

# Brazil, Russian, Indian and Chinese Markets for Endoscopic Devices 2009 (4 Countries)

https://marketpublishers.com/r/B2EB5F37F3BEN.html

Date: March 2009 Pages: 254 Price: US\$ 11,495.00 (Single User License) ID: B2EB5F37F3BEN

# Abstracts

The B.R.I.C. Markets for Endoscopic Devices includes: Brazil, Russia, India and China. These markets also include: ENT endoscopes, bronchoscopes, colonoscopes, duodenoscopes, enteroscopes, ultrasound endoscopes, urological endoscopes and GI endoscopes. In 2008, Russia was the fastest growing market in the B.R.I.C. Markets for Endoscopic Devices, growing 23% over 2007. Brazil, India and China also showed strong growth rates.



+44 20 8123 2220 info@marketpublishers.com

# **Contents**

**LIST OF FIGURES** 





# **List Of Charts**

#### LIST OF CHARTS

#### **EXECUTIVE SUMMARY**

**1.1 BRAZILIAN MARKET FOR ENDOSCOPES 1.2 BRAZILIAN MARKET FOR ENT ENDOSCOPES 1.3 BRAZILIAN MARKET FOR BRONCHOSCOPES** 1.4 BRAZILIAN MARKET FOR UROLOGICAL ENDOSCOPES **1.5 BRAZILIAN MARKET FOR GI ENDOSCOPES** 1.6 LEADING COMPETITORS, BRAZILIAN MARKET FOR ENDOSCOPES **1.7 RUSSIAN MARKET FOR ENDOSCOPES 1.8 RUSSIAN MARKET FOR ENT ENDOSCOPES 1.9 RUSSIAN MARKET FOR BRONCHOSCOPES** 1.10 RUSSIAN MARKET FOR UROLOGICAL ENDOSCOPES **1.11 RUSSIAN MARKET FOR GI ENDOSCOPES** 1.12 LEADING COMPETITORS, RUSSIAN MARKET FOR ENDOSCOPES **1.13 INDIAN MARKET FOR ENDOSCOPES** 1.14 INDIAN MARKET FOR ENT ENDOSCOPES 1.15 INDIAN MARKET FOR BRONCHOSCOPES **1.16 INDIAN MARKET FOR UROLOGICAL ENDOSCOPES 1.17 INDIAN MARKET FOR GI ENDOSCOPES** 1.18 LEADING COMPETITORS, INDIAN MARKET FOR ENDOSCOPES **1.19 CHINESE MARKET FOR ENDOSCOPES** 1.20 CHINESE MARKET FOR ENT ENDOSCOPES **1.21 CHINESE MARKET FOR BRONCHOSCOPES 1.22 CHINESE MARKET FOR UROLOGICAL ENDOSCOPES** 1.23 CHINESE MARKET FOR GI ENDOSCOPES 1.24 LEADING COMPETITORS, CHINESE MARKET FOR ENDOSCOPES

#### **RESEARCH METHODOLOGY**

2.1 RESEARCH SCOPE

2.2 IDATA'S 9-STEP METHODOLOGY

Step 1: Project Initiation & Team Selection

Step 2: Prepare Data Systems and Perform Secondary Research

- Step 3: Preparation for Interviews & Questionnaire Design
- Step 4: Performing Primary Research

Brazil, Russian, Indian and Chinese Markets for Endoscopic Devices 2009 (4 Countries)



- Step 5: Research Analysis: Establishing Baseline Estimates
- Step 6: Market Forecast and Analysis
- Step 7: Identify Strategic Opportunities
- Step 8: Final Review and Market Release
- Step 9: Customer Feedback and Market Monitoring

#### **BRAZILIAN MARKET FOR ENDOSCOPES**

- 3.1 INTRODUCTION
- 3.2 CURRENCY EXCHANGE RATES
- 3.3 MARKET OVERVIEW
- 3.3.1 Market Analysis and Forecast
- 3.3.2 Market Trends, Drivers and Limiters
- 3.3.2.1 Market Drivers
- 3.3.2.2 Market Limiters
- 3.3.3 Number of Hospitals by Type
- 3.3.4 Reimbursement
- 3.3.5 Import Duties for Medical Endoscopes

