

Asia-Pacific Markets for Dental Prosthetics and CAD/CAM Devices 2010 (South Korea, Japan and Australia)

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Abstracts

In 2008, the Asia-Pacific market for dental prosthetics (crowns, bridges and dentures) was valued at over US\$6 billion. The Asia-Pacific market includes Australia, Japan and South Korea. The aging population and greater demand for aesthetic dentistry are driving forces in the prosthetics market. The global economic crisis, which began in 2008, has led to a slowdown in the overall market; however, the market is expected to grow over the forecast period, reaching US\$7.2 billion by 2015.

This market includes:

- Crowns and bridges
- Dentures
- Dental alloys and porcelain powder
- Computer aided design/computer aided manufacture (CAD/CAM) systems

The Japanese market for dental prosthetics was the largest in terms of both unit volume and market value, as it accounted for approximately 80% of the total Asia-Pacific market.

All-ceramic prosthetic devices made using CAD/CAM technology are quickly gaining market share at the expense of conventionally fabricated devices. Although the economic recession has constrained patients' discretionary incomes and limited the crowns and bridges market, the market for all-ceramic restorations is expected to quickly re-establish growth following the economic recovery.

The Asia-Pacific dental prosthetics market includes many local players such as:

Addens, Ceracys, Dentaim and Renis in South Korea; GC in Japan; and Stoneglass in Australia. This report provides a comprehensive and detailed analysis of market revenues by device type, market forecasts through 2015, unit sales, average selling prices, market drivers and limiters and a detailed competitive analysis, including manufacturer market shares and product portfolios.

Contents

LIST OF FIGURES VII

List Of Charts

LIST OF CHARTS

EXECUTIVE SUMMARY

- 1.1 OVERVIEW: ASIA-PACIFIC MARKETS FOR DENTAL PROSTHETICS.
- 1.2 TREND ANALYSIS BY COUNTRY
- 1.3 MARKET FOR CROWNS AND BRIDGES
- 1.4 MARKET FOR DENTURES
- 1.5 MARKET FOR CAD/CAM SYSTEMS
- 1.6 LEADING COMPETITORS IN THE DENTAL CAD/CAM MARKET

RESEARCH METHODOLOGY

2.1 RESEARCH SCOPE

2.2 IDATA'S 9-STEP METHODOLOGY

- Step 1: Project Initiation & Team Selection
- Step 2: Prepare Data Systems and Perform Secondary Research
- Step 3: Preparation for Interviews & Questionnaire Design
- Step 4: Performing Primary Research
- Step 5: Research Analysis: Establishing Baseline Estimates
- Step 6: Market Forecast and Analysis
- Step 7: Identify Strategic Opportunities
- Step 8: Final Review and Market Release
- Step 9: Customer Feedback and Market Monitoring

INTRODUCTION TO DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

3.1 INTRODUCTION

3.2 CROWNS AND BRIDGES

3.2.1 Crowns

3.2.2 Bridges

3.2.3 Material Types

3.2.3.1 Full-Cast Crowns and Bridges

3.2.3.2 Porcelain-Fused-to-Metal: Semi-Precious and Precious Alloys

3.2.3.3 Porcelain-Fused-to-Metal: Non-Precious Alloys

3.2.3.4 All-Ceramic Devices

3.2.3.5 Hard-Resin Material

3.3 INLAYS AND ONLAYS

3.3.1 Material Types

3.3.1.1 Gold

3.3.1.2 Porcelain

3.3.1.3 Composite Resin

3.4 DENTURES.

3.4.1 Full Dentures

3.4.2 Partial Dentures

3.5 MANUFACTURING PROCESS AND TECHNOLOGICAL DEVELOPMENTS

3.5.1 Conventional Fabrication.

3.5.2 CAD/CAM Technology

3.5.3 Three-Dimensional Printing

3.5.4 Digital Impression-Taking

ASIA-PACIFIC MARKETS FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

4.1 INTRODUCTION

4.2 CURRENCY EXCHANGE RATE.

4.3 MARKET ANALYSIS AND FORECAST

4.4 MARKET BY SEGMENT

4.4.1 Market for Crowns and Bridges

4.4.2 Market for Dentures.

4.4.3 Market for CAD/CAM Systems

4.4.3.1 Market for Full In-Lab CAD/CAM System⁴¹

4.4.3.2 Market for Standalone In-Lab Scanner CAD/CAM Systems

4.4.3.3 Market for Chairside Systems⁴⁵

4.5 DRIVERS AND LIMITERS

4.5.1 Drivers and Limiters for Dental Prosthetics

4.5.1.1 Market Drivers

4.5.1.2 Market Limiters

4.5.2 Drivers and Limiters for CAD/CAM Systems

4.5.2.1 Market Drivers.⁴⁹

4.5.2.2 Market Limiters

4.6 COMPETITIVE ANALYSIS FOR CAD/CAM SYSTEMS

4.7 MERGERS AND ACQUISITIONS

4.7.1 3M Acquired Brontes Technologies Inc.

