audio testing devices. The hearing aid market is segmented into the wholesale and retail markets. The wholesale hearing aid market captures the sale of hearing aids produced by manufacturers and sold to the retail chain, while the retail hearing aid market captures the final sale of the hearing aid device to the end-user. Depending on the country, the retail market can consist of either a private retail market where hearing aids are dispensed solely through private retail chains, or a public healthcare system that controls the distribution of hearing aids to patients. The cochlear implant market captures the sale of devices to surgical centers, whereas the hearing aid battery market captures the sale of batteries to the retail chains or public clinics that dispense hearing aids.", "Despite the high market potential for hearing aid devices, there is still a great deal of growth remaining to be seen, as the penetration rate of hearing aid users in Europe is only 19.7%. Growth of the hearing device market is largely dependent on the reimbursement policies of each country, the technological innovations that are offered by the manufacturers and the distribution of hearing aids by the retailers to the end-users. The European markets include Germany, France, the United Kingdom, Italy, Spain, the Netherlands, Belgium, Sweden, Denmark, Norway, Finland, Portugal, Austria and Switzerland.

Countries with high reimbursement rates for hearing aids typically have above average penetration rates for hearing aids.

The penetration rate of hearing aid usage varies considerably by country, as factors such as the cultural, political and economic contexts affect the degree to which hearing aids are adopted. For example, in 2012, Denmark had one of the highest penetration rates of hearing aid users in Europe at over 30%. Danish patients benefited from having some of the highest reimbursement rates and a growing private sector able to supply hearing aids to patients. In addition, three of the largest hearing aid manufacturers are

headquartered in Denmark, which has given them strong lobbying power to promote the use of hearing aids within their country. However, a high reimbursement rate may not always guarantee high penetration, as is evident in Finland. Although some patients receive hearing aids free-of-charge, these patients encounter longer waiting periods and a restricted choice of hearing aids, since these hearing aids are primarily dispensed through public university hospitals.

Contents

EXECUTIVE SUMMARY

- 1.1 EUROPEAN HEARING DEVICE MARKETS
- 1.2 PENETRATION RATES BY COUNTRY
- 1.3 GROWTH TRENDS BY COUNTRY
- 1.4 EUROPEAN WHOLESALE HEARING AID MARKETS
- 1.5 EUROPEAN RETAIL HEARING AID MARKETS
- 1.6 HEARING AIDS BY STYLE
- 1.7 HEARING AIDS BY BATTERY SIZE
- 1.8 HEARING AIDS BY CIRCUIT TYPE
- 1.9 EUROPEAN COCHLEAR IMPLANT DEVICE MARKETS
- 1.10 WHOLESALE HEARING AID COMPETITIVE ANALYSIS
- 1.11 RETAIL HEARING AID COMPETITIVE ANALYSIS

RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
 - Step 1: Project Initiation & Team Selection
 - Step 2: Prepare Data Systems and Perform Secondary Research
 - Step 3: Preparation for Interviews & Questionnaire Design
 - Step 4: Performing Primary Research
 - Step 5: Research Analysis: Establishing Baseline Estimates
 - Step 6: Market Forecast and Analysis
 - Step 7: Identify Strategic Opportunities
 - Step 8: Final Review and Market Release
 - Step 9: Customer Feedback and Market Monitoring

EUROPEAN HEARING DEVICE MARKET

- 3.1 INTRODUCTION
 - 3.1.1 Types of Hearing Loss
 - 3.1.2 Standard Hearing Aids
 - 3.1.3 Cochlear Implants
 - 3.1.4 Hearing Aid Batteries
- 3.2 CURRENCY EXCHANGE RATE
- 3.3 POPULATION STATISTICS

- 3.4 MARKET OVERVIEW
- 3.5 MARKET BY SEGMENT
- 3.6 HEARING AID MARKET
 - 3.6.1 Wholesale Hearing Aid Market
 - 3.6.2 Retail Hearing Aid Market
- 3.7 PENETRATION RATES BY COUNTRY
- 3.8 MARKET DRIVERS AND LIMITERS
 - 3.8.1 Market Drivers
 - 3.8.2 Market Limiters
- 3.9 COMPETITIVE ANALYSIS
 - 3.9.1 Wholesale Hearing Aid Market
 - 3.9.2 Retail Hearing Aid Market
- 3.10 MERGERS AND ACQUISITIONS

COUNTRY PROFILES

- 4.1 INTRODUCTION
 - 4.1.1 Population
 - 4.1.2 GDP per Capita
 - 4.1.3 Hearing Aid Penetration Rate
 - 4.1.4 Price Index
- 4.2 GERMANY
- 4.3 FRANCE
- 4.4 U.K.
- 4.5 ITALY
- 4.6 SPAIN
- 4.7 THE NETHERLANDS
- 4.8 BELGIUM
- 4.9 SWEDEN
- 4.10 DENMARK
- 4.11 NORWAY
- 4.12 FINLAND
- 4.13 PORTUGAL
- 4.14 AUSTRIA
- 4.15 SWITZERLAND

GERMANY HEARING AID MARKET

- 5.1 INTRODUCTION

- 5.1.1 Reimbursement Policies
- 5.1.2 Industry Structure
- 5.2 HEARING AID COUNTRY STATISTICS
- 5.3 MARKET ANALYSIS AND FORECAST
 - 5.3.1 Wholesale Hearing Aid Market
 - 5.3.2 Retail Hearing Aid Market
- 5.4 UNIT ANALYSIS
 - 5.4.1 Units Sold by Style
- 5.5 UNITS SOLD BY CIRCUIT
- 5.6 MARKET DRIVERS AND LIMITERS
 - 5.6.1 Market Drivers
 - 5.6.2 Market Limiters
- 5.7 COMPETITIVE ANALYSIS
 - 5.7.1 Wholesale Hearing Aid Market
 - 5.7.2 Retail Hearing Aid Market