# **GI ENDOSCOPES**

- 3.3.6 Gastroendoscopy Procedures
- 3.3.7 Market Analysis and Forecast

#### 3.4 BRONCHOSCOPES

- 3.4.1 Bronchoscopy Procedures
- 3.4.2 Market Analysis and Forecast

#### 3.5 ENT ENDOSCOPES

- 3.5.1 ENT Endoscopic Procedures
- 3.5.2 Market Analysis and Forecast

#### 3.6 UROLOGICAL ENDOSCOPES

- 3.6.1 Urological Endoscopic Procedures
- 3.6.2 Market Analysis and Forecast
- 3.7 COMPETITIVE ANALYSIS
- 3.7.1 Leading Competitors: Brazilian Market for Endoscopes
- 3.7.2 Leading Competitors: Rigid Endoscopes
- 3.7.3 Leading Competitors: Flexible Endoscopes

3.7.4 Pentax

- 3.7.4.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 3.7.4.2 Products Sold and Estimated Average Selling Prices of Main Products



3.7.4.3 Sales Activity and Distributors (Supply Chain)

3.7.5 Olympus

- 3.7.5.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 3.7.5.2 Products Sold and Estimated Average Selling Prices of Main Products
- 3.7.5.3 Sales Activity and Distributors (Supply Chain)
- 3.7.6 Fujinon
  - 3.7.6.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 3.7.6.2 Products Sold and Estimated Average Selling Prices of Main Products
- 3.7.6.3 Sales Activity and Distributors (Supply Chain)
- 3.7.7 Others
- 3.7.7.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 3.7.7.2 Products Sold and Average Selling Prices of Main Products
- 3.7.7.3 Sales Activity and Distributors (Supply Chain)

# **RUSSIAN MARKET FOR ENDOSCOPES**

- 4.1 INTRODUCTION
- 4.2 CURRENCY EXCHANGE RATES
- 4.3 MARKET OVERVIEW
  - 4.3.1 Market Analysis and Forecast
  - 4.3.2 Market Trends, Drivers and Limiters
  - 4.3.2.1 Market Drivers
  - 4.3.2.2 Market Limiters
  - 4.3.3 Number of Hospitals by Type
  - 4.3.4 Reimbursement
- 4.3.5 Import Duties for Medical Endoscopes
- 4.4 GI ENDOSCOPES
- 4.4.1 Gastroendoscopy Procedures
- 4.4.2 Market Analysis and Forecast
- 4.5 BRONCHOSCOPES
  - 4.5.1 Bronchoscopy Procedures
- 4.5.2 Market Analysis and Forecast
- 4.6 ENT ENDOSCOPES
- 4.6.1 ENT Endoscopic Procedures
- 4.6.2 Market Analysis and Forecast
- 4.7 UROLOGICAL ENDOSCOPES
  - 4.7.1 Urological Endoscopic Procedures
- 4.7.2 Market Analysis and Forecast
- 4.8 COMPETITIVE ANALYSIS



- 4.8.1 Leading Competitors: Russian Market for Endoscopes
- 4.8.2 Leading Competitors: Rigid Endoscopes
- 4.8.3 Leading Competitors: Flexible Endoscopes

4.8.4 Pentax

- 4.8.4.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 4.8.4.2 Products Sold and Estimated Average Selling Prices of Main Products
- 4.8.4.3 Sales Activity and Distributors (Supply Chain)134

#### 4.8.5 Olympus

- 4.8.5.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 4.8.5.2 Products Sold and Estimated Average Selling Prices of Main Products
- 4.8.5.3 Sales Activity and Distributors (Supply Chain)136
- 4.8.6 Fujinon
- 4.8.6.1 Market Share, Annual Turnover and Growth Rate in Last 3 Years
- 4.8.6.2 Products Sold and Estimated Average Selling Prices of Main Products
- 4.8.6.3 Sales Activity and Distributors (Supply Chain)138
- 4.8.7 Others
  - 4.8.7.1 Market Share, Annual Turnover and Growth Rate in Last 3 Years
  - 4.8.7.2 Products Sold and Estimated Average Prices of Main Products
  - 4.8.7.3 Sales Activity and Distributors (Supply Chain)140

