

## Canadian Market for Dental Prosthetics and CAD/CAM Devices

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## Abstracts

In 2012, the Canadian market for dental prosthetics was valued at nearly \$2.4 billion and is expected to grow over the forecast period.

The Canadian market for dental prosthetics includes crowns, bridges, inlays and onlays, veneers, and dentures. In 2012, the crown and denture markets were the two fastest growing segments, while growth slowed in the veneer market. The fastest growing laboratories where those specialized in high-end cosmetic restorations. Smaller laboratories focused on lower-end devices engaged in aggressive price competition, leading some laboratories to close their doors.

The total dental prosthetics market is expected to experience modest growth over the next several years. Nearing the end of the forecast period, growth is expected to increase due to the aging population.

**Scope:** This report pertains to a forecast period of 10 years (2009 – 2019) for Canada.

#### **Report Contents:**

**Competitor Analysis** 

Identified Strategic Opportunities

Market Overview by Segment & Country

Trend Analysis by Segment & Country



#### Market Drivers & Limiters

Mergers & Acquisitions

Customer Feedback and Market Monitoring

#### Main Segments Included:

Crown And Bridge Market

Inlay And Onlay Market

Veneer Market

**Denture Market** 

CAD/CAM System Market

CAD/CAM Blocks And Prosthetics Market

Clinical CAD/CAM System Market

Rapid Prototyping System Market

#### **Companies Included:**

3M ESPE

3Shape

Align Technologies

AmannGirrbach

Candulor

**D4D** Technologies



#### **Dental Wings**

Dentorium

#### DENTSPLY

#### Heraeus Kulzer

imes-icore

Ivoclar Vivadent

Myerson

Nobel Biocare

Roland

Ruthinium

Sirona

Tiziano

Vident

Wieland Dental

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Zirkonzahn

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Wieland Dental

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**Glidewell Laboratories** 

3D Systems

EnvisionTEC

Stratasys



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#### ABBREVIATIONS



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