FRANCE HEARING AID MARKET

- 6.1 INTRODUCTION
 - 6.1.1 Reimbursement Policies
 - 6.1.2 Industry Structure
- 6.2 HEARING AID COUNTRY STATISTICS
- 6.3 MARKET ANALYSIS AND FORECAST
 - 6.3.1 Wholesale Hearing Aid Market
 - 6.3.2 Retail Hearing Aid Market
- 6.4 UNIT ANALYSIS
 - 6.4.1 Units Sold by Style
 - 6.4.2 Units Sold by Circuit
- 6.5 MARKET DRIVERS AND LIMITERS
 - 6.5.1 Market Drivers
 - 6.5.2 Market Limiters
- 6.6 COMPETITIVE ANALYSIS
 - 6.6.1 Wholesale Hearing Aid Market
 - 6.6.2 Retail Hearing Aid Market

U.K. HEARING AID MARKET

- 7.1 INTRODUCTION
 - 7.1.1 Reimbursement Policies

- 7.1.2 Industry Structure
- 7.2 HEARING AID COUNTRY STATISTICS
- 7.3 MARKET ANALYSIS AND FORECAST
 - 7.3.1 Total Wholesale Hearing Aid Market
 - 7.3.2 Public Wholesale Hearing Aid Market
 - 7.3.3 Private Wholesale Hearing Aid Market
 - 7.3.4 Total Retail Hearing Aid Market
 - 7.3.5 Public Retail Hearing Aid Market
 - 7.3.6 Private Retail Hearing Aid Market
- 7.4 UNIT ANALYSIS
 - 7.4.1 Units Sold by Style
 - 7.4.2 Units Sold by Circuit
- 7.5 MARKET DRIVERS AND LIMITERS
 - 7.5.1 Market Drivers
 - 7.5.2 Market Limiters
- 7.6 COMPETITIVE ANALYSIS
 - 7.6.1 Wholesale Hearing Aid Market
 - 7.6.2 Retail Hearing Aid Market

ITALY HEARING AID MARKET

- 8.1 INTRODUCTION
 - 8.1.1 Reimbursement Policies
 - 8.1.2 Industry Structure
- 8.2 HEARING AID COUNTRY STATISTICS
- 8.3 MARKET ANALYSIS AND FORECAST
 - 8.3.1 Wholesale Hearing Aid Market
 - 8.3.2 Retail Hearing Aid Market
- 8.4 UNIT ANALYSIS
 - 8.4.1 Units Sold by Style
 - 8.4.2 Units Sold by Circuit
- 8.5 MARKET DRIVERS AND LIMITERS
 - 8.5.1 Market Drivers
 - 8.5.2 Market Limiters
- 8.6 COMPETITIVE ANALYSIS
 - 8.6.1 Wholesale Hearing Aid Market
 - 8.6.2 Retail Hearing Aid Market

SPAIN HEARING AID MARKET

9.1 INTRODUCTION

9.1.1 Reimbursement Policies

9.1.2 Industry Structure

9.2 HEARING AID COUNTRY STATISTICS

9.3 MARKET ANALYSIS AND FORECAST

9.3.1 Wholesale Hearing Aid Market

9.3.2 Retail Hearing Aid Market

9.4 UNIT ANALYSIS

9.4.1 Units Sold by Style

9.4.2 Units Sold by Circuit

9.5 MARKET DRIVERS AND LIMITERS

9.5.1 Market Drivers

9.5.2 Market Limiters

9.6 COMPETITIVE ANALYSIS

9.6.1 Wholesale Hearing Aid Market

9.6.2 Retail Hearing Aid Market

THE NETHERLANDS HEARING AID MARKET

10.1 INTRODUCTION

10.1.1 Reimbursement Policies

10.1.2 Industry Structure

10.2 HEARING AID COUNTRY STATISTICS

10.3 MARKET ANALYSIS AND FORECAST

10.3.1 Wholesale Hearing Aid Market

10.3.2 Retail Hearing Aid Market

10.4 UNIT ANALYSIS

10.4.1 Units Sold by Style

10.4.2 Units Sold by Circuit

10.5 MARKET DRIVERS AND LIMITERS

10.5.1 Market Drivers

10.5.2 Market Limiters

10.6 COMPETITIVE ANALYSIS

10.6.1 Wholesale Hearing Aid Market

10.6.2 Retail Hearing Aid Market

BELGIUM HEARING AID MARKET

- 11.1 INTRODUCTION
 - 11.1.1 Reimbursement Policies
 - 11.1.2 Industry Structure
- 11.2 HEARING AID COUNTRY STATISTICS
- 11.3 MARKET ANALYSIS AND FORECAST
 - 11.3.1 Wholesale Hearing Aid Market
 - 11.3.2 Retail Hearing Aid Market
- 11.4 UNIT ANALYSIS
 - 11.4.1 Units Sold by Style
 - 11.4.2 Units Sold by Circuit
- 11.5 MARKET DRIVERS AND LIMITERS
 - 11.5.1 Market Drivers
 - 11.5.2 Market Limiters
- 11.6 COMPETITIVE ANALYSIS
 - 11.6.1 Wholesale Hearing Aid Market
 - 11.6.2 Retail Hearing Aid Market

