

Chinese Small Bone & Joint Orthopedic Devices Market

<https://marketpublishers.com/r/CC829ABF21CEN.html>

Date: March 2013

Pages: 140

Price: US\$ 6,995.00 (Single User License)

ID: CC829ABF21CEN

Abstracts

The total Chinese market for all small bone and joint orthopedic devices will grow at a CAGR of 12.7% over the forecast period.

The Chinese small bone and joint orthopedic device market includes shoulder reconstruction implants, elbow repair devices, hand and wrist devices as well as foot and ankle devices. All of these segments experienced positive growth in 2012. An aging population continued to drive demand along with increased awareness regarding small bone and joint procedures. The overall market has been somewhat affected by centralized tendering and reimbursements imposed by the Chinese government, which have caused manufacturers to reduce their prices. The increasing popularity of large joint implants in China has caused surgeons and patients alike to become more comfortable with the prospect of small bone and joint replacement. Small bone and joint replacement product innovation has also improved efficacy. Overall, the strong positive growth in all segments will allow the entire market to grow rapidly over the 2012–2019 forecast period.

Scope: This report pertains to a forecast period of 10 years (2009 – 2019) for the China.

Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

Main Segments Included:

Shoulder Reconstruction Market

Elbow Repair Market

Hand & Wrist Device Market

Foot & Ankle Device Market

Sub-Segments Included:

Total Shoulder Implants

Reversed-Shoulder Implants

Partial Shoulder Implants

Shoulder Revision

Primary Shoulder Implant Market

Partial Shoulder Market

Shoulder Revision Market

Radial Head Elbow Devices

Contraindications

Primary Elbow Implant Market

Radial Head Implant Market

Wrist Fusion Market

Distal Radius Market

Hammertoe Correction Procedures

Total Ankle External Fixation Market

Subtalar Arthrodesis Market

Companies Included:

Kanghui

Weigao

Biomet

Trauson

Orthofix

Wright Medical

B.Braun

DePuy Synthes

Stryker

Zimmer

Smith & Nephew

Exactech

Jiangsu Jinlu Group Medical Materials Co.

Reasons To Buy:

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

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ABBREVIATIONS

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