4.7.2 Straumann Acquired etkon AG

4.8 MARKET HIGHLIGHTS.

4.8.1 Nobel Biocare's Debut of NobelProcera® Scanner.

4.8.2 Wieland's Introduction of ZENOTEC® T1 Milling System

4.8.3 Sirona Releases Digital Impression Taking System – CEREC® Bluecam

4.8.4 3M's Lava™ Chairside Oral Scanner (C.O.S.).

COUNTRY PROFILES

5.1 INTRODUCTION

5.1.1 Population.

5.1.2 Median Age

5.1.3 GDP Per Capita.

5.1.4 Crowns and Bridges Placed Per 10,000 Inhabitants

5.1.5 Price Index

5.2 SOUTH KOREA

5.3 JAPAN

5.4 AUSTRALIA

5.5 DENTISTS PER CAPITA BY COUNTRY

SOUTH KOREAN MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

6.1 INTRODUCTION

6.2 TOTAL MARKET FOR DENTAL PROSTHETICS

6.2.1 Market Analysis and Forecast

6.3 MARKET FOR CROWNS AND BRIDGES

6.3.1 Market Analysis and Forecast

6.3.1.1 Market for Porcelain-Fused-To-Metal Devices⁷⁵

6.3.1.2 Market for Full-Cast Devices

6.3.1.3 Market for All-Ceramic Devices

6.4 MARKET FOR DENTURES

6.4.1 Market Analysis and Forecast

6.4.1.1 Market for Full Dentures⁸⁶

6.4.1.2 Market for Partial Dentures

6.5 TOTAL MARKET FOR CAD/CAM SYSTEMS

6.5.1 Market Analysis and Forecast

6.5.1.1 Market for Full In-Lab CAD/CAM Systems

6.5.1.2 Market for Standalone Scanner In-Lab CAD/CAM Systems

6.5.1.3 Market for Chairside Systems

6.6 DRIVERS AND LIMITERS

6.6.1 Drivers and Limiters for Dental Prosthetics

6.6.1.1 Market Drivers

6.6.1.2 Market Limiters

6.6.2 Drivers and Limiters for CAD/CAM Systems

6.6.2.1 Market Drivers

6.6.2.2 Market Limiters

6.7 COMPETITIVE ANALYSIS FOR CAD/CAM SYSTEMS

6.7.1 Competitive Analysis for Full In-Lab CAD/CAM Systems

6.7.2 Competitive Analysis for Standalone Scanner In-Lab CAD/CAM Systems

JAPANESE MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

7.1 INTRODUCTION

7.2 TOTAL MARKET FOR DENTAL PROSTHETICS

7.2.1 Market Analysis and Forecast

7.3 MARKET FOR CROWNS AND BRIDGES

7.3.1 Market Analysis and Forecast

7.3.1.1 Market for Porcelain-Fused-To-Metal Devices¹²⁴

7.3.1.2 Market for Full-Cast Devices

7.3.1.3 Market for All-Ceramic Devices

7.3.1.4 Market for Hard-Resin Devices

7.4 MARKET FOR DENTURES

7.4.1 Market Analysis and Forecast

7.4.1.1 Market for Full Dentures

7.4.1.2 Market for Partial Dentures

7.5 TOTAL MARKET FOR CAD/CAM SYSTEMS

7.5.1 Market Analysis and Forecast

7.5.2 Full In-Lab CAD/CAM Systems

7.5.3 Standalone Scanner In-Lab CAD/CAM Systems

7.5.4 Chairside Systems

7.6 DRIVERS AND LIMITERS

7.6.1 Drivers and Limiters for Dental Prosthetics

7.6.1.1 Market Drivers¹⁵¹

7.6.1.2 Market Limiters

7.6.2 Drivers and Limiters for CAD/CAM Systems

7.6.2.1 Market Drivers

7.6.2.2 Market Limiters

7.7 COMPETITIVE ANALYSIS FOR CAD/CAM SYSTEMS

7.7.1 Competitive Analysis for Full In-Lab CAD/CAM Systems

7.7.2 Competitive Analysis for Standalone Scanner In-Lab CAD/CAM Systems

AUSTRALIAN MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

8.1 INTRODUCTION

8.2 TOTAL MARKET FOR DENTAL PROSTHETICS

8.2.1 Market Analysis and Forecast

8.3 MARKET FOR CROWNS AND BRIDGES

8.3.1 Market Analysis and Forecast

8.3.1.1 Market for Porcelain-Fused-To-Metal Devices

8.3.1.2 Market for Full-Cast Devices

8.3.1.3 Market for All-Ceramic Devices

8.4 MARKET FOR DENTURES

8.4.1 Market Analysis and Forecast

8.4.1.1 Market for Full Dentures

8.4.1.2 Market for Partial Dentures

8.5 TOTAL MARKET FOR CAD/CAM SYSTEMS