SWEDEN HEARING AID MARKET

- 12.1 INTRODUCTION
 - 12.1.1 Reimbursement Policies
 - 12.1.2 Industry Structure
- 12.2 HEARING AID COUNTRY STATISTICS
- 12.3 MARKET ANALYSIS AND FORECAST
 - 12.3.1 Wholesale Hearing Aid Market
 - 12.3.2 Retail Hearing Aid Market
- 12.4 UNIT ANALYSIS
 - 12.4.1 Units Sold by Style
 - 12.4.2 Units Sold by Circuit
- 12.5 MARKET DRIVERS AND LIMITERS
 - 12.5.1 Market Drivers
 - 12.5.2 Market Limiters
- 12.6 COMPETITIVE ANALYSIS
 - 12.6.1 Wholesale Hearing Aid Market
 - 12.6.2 Retail Hearing Aid Market

DENMARK HEARING AID MARKET

- 13.1 INTRODUCTION

- 13.1.1 Reimbursement Policies
- 13.1.2 Industry Structure
- 13.2 HEARING AID COUNTRY STATISTICS
- 13.3 MARKET ANALYSIS AND FORECAST
 - 13.3.1 Wholesale Hearing Aid Market
 - 13.3.2 Retail Hearing Aid Market
- 13.4 UNIT ANALYSIS
 - 13.4.1 Units Sold by Style
 - 13.4.2 Units Sold by Circuit
- 13.5 MARKET DRIVERS AND LIMITERS
 - 13.5.1 Market Drivers
 - 13.5.2 Market Limiters
- 13.6 COMPETITIVE ANALYSIS
 - 13.6.1 Wholesale Hearing Aid Market
 - 13.6.2 Retail Hearing Aid Market

NORWAY HEARING AID MARKET

- 14.1 INTRODUCTION
 - 14.1.1 Reimbursement Policies
 - 14.1.2 Industry Structure
- 14.2 HEARING AID COUNTRY STATISTICS
- 14.3 MARKET ANALYSIS AND FORECAST
 - 14.3.1 Wholesale Hearing Aid Market
 - 14.3.2 Retail Hearing Aid Market
- 14.4 UNIT ANALYSIS
 - 14.4.1 Units Sold by Style
 - 14.4.2 Units Sold by Circuit
- 14.5 MARKET DRIVERS AND LIMITERS
 - 14.5.1 Market Drivers
 - 14.5.2 Market Limiters
- 14.6 COMPETITIVE ANALYSIS
 - 14.6.1 Wholesale Hearing Aid Market
 - 14.6.2 Retail Hearing Aid Market

FINLAND HEARING AID MARKET

- 15.1 INTRODUCTION
 - 15.1.1 Reimbursement Policies

- 15.1.2 Industry Structure
- 15.2 HEARING AID COUNTRY STATISTICS
- 15.3 MARKET ANALYSIS AND FORECAST
 - 15.3.1 Wholesale Hearing Aid Market
 - 15.3.2 Retail Hearing Aid Market
- 15.4 UNIT ANALYSIS
 - 15.4.1 Units Sold by Style
 - 15.4.2 Units Sold by Circuit
- 15.5 MARKET DRIVERS AND LIMITERS
 - 15.5.1 Market Drivers
 - 15.5.2 Market Limiters
- 15.6 COMPETITIVE ANALYSIS
 - 15.6.1 Wholesale Hearing Aid Market
 - 15.6.2 Retail Hearing Aid Market

PORTUGAL HEARING AID MARKET

- 16.1 INTRODUCTION
 - 16.1.1 Reimbursement Policies
 - 16.1.2 Industry Structure
- 16.2 HEARING AID COUNTRY STATISTICS
- 16.3 MARKET ANALYSIS AND FORECAST
 - 16.3.1 Wholesale Hearing Aid Market
 - 16.3.2 Retail Hearing Aid Market
- 16.4 UNIT ANALYSIS
 - 16.4.1 Units Sold by Style
 - 16.4.2 Units Sold by Circuit
- 16.5 MARKET DRIVERS AND LIMITERS
 - 16.5.1 Market Drivers
 - 16.5.2 Market Limiters
- 16.6 COMPETITIVE ANALYSIS
 - 16.6.1 Wholesale Hearing Aid Market
 - 16.6.2 Retail Hearing Aid Market

AUSTRIA HEARING AID MARKET

- 17.1 INTRODUCTION
 - 17.1.1 Reimbursement Policies
 - 17.1.2 Industry Structure

