

# Chinese Market for Orthopedic Large Joint Reconstruction Devices

<https://marketpublishers.com/r/C7A69E2DF7DEN.html>

Date: February 2013

Pages: 144

Price: US\$ 6,995.00 (Single User License)

ID: C7A69E2DF7DEN

## Abstracts

Ambulatory infusion pumps were a critical addition to the infusion therapy market, as they allowed patients to be more mobile during therapy sessions. These devices were usually battery-powered and could be placed in a backpack or pocket. They are inexpensive and easy to use, and free up hospital beds for patients with more debilitating ailments. The rise of the home and alternate care segments in the medical device market not only increased the need for ambulatory infusion pumps, but also allowed device manufacturers to develop a new type of device for the specific needs of these segments.

These alternate care settings tend to be much more sensitive to device cost and overhead costs associated with the infusion therapy. Conventional infusion pumps not only require a large initial investment to purchase, but there are also additional costs associated with maintenance and sterilization. Additionally, conventional infusion pumps, particularly those referred to as smart pumps, which have extensive drug libraries and safety features, can require extensive training before they can be used properly and effectively.

**Scope:** This report pertains to a forecast period of 10 years (2007 – 2017) for the U.S., Germany, France, Spain, United Kingdom, Italy, South Korea, Australia and Japan.

## Report Contents:

Competitor Analysis

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country

Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

**Main Segments Included:**

Disposable Ambulatory Pump Market

**Companies Included:**

I-Flow

Baxter International

Fresenius-Kabi

LMA North America

B. Braun

Terumo Medical

Advanced Infusion

Cole Parmer

MFS Medical

KD Scientific

Nipro Corporation

Leventon

Hospital Service S.p.A.

Daiken Medical

Woo Young Medical

DIB International

### **Reasons To Buy:**

This report analyzes and evaluates the current state of the market including existing and potential markets, product average selling prices, and unit volumes. The report also highlights the opportunities and potential hazards involved, and presents strategies for successfully navigating the market landscape. Furthermore, it seeks to identify the trends and technologies that will affect the future of each market segment and prepares an unbiased critical assessment of such market drivers and limiters based on our “bottom up” approach, which includes primary and secondary research methods.

## Contents

### EXECUTIVE SUMMARY

- 1.1 ORTHOPEDIC LARGE JOINT RECONSTRUCTION DEVICE MARKET
- 1.2 TOTAL KNEE RECONSTRUCTION DEVICE MARKET BY FIXATION TYPE
- 1.3 PARTIAL KNEE RECONSTRUCTION PROCEDURES
- 1.4 TOTAL HIP REPLACEMENT MARKET BY CEMENTATION TYPE
- 1.5 HIP REPLACEMENT MARKET BY BEARING TYPE
- 1.6 LARGE JOINT REVISION MARKET BY SEGMENT
- 1.7 LARGE JOINT RECONSTRUCTION DEVICE AVERAGE SELLING PRICES
- 1.8 BONE CEMENT MARKET
- 1.9 LEADING COMPETITORS

### RESEARCH METHODOLOGY

- 2.1 RESEARCH SCOPE
- 2.2 IDATA'S 9-STEP METHODOLOGY
  - Step 1: Project Initiation & Team Selection
  - Step 2: Prepare Data Systems and Perform Secondary Research
  - Step 3: Preparation for Interviews & Questionnaire Design
  - Step 4: Performing Primary Research
  - Step 5: Research Analysis: Establishing Baseline Estimates
  - Step 6: Market Forecast and Analysis
  - Step 7: Identify Strategic Opportunities
  - Step 8: Final Review and Market Release
  - Step 9: Customer Feedback and Market Monitoring

### CHINA MARKET FOR ORTHOPEDIC LARGE JOINT RECONSTRUCTION DEVICES

- 3.1 INTRODUCTION
  - 3.1.1 Anatomy and Pathology
  - 3.1.2 Treatment
  - 3.1.3 Treatment Complications
  - 3.1.4 General Product Classifications
  - 3.1.5 Implant Wear and Durability
  - 3.1.6 Patient-Specific Products and Consumer Awareness
  - 3.1.7 Press-Fitted versus Cemented Implantation
  - 3.1.8 Simultaneous Bilateral Implantation

- 3.1.9 Minimally Invasive Surgery
- 3.1.10 Computer-Assisted Navigation Systems
- 3.2 CURRENCY EXCHANGE RATE
- 3.3 MARKET OVERVIEW
- 3.4 TREND ANALYSIS BY SEGMENT
- 3.5 MARKET DRIVERS AND LIMITERS
  - 3.5.1 Market Drivers
  - 3.5.2 Market Limiters
- 3.6 COMPETITIVE ANALYSIS
  - 3.6.1 Overview
  - 3.6.2 Leading Competitors
  - 3.6.3 Market Concentration
- 3.7 MERGERS AND ACQUISITIONS