8.5.1 Market Analysis and Forecast

8.5.2 Full In-Lab CAD/CAM Systems

8.5.3 Standalone Scanner In-Lab CAD/CAM Systems

8.5.4 Chairside Systems

8.6 DRIVERS AND LIMITERS

8.6.1 Drivers and Limiters for Dental Prosthetics

8.6.1.1 Market Drivers

8.6.1.2 Market Limiters

8.6.2 Drivers and Limiters for CAD/CAM Systems

8.6.2.1 Market Drivers

8.6.2.2 Market Limiters

8.7 COMPETITIVE ANALYSIS FOR CAD/CAM SYSTEMS

8.7.1 Competitive Analysis for Full In-Lab CAD/CAM Systems

8.7.2 Competitive Analysis for Standalone Scanner In-Lab CAD/CAM System

8.7.3 Competitive Analysis for Chairside CAD/CAM systems

LIST OF FIGURES

EXECUTIVE SUMMARY

RESEARCH METHODOLOGY

INTRODUCTION TO DENTAL PROSTHETICS AND CAD/CAM SYSTEMS.

ASIA-PACIFIC MARKETS FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

Figure 4-1: Exchanges Rates for the U.S. Dollar, 2008.

Figure 4-2: Asia-Pacific Markets for Dental Prosthetics, 2005 – 2015 (US\$)

Figure 4-3: Crowns and Bridges Segmented by Material Type, Asia-Pacific, 2005 –

2015

Figure 4-4: Crown and Bridge Units Segmented by Material Type, Asia-Pacific, 2005 – 2015

Figure 4-5: Asia-Pacific Market for Crowns and Bridges, 2005 – 2015 (US\$)

Figure 4-6: Dentures Segmented by Type, Asia-Pacific, 2005 – 2015

Figure 4-7: Market for Dentures Segmented by Type, Asia-Pacific, 2005 – 2015

Figure 4-8: Market for Dentures, Asia-Pacific, 2005 – 2015 (US\$)

Figure 4-9: Market for CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Figure 4-10: Market for Full In-Lab CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Figure 4-11: Market for Standalone Scanner In-Lab CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Figure 4-12: Market for Chairside CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Figure 4-13: Market Drivers and Limiters for Dental Prosthetics, South Korea, 2008

Figure 4-14: Market Drivers and Limiters for CAD/CAM Systems, 2008.

Figure 4-15: Leading Competitors, In-Lab CAD/CAM Systems, Asia-Pacific, 2008

Figure 4-16: Leading Competitors, CAD/CAM Systems, Asia-Pacific, 2008

COUNTRY PROFILES

Figure 5-1: Price Index, Asia-Pacific, 2008

Figure 5-2: Country Indicators, Asia-Pacific, 2008

Figure 5-3: Dentists Per Capita by Country, Asia-Pacific, 2008

SOUTH KOREAN MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

Figure 6-1: Total Market for Dental Prosthetics, South Korea, 2005 – 2015(US\$)

Figure 6-2: Total Market for Dental Prosthetics, South Korea, 2005 – 2015 (KRN?)

Figure 6-3: Market for Crowns and Bridges, South Korea, 2005 – 2015 (US\$)

Figure 6-4: Market for Crowns and Bridges, South Korea, 2005 – 2015 (KRN?)

Figure 6-5: Crowns and Bridges Segmented by Material Type, South Korea, 2005 – 2015

Figure 6-6: Market for PFM Devices, South Korea, 2005 – 2015 (US\$)

Figure 6-7: Market for PFM Devices, South Korea, 2005 – 2015 (KRN?)

Figure 6-8: Market for Full-Cast Devices, South Korea, 2005 – 2015 (US\$)

Figure 6-9: Market for Full-Cast Devices, South Korea, 2005 – 2015 (KRN?)

Figure 6-10: Market for All-Ceramic Devices, South Korea, 2005 – 2015 (US\$)

Figure 6-11: Market for All-Ceramic Devices, South Korea, 2005 – 2015 (KRN?)

Figure 6-12: Dentures Segmented by Type, South Korea, 2005 – 2015

Figure 6-13: Market for Dentures, South Korea, 2005 – 2015 (US\$)

Figure 6-14: Market for Dentures, South Korea, 2005 – 2015 (KRN?)