17.2 HEARING AID COUNTRY STATISTICS**17.3 MARKET ANALYSIS AND FORECAST**

17.3.1 Wholesale Hearing Aid Market

17.3.2 Retail Hearing Aid Market

17.4 UNIT ANALYSIS

17.4.1 Units Sold by Style

17.4.2 Units Sold by Circuit

17.5 MARKET DRIVERS AND LIMITERS

17.5.1 Market Drivers

17.5.2 Market Limiters

17.6 COMPETITIVE ANALYSIS

17.6.1 Wholesale Hearing Aid Market

17.6.2 Retail Hearing Aid Market

SWITZERLAND HEARING AID MARKET**18.1 INTRODUCTION**

18.1.1 Reimbursement Policies

18.1.2 Industry Structure

18.2 HEARING AID COUNTRY STATISTICS**18.3 MARKET ANALYSIS AND FORECAST**

18.3.1 Wholesale Hearing Aid Market

18.3.2 Retail Hearing Aid Market

18.4 UNIT ANALYSIS

18.4.1 Units Sold by Style

18.4.2 Units Sold by Circuit

18.5 MARKET DRIVERS AND LIMITERS

18.5.1 Market Drivers

18.5.2 Market Limiters

18.6 COMPETITIVE ANALYSIS

18.6.1 Wholesale Hearing Aid Market

18.6.2 Retail Hearing Aid Market

COCHLEAR IMPLANT MARKET**19.1 INTRODUCTION**

19.1.1 Patient Pathway

19.1.2 Patient Population

19.2 MARKET ANALYSIS AND FORECAST

19.3 MARKET DRIVERS AND LIMITERS

19.3.1 Market Drivers

19.3.2 Market Limiters

COMPETITIVE ANALYSIS

HEARING AID BATTERY MARKET

20.1 INTRODUCTION

20.2 MARKET ANALYSIS AND FORECAST

20.2.1 Hearing Aid Battery Market by Size

20.3 MARKET DRIVERS AND LIMITERS

20.3.1 Market Drivers

20.3.2 Market Limiters

20.4 COMPETITIVE ANALYSIS

APPENDIX: DIAGNOSTIC HEARING DEVICE

21.1 INTRODUCTION

21.1.1 Screening Audiometers

21.1.2 Diagnostic Audiometers

21.1.3 Industrial Audiometers

21.1.4 Tympanometers

21.1.5 Auditory Brainstem Response Analyzers (ABR)

21.1.6 Otoacoustic Emissions Analyzers (OAE)

21.1.7 Otoscopes

21.2 MARKET DRIVERS AND LIMITERS

21.2.1 Market Drivers

21.2.2 Market Limiters

21.3 COMPETITIVE ANALYSIS

ABBREVIATIONS

List Of Charts

LIST OF CHARTS

- Chart 1 1: Hearing Impaired Population, Europe, 2009 – 2019
- Chart 1 2: Hearing Aid Penetration Rates by Country, Europe, 2012
- Chart 1 3: Growth Trends, Wholesale Hearing Aid Market, Select Countries, 2009 – 2019
- Chart 1 4: Wholesale Hearing Aid Market, Europe, 2009 – 2019
- Chart 1 5: Retail Hearing Aid Market, Europe, 2009 – 2019
- Chart 1 6: Hearing Aids Sold by Style, Europe, 2009 – 2019
- Chart 1 7: Hearing Aids Sold by Battery Size, Europe, 2009 – 2019
- Chart 1 8: Hearing Aids Sold by Circuit Type, Europe, 2009 – 2019
- Chart 1 9: Cochlear Implant Market, Europe, 2009 – 2019
- Chart 1 10: Leading Competitors, Wholesale Hearing Aid Market, Europe, 2012
- Chart 1 11: Leading Competitors, Retail Hearing Aid Market, Europe, 2012
- Chart 3 1: Total Hearing Aid Market, Europe, 2009 – 2019
- Chart 3 2: Total Hearing Device Market by Segment, Europe, 2009 – 2019
- Chart 3 3: Wholesale Hearing Aid Market, Europe, 2009 – 2019
- Chart 3 4: Retail Hearing Aid Market, Europe, 2009 – 2019
- Chart 3 5: Penetration Rates by Country, Hearing Aid Market, Europe, 2012
- Chart 3 6: Leading Competitors, Wholesale Hearing Aid Market, Europe, 2012
- Chart 3 7: Leading Competitors, Retail Hearing Aid Market, Europe, 2012
- Chart 4 1: Country Statistics, Germany, 2012
- Chart 4 2: Country Statistics, France, 2012
- Chart 4 3: Country Statistics, U.K., 2012
- Chart 4 4: Country Statistics, Italy, 2012
- Chart 4 5: Country Statistics, Spain, 2012
- Chart 4 6: Country Statistics, Netherlands, 2010
- Chart 4 7: Country Statistics, Belgium, 2012
- Chart 4 8: Country Statistics, Sweden, 2012
- Chart 4 9: Country Statistics, Denmark, 2012
- Chart 4 10: Country Statistics, Norway, 2012
- Chart 4 11: Country Statistics, Finland, 2012
- Chart 4 12: Country Statistics, Portugal, 2012
- Chart 4 13: Country Statistics, Austria, 2012
- Chart 4 14: Country Statistics, Switzerland, 2012
- Chart 5 1: Hearing Aid Penetration Rate, Germany, 2009 – 2019
- Chart 5 2: Wholesale Hearing Aid Market, Germany, 2009 – 2019

