

Asia Pacific Markets for Orthopedic Large Joint Reconstructive Devices 2011

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Abstracts

In 2010, the combined markets for large joint implants in Australia, Japan and South Korea were valued at over US\$1.65 billion.

Hip and knee replacement implants represent a significant portion of healthcare expenditures in the Asia-Pacific region. This report describes three Asia-Pacific countries in detail; however, trends in device usage are unique to each country, with each medical community favoring different variations of hip and knee implants. The prostheses covered include total joint, partial, resurfacing and revision types of implants, as well as trends in bone cement usage and bearing surface technologies.

Within the Asia Pacific orthopedic large joint reconstructive device market, companies such as Depuy, Japan Medical Materials Corporate (JMMC), Smith & Nephew, Stryker and Zimmer lead the market, among many others. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2017, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

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ABBREVIATIONS

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