# INDIAN MARKET FOR ENDOSCOPES

- **5.1 INTRODUCTION**
- 5.2 CURRENCY EXCHANGE RATES
- 5.3 MARKET OVERVIEW
  - 5.3.1 Market Analysis and Forecast
  - 5.3.2 Market Trends, Drivers and Limiters
  - 5.3.2.1 Market Drivers
  - 5.3.2.2 Market Limiters
  - 5.3.3 Number of Hospitals by Type
  - 5.3.4 Reimbursement
- 5.3.5 Import Duties for Medical Endoscopes
- 5.4 GI ENDOSCOPES
- 5.4.1 Gastroendoscopy Procedures
- 5.4.2 Market Analysis and Forecast
- 5.5 BRONCHOSCOPES
- 5.5.1 Bronchoscopy Procedures
- 5.5.2 Market Analysis and Forecast
- 5.6 ENT ENDOSCOPES



- 5.6.1 ENT Endoscopic Procedures
- 5.6.2 Market Analysis and Forecast
- 5.7 UROLOGICAL ENDOSCOPES
  - 5.7.1 Urological Endoscopic Procedures
- 5.7.2 Market Analysis and Forecast
- 5.8 COMPETITIVE ANALYSIS
  - 5.8.1 Leading Competitors: Indian Market for Endoscopes
  - 5.8.2 Leading Competitors: Rigid Endoscopes
  - 5.8.3 Leading Competitors: Flexible Endoscopes
  - 5.8.4 Pentax
  - 5.8.4.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
  - 5.8.4.2 Products Sold and Estimated Average Selling Prices of Main Products
  - 5.8.4.3 Sales Activity and Distributors (Supply Chain)185

5.8.5 Olympus

- 5.8.5.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 5.8.5.2 Products Sold and Estimated Average Selling Prices of Main Products
- 5.8.5.3 Sales Activity and Distributors (Supply Chain)187
- 5.8.6 Fujinon
  - 5.8.6.1 Market Share, Annual Turnover and Growth Rate in Last 3 Years
  - 5.8.6.2 Products Sold and Estimated Average Selling Prices of Main Products
- 5.8.6.3 Sales Activity and Distributors (Supply Chain)189

5.8.7 Others

- 5.8.7.1 Market Share, Annual Turnover and Growth Rate in Last 3 Years
- 5.8.7.2 Products Sold and Average Selling Prices of Main Products
- 5.8.7.3 Sales Activity and Distributors (Supply Chain)191

# CHINESE MARKET FOR ENDOSCOPES

- 6.1 INTRODUCTION
- 6.2 CURRENCY EXCHANGE RATES
- 6.3 MARKET OVERVIEW
  - 6.3.1 Market Analysis and Forecast
  - 6.3.2 Market Trends, Drivers and Limiters
    - 6.3.2.1 Market Drivers
    - 6.3.2.2 Market Limiters
  - 6.3.3 Number of Hospitals by Type
  - 6.3.4 Reimbursement
  - 6.3.5 Import Duties for Medical Endoscopes
- 6.4 GI ENDOSCOPES



- 6.4.1 Gastroendoscopy Procedures
- 6.4.2 Market Analysis and Forecast

# 6.5 BRONCHOSCOPES

- 6.5.1 Bronchoscopy Procedures
- 6.5.2 Market Analysis and Forecast

#### 6.6 ENT ENDOSCOPES

- 6.6.1 ENT Endoscopic Procedures
- 6.6.2 Market Analysis and Forecast
- 6.7 UROLOGICAL ENDOSCOPES
  - 6.7.1 Urological Endoscopic Procedures
- 6.7.2 Market Analysis and Forecast
- 6.8 COMPETITIVE ANALYSIS
- 6.8.1 Leading Competitors: Chinese Market for Endoscopes
- 6.8.2 Leading Competitors: Rigid Endoscopes
- 6.8.3 Leading Competitors: Flexible Endoscopes

6.8.4 Pentax

6.8.4.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years

- 6.8.4.2 Products Sold and Estimated Average Selling Prices of Main Products
- 6.8.4.3 Sales Activity and Distributors (Supply Chain)235