## **KNEE RECONSTRUCTION DEVICE MARKET**

- 4.1 INTRODUCTION
  - 4.1.1 Anatomy
  - 4.1.2 Pathology
  - 4.1.3 Treatment
  - 4.1.4 Implant Types
    - 4.1.4.1 Total Knee Replacement
    - 4.1.4.2 Partial Knee Replacement
    - 4.1.4.3 Knee Revision
  - 4.1.5 Fixation Method
  - 4.1.6 Bearing Surface
  - 4.1.7 Fixed versus Mobile Bearings
- 4.2 MARKET OVERVIEW
- 4.3 MARKET ANALYSIS AND FORECAST
  - 4.3.1 Total Knee Reconstruction Device Market by Cementation Type
    - 4.3.1.1 Cemented Total Knee Implant Market
    - 4.3.1.2 Cementless Total Knee Implant Market
    - 4.3.1.3 Hybrid Cemented Total Knee Implant Market
  - 4.3.2 Total Knee Reconstruction Market by Cruciate Construction
    - 4.3.2.1 Cruciate-Retaining Device Market
    - 4.3.2.2 Cruciate-Sacrificing Device Market
  - 4.3.3 Total Knee Reconstruction Device Market by Bearing Type
    - 4.3.3.1 Fixed-Bearing Total Knee Replacement Market
    - 4.3.3.2 Mobile-Bearing Total Knee Replacement Market

- 4.3.4 Partial Knee Reconstruction Device Market
  - 4.3.4.1 Unicondylar Knee Replacement Market
  - 4.3.4.2 Bicondylar Knee Replacement Market
- 4.3.5 Revision Knee Implant Market
- 4.4 MARKET DRIVERS AND LIMITERS
  - 4.4.1 Market Drivers
  - 4.4.2 Market Limiters
- 4.5 COMPETITIVE ANALYSIS
  - 4.5.1 Leading Competitors

## **HIP RECONSTRUCTION DEVICE MARKET**

### **5.1 INTRODUCTION**

- 5.1.1 Anatomy
- 5.1.2 Pathology
- 5.1.3 Treatment
- 5.1.4 Implant Types
  - 5.1.4.1 Total Hip Joint Replacement
  - 5.1.4.2 Partial Hip Joint Replacement
  - 5.1.4.3 Resurfacing Hip Joint Replacement
  - 5.1.4.4 Revision
- 5.1.5 Fixation Method
- 5.1.6 Implant Material
- 5.1.7 Bearing Surface Technology
  - 5.1.7.1 Polyethylene Bearings
  - 5.1.7.2 Highly Cross-Linked Polyethylene
  - 5.1.7.3 Metal Bearings
  - 5.1.7.4 Ceramic Bearings

### **5.2 MARKET OVERVIEW**

### **5.3 MARKET ANALYSIS & FORECAST**

- 5.3.1 Total Hip Reconstruction Device Market by Cementation Type
  - 5.3.1.1 Cemented Total Hip Reconstruction Device Market
  - 5.3.1.2 Cementless Total Hip Reconstruction Device Market
  - 5.3.1.3 Hybrid Cemented Total Hip Reconstruction Device Market
- 5.3.2 Total Hip Replacement Market by Bearing Type
  - 5.3.2.1 Metal-on-Highly Cross-Linked Polyethylene Bearing Market
  - 5.3.2.2 Metal-on-Metal Bearing Market
  - 5.3.2.3 Ceramic-on-Ceramic Bearing Market
  - 5.3.2.4 Standard Polyethylene Bearing Market

### 5.3.3 Combined Partial Hip Reconstruction Device Market

#### 5.3.3.1 Bipolar Partial Hip Implant Market

#### 5.3.3.2 Unipolar Partial Hip Implant Market

### 5.3.4 Revision Hip Implant Market

## 5.4 MARKET DRIVERS AND LIMITERS

### 5.4.1 Market Drivers

### 5.4.2 Market Limiters

## 5.5 COMPETITIVE ANALYSIS

### 5.5.1 Leading Competitors

## **BONE CEMENT MARKET**

### 6.1 INTRODUCTION

### 6.2 MARKET OVERVIEW

### 6.3 MARKET ANALYSIS AND FORECAST

#### 6.3.1.1 Traditional Bone Cement Market

#### 6.3.1.2 Premixed Antibiotic Bone Cement Market

### 6.4 MARKET DRIVERS AND LIMITERS

#### 6.4.1 Market Drivers

#### 6.4.2 Market Limiters

### 6.5 COMPETITIVE ANALYSIS

#### 6.5.1 Leading Competitors

## **ABBREVIATIONS**

## I would like to order

Product name: Chinese Market for Orthopedic Large Joint Reconstruction Devices

Product link: <https://marketpublishers.com/r/C7A69E2DF7DEN.html>

Price: US\$ 6,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7A69E2DF7DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970