

# **European Hearing Aids and Audiology Devices Market**

https://marketpublishers.com/r/EE11F0AC110EN.html

Date: February 2013

Pages: 171

Price: US\$ 10,995.00 (Single User License)

ID: EE11F0AC110EN

# **Abstracts**

The European hearing aids and audiology devices market shows that in 2012, 14.5% of the European population suffered from hearing impairment, which amounted to 59.6 million candidates who would benefit from using a hearing device.

Despite the high market potential for hearing aid devices, there is still a great deal of growth remaining in the European hearing aids and audiology devices market, as the penetration of hearing aid users in Europe is less than 20%. Growth of the hearing device market is largely dependent on the reimbursement policies of each country, the technological innovations that are offered by the manufacturers and the distribution of hearing aids by the retailers to the end users. The adoption rate of hearing aid users is expected to increase at a CAGR of 2%, leading to over 20% penetration by 2019.

**Scope:** The European Hearing Aids and Audiology Devices Market report pertains to a forecast period of 10 years (2009 – 2019) for Austria, Belgium, Denmark, Finland, France, Germany, Italy, Luxembourg, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, U.K.

# **Report Contents:**

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters



	Mergers & Acquisitions
	Customer Feedback and Market Monitoring
Main 0	
Main S	egments Included:
	Hearing Aids
	Cochlear Implant
	Hearing Aid Battery
	Diagnostic Hearing Device
Compa	anies Included:
	Entendre
	Hans Anders
	Hansaton
	Amplifon
	AudioNova
	Hearing Company
	Hidden Hearing
	Ormerods/Boots
	Veranneman Appareils Auditifs

Widex



KIND Hörgerate

Audika	
GAES	
Specsavers	
Maico	
Optical Chains	
Neuroth	
Lapperre BHAC	
Hartlauer	
Acustica Medica	
Audibel	
Audio 2000	
AudioNova	
Audition Conseil	
Audition Mutualiste	
Audition Sante	
Casa	
Sonotone	
Danish Hearing Aid Center	



# **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our "bottom up" approach, which includes primary and secondary research methods.



# **Contents**

#### **EXECUTIVE SUMMARY**

- 1.1 INTERVENTIONAL CARDIOLOGY DEVICE MARKET
- 1.2 TREND ANALYSIS BY COUNTRY
- 1.3 PROCEDURE NUMBERS
- 1.4 CORONARY STENT MARKET
- 1.5 PTCA BALLOON MARKET
- 1.6 INTERVENTIONAL CORONARY CATHETER & GUIDEWIRE MARKET
- 1.7 CORONARY INTRODUCER SHEATH MARKET
- 1.8 CORONARY EMBOLIC PROTECTION DEVICE MARKET
- 1.9 CORONARY ATHERECTOMY DEVICE MARKET
- 1.10 DIAGNOSTIC CORONARY CATHETER & GUIDEWIRE MARKET
- 1.11 FRACTIONAL FLOW RESERVE GUIDEWIRE MARKET
- 1.12 CORONARY VASCULAR CLOSURE DEVICE MARKET
- 1.13 IVUS CATHETER MARKET
- 1.14 OPTICAL COHERENCE TOMOGRAPHY (OCT) DEVICE MARKET
- 1.15 VULNERABLE PLAQUE DEVICE MARKET
- 1.16 COMPETITIVE ANALYSIS

#### RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
  - Step 1: Project Initiation & Team Selection
  - Step 2: Prepare Data Systems and Perform Secondary Research
  - Step 3: Preparation for Interviews & Questionnaire Design
  - Step 4: Performing Primary Research
  - Step 5: Research Analysis: Establishing Baseline Estimates
  - Step 6: Market Forecast and Analysis
  - Step 7: Identify Strategic Opportunities
  - Step 8: Final Review and Market Release
  - Step 9: Customer Feedback and Market Monitoring