6.8.5 Olympus

- 6.8.5.1 Market Share, Annual Turnover and Growth Rate in the Last 3 Years
- 6.8.5.2 Products Sold and Estimated Average Selling Prices of Main Products
- 6.8.5.3 Sales Activity and Distributors (Supply Chain)237
- 6.8.6 Fujinon
  - 6.8.6.1 Market Share, Annual Turnover and Growth Rate in Last 3 Years
- 6.8.6.2 Products Sold and Estimated Average Selling Prices of Main Products
- 6.8.6.3 Sales Activity and Distributors (Supply Chain)239
- 6.8.7 Others
  - 6.8.7.1 Market Share, Annual Turnover and Growth Rate in Last 3 Years
  - 6.8.7.2 Products Sold and Average Selling Prices of Main Products
  - 6.8.7.3 Sales Activity and Distributors (Supply Chain)241

# LIST OF FIGURES

EXECUTIVE SUMMARY

RESEARCH METHODOLOGY

BRAZILIAN MARKET FOR ENDOSCOPES

Figure 3-1: Relevant Currency Exchange Rates, Brazil, 2008

Figure 3-2: Exchange Rate between the U.S Dollar and Brazilian Real, 2008



Figure 3-3: Market for Endoscopes by Segment, Brazil, 2005 – 2015 Figure 3-4: Market for Endoscopes by Type, Brazil, 2005 – 2015 Figure 3-5: Brazilian Market for Rigid Endoscopes by Type, 2005 – 2015 Figure 3-6: Brazilian Market for Flexible Endoscopes by Type, 2005 – 2015 Figure 3-7: Market Drivers and Limiters, Endoscope Market, Brazil, 2008 Figure 3-8: Number of Hospitals by Type, Brazil, 2008 Figure 3-9: GI Endoscopic Procedures, Brazil, 2005 – 2015 Figure 3-10: Market for GI Endoscopes, Brazil, 2005 – 2015 Figure 3-11: Market for GI Endoscopes by Segment, Brazil, 2005 – 2015 Figure 3-12: Bronchoscopy Procedures, Brazil, 2005 – 2015 Figure 3-13: Market for Bronchoscopes, Brazil, 2005 – 2015 Figure 3-14: Market for Bronchoscopes by Segment, Brazil, 2005 – 2015 Figure 3-15: ENT Endoscopic Procedures, Brazil, 2005 – 2015 Figure 3-16: Market for ENT Endoscopes, Brazil, 2005 – 2015 Figure 3-17: Market for ENT Endoscopes by Segment, Brazil, 2005 – 2015 Figure 3-18: Urological Endoscopic Procedures, Brazil, 2005 – 2015 Figure 3-19: Market for Urological Endoscopes, Brazil, 2005 – 2015 Figure 3-20: Market for Urological Endoscopes by Segment Figure 3-21: Leading Competitors, Brazilian Market for Endoscopes, 2008 Figure 3-22: Leading Competitors, Rigid Endoscopes, Brazil, 2008 Figure 3-23: Leading Competitors, Flexible Endoscopes, Brazil, 2008 Figure 3-24: Market Share, Annual Turnover and Growth, Pentax, 2006 – 2008 Figure 3-25: Products Sold, Average Selling Prices of Main Products, Pentax, 2008 Figure 3-26: Market Share, Annual Turnover and Growth, Olympus, 2006 - 2008 Figure 3-27: Products Sold, Average Selling Prices of Main Products, Olympus, 2008 Figure 3-28: Market Share, Annual Turnover and Growth, Fujinon, 2006 – 2008 Figure 3-29: Products Sold, Average Selling Prices of Main Products, Fujinon, 2008 Figure 3-30: Market Share, Annual Turnover and Growth, Others, 2006 – 2008 Figure 3-31: Products Sold, Average Selling Prices of Main Products, Aohua, 2008 RUSSIAN MARKET FOR ENDOSCOPES Figure 4-1: Relevant Currency Exchange Rates, Russia, 2008 Figure 4-2: Exchange Rate between the U.S Dollar and Russian Ruble, 2008 Figure 4-3: Market for Endoscopes by Segment, Russia, 2005 – 2015 Figure 4-4: Market for Endoscopes by Type, Russia, 2005 – 2015 Figure 4-5: Russian Market for Rigid Endoscopes by Type, 2005 – 2015 Figure 4-6: Russian Market for Flexible Endoscopes by Type, 2005 – 2015 Figure 4-7: Market Drivers and Limiters, Endoscope Market, Russia, 2008 Figure 4-8: Number of Hospitals by Type, Russia, 2008 Figure 4-9: GI Endoscopic Procedures, Russia, 2005 – 2015