- Chart 5 3: Retail Hearing Aid Market, Germany, 2009 – 2019
- Chart 5 4: Units Sold by Style, Germany, 2009 – 2019
- Chart 5 5: Units Sold by Circuit, Germany, 2009 – 2019
- Chart 5 6: Leading Competitors, Wholesale Hearing Aid Market, Germany, 2012
- Chart 5 7: Leading Competitors, Retail Hearing Aid Market, Germany, 2012
- Chart 6 1: Hearing Aid Penetration Rate, France, 2009 – 2019
- Chart 6 2: Wholesale Hearing Aid Market, France, 2009 – 2019
- Chart 6 3: Retail Hearing Aid Market, France, 2009 – 2019
- Chart 6 4: Units Sold by Style, France, 2009 – 2019
- Chart 6 5: Units Sold by Circuit, France, 2009 – 2019
- Chart 6 6: Leading Competitors, Wholesale Hearing Aid Market, France, 2012
- Chart 6 7: Leading Competitors, Retail Hearing Aid Market, France, 2012
- Chart 7 1: Hearing Aid Penetration Rate, U.K., 2009 – 2019
- Chart 7 2: Total Wholesale Hearing Aid Market, U.K., 2009 – 2019
- Chart 7 3: Public Wholesale Hearing Aid Market, U.K., 2009 – 2019
- Chart 7 4: Private Wholesale Hearing Aid Market, U.K., 2009 – 2019
- Chart 7 5: Total Retail Hearing Aid Market, U.K., 2009 – 2019
- Chart 7 6: Public Retail Hearing Aid Market, U.K., 2009 – 2019
- Chart 7 7: Private Retail Hearing Aid Market, U.K., 2009 – 2019
- Chart 7 8: Units Sold by Style, U.K., 2009 – 2019
- Chart 7 9: Units Sold by Circuit, U.K., 2009 – 2019
- Chart 7 10: Leading Competitors, Wholesale Hearing Aid Market, U.K., 2012
- Chart 7 11: Leading Competitors, Retail Hearing Aid Market, U.K., 2012
- Chart 8 1: Hearing Aid Penetration Rate, Italy, 2009 – 2019
- Chart 8 2: Wholesale Hearing Aid Market, Italy, 2009 – 2019
- Chart 8 3: Retail Hearing Aid Market, Italy, 2009 – 2019
- Chart 8 4: Units Sold by Style, Italy, 2009 – 2019
- Chart 8 5: Units Sold by Circuit, Italy, 2009 – 2019
- Chart 8 6: Leading Competitors, Wholesale Hearing Aid Market, Italy, 2012
- Chart 8 7: Leading Competitors, Retail Hearing Aid Market, Italy, 2012
- Chart 9 1: Hearing Aid Penetration Rate, Spain, 2009 – 2019
- Chart 9 2: Wholesale Hearing Aid Market, Spain, 2009 – 2019
- Chart 9 3: Retail Hearing Aid Market, Spain, 2009 – 2019
- Chart 9 4: Units Sold by Style, Spain, 2009 – 2019
- Chart 9 5: Units Sold by Circuit, Spain, 2009 – 2019
- Chart 9 6: Leading Competitors, Wholesale Hearing Aid Market, Spain, 2012
- Chart 9 7: Leading Competitors, Retail Hearing Aid Market, Spain, 2012
- Chart 10 1: Hearing Aid Penetration Rate, Netherlands, 2009 – 2019
- Chart 10 2: Wholesale Hearing Aid Market, Netherlands, 2009 – 2019

- Chart 10 3: Retail Hearing Aid Market, Netherlands, 2009 – 2019
- Chart 10 4: Units Sold by Style, Netherlands, 2009 – 2019
- Chart 10 5: Units Sold by Circuit, Netherlands, 2009 – 2019
- Chart 10 6: Leading Competitors, Wholesale Hearing Aid Market, Netherlands, 2012
- Chart 10 7: Leading Competitors, Retail Hearing Aid Market, Netherlands, 2012
- Chart 11 1: Hearing Aid Penetration Rate, Belgium, 2009 – 2019
- Chart 11 2: Wholesale Hearing Aid Market, Belgium, 2009 – 2019
- Chart 11 3: Retail Hearing Aid Market, Belgium, 2009 – 2019
- Chart 11 4: Units Sold by Style, Belgium, 2009 – 2019
- Chart 11 5: Units Sold by Circuit, Belgium, 2009 – 2019
- Chart 11 6: Leading Competitors, Wholesale Hearing Aid Market, Belgium, 2012
- Chart 11 7: Leading Competitors, Retail Hearing Aid Market, Belgium, 2012
- Chart 12 1: Hearing Aid Penetration Rate, Sweden, 2009 – 2019
- Chart 12 2: Wholesale Hearing Aid Market, Sweden, 2009 – 2019
- Chart 12 3: Retail Hearing Aid Market, Sweden, 2009– 2019
- Chart 12 4: Units Sold by Style, Sweden, 2009 – 2019
- Chart 12 5: Units Sold by Circuit, Sweden, 2009 – 2019
- Chart 12 6: Leading Competitors, Wholesale Hearing Aid Market, Sweden, 2012
- Chart 12 7: Leading Competitors, Retail Hearing Aid Market, Sweden, 2012
- Chart 13 1: Hearing Aid Penetration Rate, Denmark, 2009 – 2019
- Chart 13 2: Wholesale Hearing Aid Market, Denmark, 2009 – 2019
- Chart 13 3: Retail Hearing Aid Market, Denmark, 2009 – 2019
- Chart 13 4: Units Sold by Style, Denmark, 2009 – 2019
- Chart 13 5: Units Sold by Circuit, Denmark, 2009 – 2019
- Chart 13 6: Leading Competitors, Wholesale Hearing Aid Market, Denmark, 2012
- Chart 13 7: Leading Competitors, Retail Hearing Aid Market, Denmark, 2012
- Chart 14 1: Hearing Aid Penetration Rate, Norway, 2009 – 2019
- Chart 14 2: Wholesale Hearing Aid Market, Norway, 2009 – 2019
- Chart 14 3: Retail Hearing Aid Market, Norway, 2009 – 2019
- Chart 14 4: Units Sold by Style, Norway, 2009 – 2019
- Chart 14 5: Units Sold by Circuit, Norway, 2009 – 2019
- Chart 14 6: Leading Competitors, Wholesale Hearing Aid Market, Norway, 2019
- Chart 14 7: Leading Competitors, Retail Hearing Aid Market, Norway, 2012
- Chart 15 1: Hearing Aid Penetration Rate, Finland, 2009 – 2019
- Chart 15 2: Wholesale Hearing Aid Market, Finland, 2009 – 2019
- Chart 15 3: Retail Hearing Aid Market, Finland, 2009 – 2019
- Chart 15 4: Units Sold by Style, Finland, 2009 – 2019
- Chart 15 5: Units Sold by Circuit, Finland, 2009 – 2019
- Chart 15 6: Leading Competitors, Wholesale Hearing Aid Market, Finland, 2012