#### **EUROPEAN INTERVENTIONAL CARDIOLOGY DEVICE MARKETS**

- 3.1 INTRODUCTION
- 3.1.1 Population at Risk



- 3.2 CURRENCY EXCHANGE RATE
- 3.3 MARKET OVERVIEW
- 3.4 MARKET BY SEGMENT
  - 3.4.1 Market Concentration
- 3.5 MARKET BY COUNTRY
  - 3.5.1.1 Germany
  - 3.5.1.2 France
  - 3.5.1.3 United Kingdom
  - 3.5.1.4 Italy
  - 3.5.1.5 Spain
  - 3.5.1.6 Benelux
  - 3.5.1.7 Scandinavia
  - 3.5.1.8 Portugal
  - 3.5.1.9 Austria
  - 3.5.1.10 Switzerland
- 3.6 TREND ANALYSIS BY COUNTRY
- 3.7 MARKET DRIVERS AND LIMITERS
  - 3.7.1 Market Drivers
  - 3.7.2 Market Limiters
- 3.8 COMPETITIVE ANALYSIS
- 3.9 MERGERS AND ACQUISITIONS

# PROCEDURE NUMBERS

- 4.1 TOTAL PROCEDURE NUMBERS
- 4.2 GERMANY
- 4.3 FRANCE
- 4.4 UNITED KINGDOM
- 4.5 ITALY
- 4.6 SPAIN
- 4.7 BENELUX
- 4.8 SCANDINAVIA
- 4.9 PORTUGAL
- 4.10 AUSTRIA
- 4.11 SWITZERLAND

# **COUNTRY PROFILES**

# 5.1 INTRODUCTION



- 5.1.1 Population
- 5.1.2 GDP Per Capita
- 5.1.3 PCI and DES Penetration Rates
- 5.1.4 Price Index
- 5.2 GERMANY
- 5.3 FRANCE
- 5.4 UNITED KINGDOM
- 5.5 ITALY
- 5.6 SPAIN
- 5.7 BENELUX
- 5.8 SCANDINAVIA
- 5.9 PORTUGAL
- 5.10 AUSTRIA
- 5.11 SWITZERLAND

#### **CORONARY STENT MARKET**

- 6.1 INTRODUCTION
- **6.2 MARKET OVERVIEW**
- 6.3 MARKET ANALYSIS AND FORECAST
  - 6.3.1 Total Coronary Stent Market
  - 6.3.2 Total Coronary Stent Units Sold by Stent Diameter
  - 6.3.3 Total Coronary Stent Units Sold by Stent Length
  - 6.3.4 Drug-Eluting Stent Market
  - 6.3.5 Bare-Metal Stent Market
- 6.4 MARKET DRIVERS AND LIMITERS
  - 6.4.1 Drug-Eluting Stent Market
    - 6.4.1.1 Market Drivers
    - 6.4.1.2 Market Limiters
  - 6.4.2 Bare-Metal Stent Market
    - 6.4.2.1 Market Drivers
    - 6.4.2.2 Market Limiters
- 6.5 COMPETITIVE ANALYSIS
  - 6.5.1 Brands by Leading Competitors
  - 6.5.2 Emerging Competitors
- 6.6 EMERGING TECHNOLOGIES
  - 6.6.1 Bioabsorbable Coronary Stents
  - 6.6.2 Bifurcated Coronary Stents



# PERCUTANEOUS TRANSLUMINAL CORONARY ANGIOPLASTY BALLOON CATHETER MARKET

#### 7.1 INTRODUCTION

- 7.1.1 Balloon Types
- 7.1.2 Drug-Eluting Balloons
- 7.1.3 PTCA Balloons by Classification
- 7.2 MARKET ANALYSIS AND FORECAST
- 7.3 PROCEDURES
  - 7.3.1 Units per Procedure
  - 7.3.2 Units Sold by Indication
- 7.4 MARKET DRIVERS AND LIMITERS
  - 7.4.1 Market Drivers
  - 7.4.2 Market Limiters
- 7.5 COMPETITIVE ANALYSIS
  - 7.5.1 Brands by Leading Competitors