Figure 4-10: Market for GI Endoscopes, Russia, 2005 – 2015 Figure 4-11: Market for GI Endoscopes by Segment, Russia, 2005 – 2015 Figure 4-12: Bronchoscopy Procedures, Russia, 2005 – 2015 Figure 4-13: Market for Bronchoscopes, Russia, 2005 – 2015 Figure 4-14: Market for Bronchoscopes by Segment, Russia, 2005 – 2015 Figure 4-15: ENT Endoscopic Procedures, Russia, 2005 – 2015 Figure 4-16: Market for ENT Endoscopes, Russia, 2005 – 2015 Figure 4-17: Market for ENT Endoscopes by Segment, Russia, 2005 – 2015 Figure 4-18: Urological Endoscopic Procedures, Russia, 2005 – 2015 Figure 4-19: Market for Urological Endoscopes, Russia, 2005 – 2015 Figure 4-20: Market for Urological Endoscopes by Segment, Russia, 2005 – 2015 Figure 4-21: Leading Competitors, Russian Market for Endoscopes, 2008 Figure 4-22: Leading Competitors, Rigid Endoscopes, Russia, 2008 Figure 4-23: Leading Competitors, Flexible Endoscopes, Russia, 2008 Figure 4-24: Market Share, Annual Turnover and Growth, Pentax, 2006 – 2008 Figure 4-25: Products Sold, Average Selling Prices of Main Products, Pentax, 2008 Figure 4-26: Market Share, Annual Turnover and Growth, Olympus, 2006 - 2008 Figure 4-27: Products Sold, Average Selling Prices of Main Products, Olympus, 2008 Figure 4-28: Market Share, Annual Turnover and Growth, Fujinon, 2006 – 2008 Figure 4-29: Products Sold, Average Selling Prices of Main Products, Fujinon, 2008 Figure 4-30: Market Share, Annual Turnover and Growth, Others, 2006 – 2008 Figure 4-31: Products Sold, Average Selling Prices of Main Products, LOMO, 2008 INDIAN MARKET FOR ENDOSCOPES Figure 5-1: Relevant Currency Exchange Rates, India, 2008 Figure 5-2: Exchange Rate between the U.S Dollar and Indian Rupee, 2008 Figure 5-3: Market for Endoscopes by Segment, India, 2005 – 2015 Figure 5-4: Market for Endoscopes by Type, India, 2005 - 2015 Figure 5-5: Indian Market for Rigid Endoscopes by Type, 2005 – 2015 Figure 5-6: Indian Market for Flexible Endoscopes by Type, 2005 – 2015 Figure 5-7: Market Drivers and Limiters, Endoscope Market, India, 2008 Figure 5-8: Number of Hospitals by Type, India, 2008 Figure 5-9: GI Endoscopic Procedures, India, 2005 – 2015 Figure 5-10: Market for GI Endoscopes, India, 2005 – 2015 Figure 5-11: Market for GI Endoscopes by Segment, India, 2005 – 2015 Figure 5-12: Bronchoscopy Procedures, India, 2005 – 2015 Figure 5-13: Market for Bronchoscopes, India, 2005 – 2015 Figure 5-14: Market for Bronchoscopes by Segment, India, 2005 – 2015 Figure 5-15: ENT Endoscopic Procedures, India, 2005 – 2015 Figure 5-16: Market for ENT Endoscopes, India, 2005 – 2015