- Chart 15 7: Leading Competitors, Retail Hearing Aid Market, Finland, 2012
- Chart 16 1: Hearing Aid Penetration Rate, Portugal, 2009 – 2019
- Chart 16 2: Wholesale Hearing Aid Market, Portugal, 2009 – 2019
- Chart 16 3: Retail Hearing Aid Market, Portugal, 2009 – 2019
- Chart 16 4: Units Sold by Style, Portugal, 2009 – 2019
- Chart 16 5: Units Sold by Circuit, Portugal, 2009 – 2019
- Chart 16 6: Leading Competitors, Wholesale Hearing Aid Market, Portugal, 2012
- Chart 16 7: Leading Competitors, Retail Hearing Aid Market, Portugal, 2012
- Chart 17 1: Hearing Aid Penetration Rate, Austria, 2009 – 2019
- Chart 17 2: Wholesale Hearing Aid Market, Austria, 2009 – 2019
- Chart 17 3: Retail Hearing Aid Market, Austria, 2009 – 2019
- Chart 17 4: Units Sold by Style, Austria, 2009 – 2019
- Chart 17 5: Units Sold by Circuit, Austria, 2009 – 2019
- Chart 17 6: Leading Competitors, Wholesale Hearing Aid Market, Austria, 2012
- Chart 17 7: Leading Competitors, Retail Hearing Aid Market, Austria, 2012
- Chart 18 1: Hearing Aid Penetration Rate, Austria, 2009 – 2019
- Chart 18 2: Wholesale Hearing Aid Market, Switzerland, 2009 – 2019
- Chart 18 3: Retail Hearing Aid Market, Switzerland, 2009 – 2019
- Chart 18 4: Units Sold by Style, Switzerland, 2009 – 2019
- Chart 18 5: Units Sold by Circuit, Switzerland, 2009 – 2019
- Chart 18 6: Leading Competitors, Wholesale Hearing Aid Market, Switzerland, 2012
- Chart 18 7: Leading Competitors, Retail Hearing Aid Market, Switzerland, 2012
- Chart 19 1: Total Cochlear Implant Market by Segment (?), Europe, 2009 – 2019
- Chart 20 1: Hearing Aid Battery Market, Europe, 2009 – 2019
- Chart 20 2: Hearing Aid Batteries Sold as Percentage of Market, Europe, 2009 – 2019
- Chart 20 3: Leading Competitors, Hearing Aid Batteries, Europe, 2012

List Of Figures

LIST OF FIGURES

- Figure 3 1: Exchange Rates, 2012
- Figure 3 2: Hearing Aid Statistics, Europe, 2009 – 2019
- Figure 3 3: Total Hearing Aid Market, Europe, 2009 – 2019
- Figure 3 4: Total Hearing Device Market by Segment, Europe, 2009 – 2019(?M)
- Figure 3 5: Total Hearing Device Market by Segment, Europe, 2009 – 2019 (US\$M)
- Figure 3 6: Wholesale Hearing Aid Market, Europe, 2009 – 2019
- Figure 3 7: Retail Hearing Aid Market, Europe, 2009 – 2019
- Figure 3 8: Penetration Rates by Country, Hearing Aid Market, Europe, 2009 – 2019 (1 of 2)
- Figure 3 9: Penetration Rates by Country, Hearing Aid Market, Europe, 2009 – 2019 (2 of 2)
- Figure 3 10: Drivers and Limiters, Hearing Aid Devices, Europe, 2012
- Figure 3 11: Leading Competitors, Wholesale Hearing Aid Market, Europe, 2012 (1 of 2)
- Figure 3 12: Leading Competitors, Wholesale Hearing Aid Market, Europe, 2012 (2 of 2)
- Figure 3 13: Leading Competitors, Retail Hearing Aid Market, Europe, 2012 (1 of 2)
- Figure 3 14: Leading Competitors, Retail Hearing Aid Market, Europe, 2012 (2 of 2)
- Figure 5 1: Hearing Aid Statistics, Germany, 2009 – 2019
- Figure 5 2: Wholesale Hearing Aid Market, Germany, 2009 – 2019
- Figure 5 3: Retail Hearing Aid Market, Germany, 2009 – 2019
- Figure 5 4: Units Sold by Style, Germany, 2009 – 2019
- Figure 5 5: Units Sold by Circuit, Germany, 2009 – 2019
- Figure 5 6 : Drivers and Limiters, Hearing Aid Market, Germany, 2012
- Figure 5 7: Leading Competitors, Wholesale Hearing Aid Market, Germany, 2012
- Figure 5 8: Leading Competitors, Retail Hearing Aid Market, Germany, 2012
- Figure 6 1: Hearing Aid Statistics, France, 2009 – 2019
- Figure 6 2 Wholesale Hearing Aid Market, France, 2009 – 2019
- Figure 6 3: Retail Hearing Aid Market, France, 2009 – 2019
- Figure 6 4: Units Sold by Style, France, 2009 – 2019
- Figure 6 5: Units Sold by Circuit, France, 2009 – 2019
- Figure 6 6: Drivers and Limiters, Hearing Aid Market, France, 2012
- Figure 6 7: Leading Competitors, Wholesale Hearing Aid Market, France, 2012
- Figure 6 8: Leading Competitors, Retail Hearing Aid Market, France, 2012
- Figure 7 1: Hearing Aid Statistics, U.K., 2009 – 2019
- Figure 7 2 Total Wholesale Hearing Aid Market, U.K., 2009 – 2019
- Figure 7 3 Public Wholesale Hearing Aid Market, U.K. 2009 – 2019