#### INTERVENTIONAL CORONARY CATHETER MARKET

- 8.1 INTRODUCTION
  - 8.1.1 Units per Procedure
- 8.2 MARKET ANALYSIS AND FORECAST
- 8.3 MARKET DRIVERS AND LIMITERS
  - 8.3.1 Market Drivers
  - 8.3.2 Market Limiters
- 8.4 COMPETITIVE ANALYSIS
  - 8.4.1 Brands by Leading Competitors

#### INTERVENTIONAL CORONARY GUIDEWIRE MARKET

- 9.1 INTRODUCTION
  - 9.1.1 Device Construction
  - 9.1.2 Hydrophilic Guidewires
  - 9.1.3 Units per Procedure
- 9.2 MARKET ANALYSIS AND FORECAST
- 9.3 MARKET DRIVERS AND LIMITERS
  - 9.3.1 Market Drivers
  - 9.3.2 Market Limiters
- 9.4 COMPETITIVE ANALYSIS



# 9.4.1 Brands by Leading Competitors

# **CORONARY INTRODUCER SHEATH MARKET**

10 1 INTRODUCTION	10	1	IN	IRC	וחו	ICT	<b>IOI</b>
-------------------	----	---	----	-----	-----	-----	------------

- 10.1.1 The Femoral Approach
- 10.1.2 Radial/Brachial Approach
- 10.2 MARKET OVERVIEW
  - 10.2.1 Units per Procedure
  - 10.2.2 Coronary Introducer Sheath Market by Access Site

# 10.3 MARKET ANALYSIS AND FORECAST

- 10.3.1 Total Coronary Introducer Sheath Market
- 10.3.2 Standard Coronary Introducer Sheath Market
- 10.3.3 Coronary Micro-Introducer Sheath Market
- 10.4 MARKET DRIVERS AND LIMITERS
  - 10.4.1 Market Drivers
  - 10.4.2 Market Limiters
- 10.5 COMPETITIVE ANALYSIS
  - 10.5.1 Brands by Leading Competitors

# CORONARY EMBOLIC PROTECTION DEVICE MARKET

- 11.1 INTRODUCTION
  - 11.1.1 Saphenous Vein Grafts
- 11.2 PROTECTION MECHANISM
- 11.3 MARKET ANALYSIS AND FORECAST
- 11.4 MARKET DRIVERS AND LIMITERS
  - 11.4.1 Market Drivers
  - 11.4.2 Market Limiters
- 11.5 COMPETITIVE ANALYSIS
  - 11.5.1 Brands by Leading Competitors

# CORONARY ATHERECTOMY DEVICE MARKET

- 12.1 INTRODUCTION
  - 12.1.1 Atherectomy
  - 12.1.2 Device Technologies
    - 12.1.2.1 Mechanical Atherectomy
    - 12.1.2.2 Laser Atherectomy



- 12.1.2.3 Directional Coronary Atherectomy (DCA)
- 12.2 MARKET ANALYSIS & FORECAST
- 12.3 MARKET DRIVERS AND LIMITERS
  - 12.3.1 Market Drivers
  - 12.3.2 Market Limiters
- 12.4 COMPETITIVE ANALYSIS
  - 12.4.1 Brands by Leading Competitors

#### DIAGNOSTIC CORONARY CATHETER AND GUIDEWIRE MARKET

- 13.1 INTRODUCTION
- 13.2 MARKET OVERVIEW
- 13.3 MARKET ANALYSIS AND FORECAST
  - 13.3.1 Total Diagnostic Coronary Catheter and Guidewire Market
- 13.4 DIAGNOSTIC CATHETER MARKET
- 13.5 DIAGNOSTIC GUIDEWIRE MARKET
- 13.6 MARKET DRIVERS AND LIMITERS
  - 13.6.1 Market Drivers
  - 13.6.2 Market Limiters
- 13.7 COMPETITIVE ANALYSIS
  - 13.7.1 Brands by Leading Competitors