Figure 5-17: Market for ENT Endoscopes by Segment, India, 2005 – 2015 Figure 5-18: Urological Endoscopic Procedures, India, 2005 – 2015 Figure 5-19: Market for Urological Endoscopes, India, 2005 – 2015 Figure 5-20: Market for Urological Endoscopes by Segment, India, 2005 – 2015 Figure 5-21: Leading Competitors, Indian Market for Endoscopes, 2008 Figure 5-22: Leading Competitors, Rigid Endoscopes, India, 2008 Figure 5-23: Leading Competitors, Flexible Endoscopes, India, 2008 Figure 5-24: Market Share, Annual Turnover and Growth, Pentax, 2006 – 2008 Figure 5-25: Products Sold, Average Selling Prices of Main Products, Pentax, 2008 Figure 5-26: Market Share, Annual Turnover and Growth, Olympus, 2006 – 2008 Figure 5-27: Products Sold, Average Selling Prices of Main Products, Olympus, 2008 Figure 5-28: Market Share, Annual Turnover and Growth, Fujinon, 2006 – 2008 Figure 5-29: Products Sold, Average Selling Prices of Main Products, Fujinon, 2008 Figure 5-30: Market Share, Annual Turnover and Growth, Others, 2006 – 2008 Figure 5-31: Products Sold, Average Selling Prices of Main Products, Aohua, 2008 CHINESE MARKET FOR ENDOSCOPES Figure 6-1: Relevant Currency Exchange Rates, China, 2008 Figure 6-2: Exchange Rate between the U.S Dollar and Chinese Yuan, 2008 Figure 6-3: Market for Endoscopes by Segment, China, 2005 – 2015 Figure 6-4: Market for Endoscopes by Type, China, 2005 – 2015 Figure 6-5: Chinese Market for Rigid Endoscopes by Type, 2005 – 2015 Figure 6-6: Chinese Market for Flexible Endoscopes by Type, 2005 – 2015 Figure 6-7: Market Drivers and Limiters, Endoscope Market, China, 2008 Figure 6-8: Number of Hospitals by Type, China, 2008 Figure 6-9: GI Endoscopic Procedures, China, 2005 – 2015 Figure 6-10: Market for GI Endoscopes, China, 2005 – 2015 Figure 6-11: Market for GI Endoscopes by Segment, China, 2005 – 2015 Figure 6-12: Bronchoscopy Procedures, China, 2005 – 2015 Figure 6-13: Market for Bronchoscopes, China, 2005 - 2015 Figure 6-14: Market for Bronchoscopes by Segment, China, 2005 – 2015 Figure 6-15: ENT Endoscopic Procedures, China, 2005 – 2015 Figure 6-16: Market for ENT Endoscopes, China, 2005 – 2015 Figure 6-17: Market for ENT Endoscopes by Segment, China, 2005 – 2015 Figure 6-18: Urological Endoscopic Procedures, China, 2005 – 2015 Figure 6-19: Market for Urological Endoscopes, China, 2005 – 2015 Figure 6-20: Market for Urological Endoscopes by Segment Figure 6-21: Leading Competitors, Chinese Market for Endoscopes, 2008 Figure 6-22: Leading Competitors, Rigid Endoscopes, China, 2008 Figure 6-23: Leading Competitors, Flexible Endoscopes, China, 2008



Figure 6-24: Market Share, Annual Turnover and Growth, Pentax, 2006 – 2008 Figure 6-25: Products Sold, Average Prices of Main Products, Pentax, 2008 Figure 6-26: Market Share, Annual Turnover and Growth, Olympus, 2006 – 2008 Figure 6-27: Products Sold, Average Selling Prices of Main Products, Olympus, 2008 Figure 6-28: Market Share, Annual Turnover and Growth, Fujinon, 2006 – 2008 Figure 6-29: Products Sold, Average Selling Prices of Main Products, Fujinon, 2008 Figure 6-30: Market Share, Annual Turnover and Growth, Others, 2006 – 2008 Figure 6-31: Products Sold, Average Selling Prices of Main Products, SMOIF, 2008