- Figure 7 4: Private Wholesale Hearing Aid Market, U.K., 2009 – 2019
- Figure 7 5: Total Retail Hearing Aid Market, U.K., 2009 – 2019
- Figure 7 6: Public Retail Hearing Aid Market, U.K., 2009 – 2019
- Figure 7 7: Private Retail Hearing Aid Market, U.K., 2009 – 2019
- Figure 7 8: Units Sold by Style, U.K., 2009 – 2019
- Figure 7 9: Units Sold by Circuit, U.K., 2009 – 2019
- Figure 7 10: Drivers and Limiters, Hearing Aid Market, U.K., 2012
- Figure 7 11: Leading Competitors, Wholesale Hearing Aid Market, U.K., 2012
- Figure 7 12: Leading Competitors, Retail Hearing Aid Market, U.K., 2012
- Figure 8 1: Hearing Aid Statistics, Italy, 2009 – 2019
- Figure 8 2: Wholesale Hearing Aid Market, Italy, 2009 – 2019
- Figure 8 3: Retail Hearing Aid Market, Italy, 2009 – 2019
- Figure 8 4: Units Sold by Style, Italy, 2009 – 2019
- Figure 8 5: Units Sold by Circuit, Italy, 2009 – 2019
- Figure 8 6: Drivers and Limiters, Hearing Aid Market, Italy, 2012
- Figure 8 7: Leading Competitors, Wholesale Hearing Aid Market, Italy, 2012
- Figure 8 8: Leading Competitors, Retail Hearing Aid Market, Italy, 2012
- Figure 9 1: Hearing Aid Statistics, Spain, 2009 – 2019
- Figure 9 2: Wholesale Hearing Aid Market, Spain, 2009 – 2019
- Figure 9 3: Retail Hearing Aid Market, Spain, 2009 – 2019
- Figure 9 4: Units Sold by Style, Spain, 2009 – 2019
- Figure 9 5: Units Sold by Circuit, Spain, 2009 – 2019
- Figure 9 6: Drivers and Limiters, Hearing Aid Market, Spain, 2012
- Figure 9 7: Leading Competitors, Wholesale Hearing Aid Market, Spain, 2012
- Figure 9 8: Leading Competitors, Retail Hearing Aid Market, Spain, 2012
- Figure 10 1: Hearing Aid Statistics, Netherlands, 2009 – 2019
- Figure 10 2: Wholesale Hearing Aid Market, the Netherlands, 2009 – 2019
- Figure 10 3: Retail Hearing Aid Market, the Netherlands, 2009 – 2019
- Figure 10 4: Units Sold by Style, the Netherlands, 2009 – 2019
- Figure 10 5: Units Sold by Circuit, the Netherlands, 2009 – 2019
- Figure 10 6: Drivers and Limiters, Hearing Aid Market, Netherlands, 2012
- Figure 10 7: Leading Competitors, Wholesale Hearing Aid Market, Netherlands, 2012
- Figure 10 8: Leading Competitors, Retail Hearing Aid Market, Netherlands, 2012
- Figure 11 1: Hearing Aid Statistics, Belgium, 2009 – 2019
- Figure 11 2: Wholesale Hearing Aid Market, Belgium, 2009 – 2019
- Figure 11 3: Retail Hearing Aid Market, Belgium, 2009 – 2019
- Figure 11 4: Units Sold by Style, Belgium, 2009 – 2019
- Figure 11 5: Units Sold by Circuit, Belgium, 2009 – 2019
- Figure 11 6: Drivers and Limiters, Hearing Aid Market, Belgium, 2012

Figure 11 7: Leading Competitors, Wholesale Hearing Aid Market, Belgium, 2012
Figure 11 8: Leading Competitors, Retail Hearing Aid Market, Belgium, 2012
Figure 12 1: Hearing Aid Statistics, Sweden, 2009 – 2019
Figure 12 2: Wholesale Hearing Aid Market, Sweden, 2009 – 2019
Figure 12 3: Retail Hearing Aid Market, Sweden, 2009 – 2019
Figure 12 4: Units Sold by Style, Sweden, 2009 – 2019
Figure 12 5: Units Sold by Circuit, Sweden, 2009 – 2019
Figure 12 6: Drivers and Limiters, Hearing Aid Market, Sweden, 2012
Figure 12 7: Leading Competitors, Wholesale Hearing Aid Market, Sweden, 2012
Figure 12 8: Leading Competitors, Retail Hearing Aid Market, Sweden, 2012
Figure 13 1: Hearing Aid Statistics, Denmark, 2009 – 2019
Figure 13 2: Wholesale Hearing Aid Market, Denmark, 2009 – 2019
Figure 13 3: Retail Hearing Aid Market, Denmark, 2009 – 2019
Figure 13 4: Units Sold by Style, Denmark, 2009 – 2019
Figure 13 5: Units Sold by Circuit, Denmark, 2009 – 2019
Figure 13 6: Drivers and Limiters, Hearing Aid Market, Denmark, 2012
Figure 13 7: Leading Competitors, Wholesale Hearing Aid Market, Denmark, 2012
Figure 13 8: Leading Competitors, Retail Hearing Aid Market, Denmark, 2012
Figure 14 1: Hearing Aid Statistics, Norway, 2009 – 2019
Figure 14 2: Wholesale Hearing Aid Market, Norway, 2009 – 2019
Figure 14 3: Retail Hearing Aid Market, Norway, 2009 – 2019
Figure 14 4: Units Sold by Style, Norway, 2009 – 2019
Figure 14 5: Units Sold by Circuit, Norway, 2009 – 2019
Figure 14 6: Drivers and Limiters, Hearing Aid Market, Norway, 2012
Figure 14 7: Leading Competitors, Wholesale Hearing Aid Market, Norway, 2012
Figure 14 8: Leading Competitors, Retail Hearing Aid Market, Norway, 2012
Figure 15 1: Hearing Aid Statistics, Finland, 2009 – 2019
Figure 15 2: Wholesale Hearing Aid Market, Finland, 2009 – 2019
Figure 15 3: Retail Hearing Aid Market, Finland, 2009 – 2019
Figure 15 4: Units Sold by Style, Finland, 2009 – 2019
Figure 15 5: Units Sold by Circuit, Finland, 2009 – 2019
Figure 15 6: Drivers and Limiters, Hearing Aid Market, Finland, 2012
Figure 15 7: Leading Competitors, Wholesale Hearing Aid Market, Finland, 2012
Figure 15 8: Leading Competitors, Retail Hearing Aid Market, Finland, 2012
Figure 16 1: Hearing Aid Statistics, Portugal, 2009 – 2019
Figure 16 2: Wholesale Hearing Aid Market, Portugal, 2009 – 2019
Figure 16 3: Retail Hearing Aid Market, Portugal, 2009 – 2019
Figure 16 4: Units Sold by Style, Portugal, 2009 – 2019
Figure 16 5: Units Sold by Circuit, Portugal, 2009 – 2019