# FRACTIONAL FLOW RESERVE GUIDEWIRE MARKET

- 14.1 INTRODUCTION
- 14.2 MARKET ANALYSIS AND FORECAST
- 14.3 MARKET DRIVERS AND LIMITERS
  - 14.3.1 Market Drivers
  - 14.3.2 Market Limiters
- 14.4 COMPETITIVE ANALYSIS
  - 14.4.1 Brands by Leading Competitors

# CORONARY VASCULAR CLOSURE DEVICE MARKET

- 15.1 INTRODUCTION
  - 15.1.1 Invasive and Non-Invasive Devices
- 15.2 MARKET OVERVIEW
- 15.3 MARKET ANALYSIS AND FORECAST
- 15.3.1 Total Coronary VCD Market



- 15.3.2 Total Coronary VCD Market by Access Site
- 15.3.3 Invasive Coronary VCD Market
- 15.3.4 Non-Invasive Coronary VCD Market
- 15.4 MARKET DRIVERS AND LIMITERS
  - 15.4.1 Market Drivers
  - 15.4.2 Market Limiters
- 15.5 COMPETITIVE ANALYSIS
  - 15.5.1 Brands by Leading Competitors

#### INTRAVASCULAR ULTRASOUND CATHETER MARKET

- 16.1 INTRODUCTION
  - 16.1.1 Pre-Stenting Applications
  - 16.1.2 Post-Stenting Applications
  - 16.1.3 IVUS Console Penetration
- 16.2 MARKET ANALYSIS AND FORECAST
- **16.3 PENETRATION RATE**
- 16.4 MARKET DRIVERS AND LIMITERS
  - 16.4.1 Market Drivers
  - 16.4.2 Market Limiters
- 16.5 COMPETITIVE ANALYSIS
  - 16.5.1 Brands by Leading Competitors

#### OPTICAL COHERENCE TOMOGRAPHY CATHETER MARKET

- 17.1 INTRODUCTION
  - 17.1.1 OCT Applications
- 17.2 MARKET ANALYSIS AND FORECAST
- 17.3 PENETRATION RATE
- 17.4 MARKET DRIVERS AND LIMITERS
  - 17.4.1 Market Drivers
  - 17.4.2 Market Limiters
- 17.5 COMPETITIVE ANALYSIS
  - 17.5.1 Bramds by Leading Competitors

#### **VULNERABLE PLAQUE DEVICE MARKET**

- 18.1 INTRODUCTION
  - 18.1.1 Vulnerable Plaque Screening Technologies



- 18.1.1.1 Intravascular Ultrasound (IVUS)
- 18.1.1.2 Optical Coherence Tomography (OCT)
- 18.1.1.3 Raman Spectroscopy
- 18.1.1.4 Near Infrared (NIR) Spectroscopy
- 18.1.1.5 Thermography
- 18.1.1.6 Intravascular Magnetic Resonance Imaging (IVMRI)
- 18.1.1.7 Computed Tomography (CT)
- 18.1.2 Potential Vulnerable Plaque Treatments
  - 18.1.2.1 Stents
  - 18.1.2.2 Pharmaceuticals
  - 18.1.2.3 Photodynamic Therapies
  - 18.1.2.4 Cryotherapy
- **18.2 TARGET POPULATION**
- 18.3 MARKET ANALYSIS AND FORECAST
  - 18.3.1 Total Potential Market
- 18.3.2 Potential Vulnerable Plaque Screening Market
- 18.3.3 Potential Vulnerable Plaque Treatment Market
- 18.4 MARKET DRIVERS AND LIMITERS
  - 18.4.1 Market Drivers
  - 18.4.2 Market Limiters
- 18.5 COMPETITIVE ANALYSIS
  - 18.5.1 Past Companies and Technology

# **ABBREVIATIONS**



# I would like to order

Product name: European Hearing Aids and Audiology Devices Market Product link: <a href="https://marketpublishers.com/r/EE11F0AC110EN.html">https://marketpublishers.com/r/EE11F0AC110EN.html</a>

Price: US\$ 10,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/EE11F0AC110EN.html">https://marketpublishers.com/r/EE11F0AC110EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970