# LIST OF CHARTS

# EXECUTIVE SUMMARY

Chart 1-1: Brazilian Market for Endoscopes, 2005 - 2015 Chart 1-2: Brazilian Market for GI Endoscopes, 2005 – 2015 Chart 1-3: Leading Competitors, Brazilian Market for Endoscopes, 2008 Chart 1-4: Russian Market for Endoscopes, 2005 - 2015 Chart 1-5: Russian Market for GI Endoscopes, 2005 – 2015 Chart 1-6: Leading Competitors, Russian Market for Endoscopes, 2008 Chart 1-7: Indian Market for Endoscopes, 2005 - 2015 Chart 1-8: Indian Market for GI Endoscopes, 2005 - 2015 Chart 1-9: Leading Competitors, Indian Market for Endoscopes, 2008 Chart 1-10: Chinese Market for Endoscopes, 2005 - 2015 Chart 1-11: Chinese Market for GI Endoscopes, 2005 – 2015 Chart 1-12: Leading Competitors, Chinese Market for Endoscopes, 2008 **RESEARCH METHODOLOGY** BRAZILIAN MARKET FOR ENDOSCOPES Chart 3-1: Market for Endoscopes by Segment, Brazil, 2005 – 2015 Chart 3-2: Market for Flexible Endoscopes, Brazil, 2005 – 2015 Chart 3-3: Market for Rigid Endoscopes, Brazil, 2005 - 2015 Chart 3-4: Market for GI Endoscopes, Brazil, 2005 - 2015 Chart 3-5: Market for Bronchoscopes, Brazil, 2005 – 2015 Chart 3-6: Market for ENT Endoscopes, Brazil, 2005 - 2015 Chart 3-7: Market for Urological Endoscopes, Brazil, 2005 – 2015 Chart 3-8: Leading Competitors, Brazilian Market for Endoscopes, 2008 Chart 3-9: Leading Competitors, Rigid Endoscopes, Brazil, 2008 Chart 3-10: Leading Competitors, Flexible Endoscopes, Brazil, 2008 RUSSIAN MARKET FOR ENDOSCOPES Chart 4-1: Market for Endoscopes by Segment, Russia, 2005 – 2015 Chart 4-2: Market for Flexible Endoscopes, Russia, 2005 – 2015



+44 20 8123 2220 info@marketpublishers.com

Chart 4-3: Market for Rigid Endoscopes, Russia, 2005 – 2015 Chart 4-4: Market for GI Endoscopes, Russia, 2005 – 2015 Chart 4-5: Market for Bronchoscopes, Russia, 2005 – 2015 Chart 4-6: Market for ENT Endoscopes, Russia, 2005 – 2015 Chart 4-7: Market for Urological Endoscopes, Russia, 2005 – 2015 Chart 4-8: Leading Competitors, Russian Market for Endoscopes, 2008 Chart 4-9: Leading Competitors, Rigid Endoscopes, Russia, 2008 Chart 4-10: Leading Competitors, Flexible Endoscopes, Russia, 2008 INDIAN MARKET FOR ENDOSCOPES Chart 5-1: Market for Endoscopes by Segment, India, 2005 – 2015 Chart 5-2: Market for Flexible Endoscopes, India, 2005 – 2015 Chart 5-3: Market for Rigid Endoscopes, India, 2005 - 2015 Chart 5-4: Market for GI Endoscopes, India, 2005 - 2015 Chart 5-5: Market for Bronchoscopes, India, 2005 - 2015 Chart 5-6: Market for ENT Endoscopes, India, 2005 – 2015 Chart 5-7: Market for Urological Endoscopes, India, 2005 – 2015 Chart 5-8: Leading Competitors, Indian Market for Endoscopes, 2008 Chart 5-9: Leading Competitors, Rigid Endoscopes, India, 2008 Chart 5-10: Leading Competitors, Flexible Endoscopes, India, 2008 CHINESE MARKET FOR ENDOSCOPES Chart 6-1: Market for Endoscopes by Segment, China, 2005 – 2015 Chart 6-2: Market for Flexible Endoscopes, China, 2005 – 2015 Chart 6-3: Market for Rigid Endoscopes, China, 2005 - 2015 Chart 6-4: Market for GI Endoscopes, China, 2005 – 2015 Chart 6-5: Market for Bronchoscopes, China, 2005 – 2015 Chart 6-6: Market for ENT Endoscopes, China, 2005 - 2015 Chart 6-7: Market for Urological Endoscopes, China, 2005 – 2015 Chart 6-8: Leading Competitors, Chinese Market for Endoscopes, 2008 Chart 6-9: Leading Competitors, Rigid Endoscopes, China, 2008 Chart 6-10: Leading Competitors, Flexible Endoscopes, China, 2008 233



#### I would like to order

Product name: Brazil, Russian, Indian and Chinese Markets for Endoscopic Devices 2009 (4 Countries) Product link: <u>https://marketpublishers.com/r/B2EB5F37F3BEN.html</u>

Price: US\$ 11,495.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/B2EB5F37F3BEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970