- Figure 16 6: Drivers and Limiters, Hearing Aid Market, Portugal, 2012
- Figure 16 7: Leading Competitors, Wholesale Hearing Aid Market, Portugal, 2012
- Figure 16 8: Leading Competitors, Retail Hearing Aid Market, Portugal, 2012
- Figure 17 1: Hearing Aid Statistics, Austria, 2009 – 2019
- Figure 17 2: Wholesale Hearing Aid Market, Austria, 2009 – 2019
- Figure 17 3: Retail Hearing Aid Market, Austria, 2009 – 2019
- Figure 17 4: Units Sold by Style, Austria, 2009 – 2019
- Figure 17 5: Units Sold by Circuit, Austria, 2009 – 2019
- Figure 17 6: Drivers and Limiters, Hearing Aid Market, Austria, 2012
- Figure 17 7: Leading Competitors, Wholesale Hearing Aid Market, Austria, 2012
- Figure 17 8: Leading Competitors, Retail Hearing Aid Market, Austria, 2012
- Figure 18 1: Hearing Aid Statistics, Switzerland, 2009 – 2019
- Figure 18 2: Wholesale Hearing Aid Market, Switzerland, 2009 – 2019
- Figure 18 3: Retail Hearing Aid Market, Switzerland, 2009 – 2019
- Figure 18 4: Units Sold by Style, Switzerland, 2009 – 2019
- Figure 18 5: Units Sold by Circuit, Switzerland, 2009 – 2019
- Figure 18 6: Drivers and Limiters, Hearing Aid Market, Switzerland, 2012
- Figure 18 7: Leading Competitors, Wholesale Hearing Aid Market, Switzerland, 2012
- Figure 18 8: Leading Competitors, Retail Hearing Aid Market, Switzerland, 2012
- Figure 19 1: Cochlear Implant Candidate Population Statistics, Europe, 2009 – 2019
- Figure 19 2: Total Cochlear Implant Market (?), Europe, 2009 – 2019
- Figure 19 3: Total Cochlear Implant Market by Segment (US\$), Europe, 2009 – 2019
- Figure 19 4: Total Cochlear Implant Units Sold by Country, Europe, 2009 - 2019
- Figure 19 5: Cochlear Implant Installed Base by Country, Europe, 2009 – 2019
- Figure 19 6: Cochlear Implant ASP by Country, Europe, 2009 – 2019, (?)
- Figure 19 7: Cochlear Implant ASP by Country, Europe, 2009 – 2019, (\$)
- Figure 19 8: Cochlear Implant Market by Country, Europe, 2009 – 2019 (?M)
- Figure 19 9: Cochlear Implant Market by Country, Europe, 2009 – 2019 (US\$M)
- Figure 19 10: Drivers and Limiters, Cochlear Implant Market, Europe, 2012
- Figure 19 11: Leading Competitors, Cochlear Implant Market, Europe, 2012
- Figure 20 1: Hearing Aid Battery Market, Europe, 2009 – 2019
- Figure 20 2: Hearing Aid Battery Units Sold by Country, Europe, 2009 – 2019 (Millions)
- Figure 20 3: Hearing Aid Battery ASP by Country, Europe, 2009 – 2019, (?)
- Figure 20 4: Hearing Aid Battery ASP by Country, Europe, 2009 – 2019, (\$)
- Figure 20 5: Hearing Aid Battery Market by Country, Europe, 2009 – 2019 (?M)
- Figure 20 6: Hearing Aid Battery Market by Country, Europe, 2009 – 2019 (US\$M)
- Figure 20 7: Hearing Aid Battery Units Sold by Country, Size 675, Europe, 2009 – 2019 (Millions)
- Figure 20 8: Hearing Aid Battery Units Sold by Country, Size 13, Europe, 2009 – 2019

(Millions)

Figure 20 9: Hearing Aid Battery Units Sold by Country, Size 312, Europe, 2009 – 2019

(Millions)

Figure 20 10: Hearing Aid Battery Units Sold by Country, Size 10, Europe, 2009 – 2019

(Millions)

Figure 20 11: Market Drivers and Limiters, Hearing Aid Batteries, Europe, 2012

Figure 20 12: Leading Competitors, Hearing Aid Batteries, Europe, 2012

Figure 21 1: Drivers and Limiters, Diagnostic Hearing Device Market, U.S., 2012

I would like to order

Product name: European Markets for Hearing Devices

Product link: <https://marketpublishers.com/r/E25C1363662EN.html>

Price: US\$ 10,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E25C1363662EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970