Figure 6-15: Market for Dentures Segmented by Type, South Korea, 2005 – 2015

Figure 6-16: Market for CAD/CAM Systems, South Korea, 2005 – 2015 (KRN? and US\$)

Figure 6-17: Market for Full In-Lab CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)

Figure 6-18: Market for Full In-Lab CAD/CAM Systems, South Korea, 2005 – 2015 (KRN?)

Figure 6-19: Market for Standalone Scanner In-Lab CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)

Figure 6-20: Market for Standalone Scanner In-Lab CAD/CAM Systems, South Korea, 2005 – 2015 (KRN?)

Figure 6-21: Market for Chairside CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)

Figure 6-22: Market for Chairside CAD/CAM Systems, South Korea, 2005 – 2015 (KRN?)

Figure 6-23: Market Drivers and Limiters for Dental Prosthetics, South Korea, 2008

Figure 6-24: Market Drivers and Limiters for CAD/CAM Systems, 2008

Figure 6-25: Leading Competitors, In-Lab CAD/CAM Systems, South Korea, 2008

Figure 6-26: Leading Competitors, CAD/CAM Systems, South Korea, 2008

Figure 6-27: Leading Competitors, Full In-Lab CAD/CAM Systems, South Korea, 2008

Figure 6-28: Leading Competitors, Standalone Scanner In-Lab CAD/CAM Systems, South Korea, 2008.

JAPANESE MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

Figure 7-1: Total Market for Dental Prosthetics, Japan, 2005 – 2015 (US\$)

Figure 7-2: Total Market for Dental Prosthetics, Japan, 2005 – 2015 (JPY¥)

Figure 7-3: Market for Crowns and Bridges, Japan, 2005 – 2015 (US\$)

Figure 7-4: Market for Crowns and Bridges, Japan, 2005 – 2015 (JPY¥)

Figure 7-5: Crowns and Bridges Segmented by Material Type, Japan, 2005 – 2015.

Figure 7-6: Market for PFM Devices, Japan, 2005 – 2015 (US\$)

Figure 7-7: Market for PFM Devices, Japan, 2005 – 2015 (JPY¥).

Figure 7-8: Market for Full-Cast Devices, Japan, 2005 – 2015 (US\$)

Figure 7-9: Market for Full-Cast Devices, Japan, 2005 – 2015 (JPY¥)

Figure 7-10: Market for All-Ceramic Devices, Japan, 2005 – 2015 (US\$)

Figure 7-11: Market for All-Ceramic Devices, Japan, 2005 – 2015 (JPY¥)

Figure 7-12: Market for Hard-Resin Devices, Japan, 2005 – 2015 (US\$)

Figure 7-13: Market for Hard-Resin, Japan, 2005 – 2015 (JPY¥)

Figure 7-14: Market for Dentures, Japan, 2005 – 2015 (US\$)

Figure 7-15: Market for Dentures, Japan, 2005 – 2015 (JPY¥)

Figure 7-16: Market for Dentures by Type, Japan, 2005 – 2015.

Figure 7-17: Market for Dentures Segmented by Type, Japan, 2005 – 2015

Figure 7-18: CAD/CAM Systems, Japan, 2005 – 2015 (JPY¥ and US\$)

Figure 7-19: Market for Full In-Lab CAD/CAM Systems, Japan, 2005 – 2015 (US\$)

Figure 7-20: Market for Full In-Lab CAD/CAM Systems, Japan, 2005 – 2015 (JPY¥)

Figure 7-21: Market for Standalone Scanner In-Lab CAD/CAM Systems, Japan, 2005 – 2015 (US\$)

Figure 7-22: Market for Standalone Scanner In-Lab CAD/CAM Systems, Japan, 2005 – 2015 (JPY¥)

Figure 7-23: Market for Chairside CAD/CAM Systems, Japan, 2005 – 2015 (US\$)

Figure 7-24: Market for Chairside CAD/CAM Systems, Japan, 2005 – 2015 (JPY¥)

Figure 7-25: Market Drivers and Limiters for Dental Prosthetics, Japan, 2008

Figure 7-26: Market Drivers and Limiters for CAD/CAM Systems, 2008

Figure 7-27: Leading Competitors, In-Lab CAD/CAM Systems, Japan, 2008

Figure 7-28: Leading Competitors, CAD/CAM Systems, Japan, 2008

Figure 7-29: Leading Competitors, Full In-Lab CAD/CAM Systems, Japan, 2008

Figure 7-30: Leading Competitors, Standalone Scanner In-Lab CAD/CAM Systems, Japan, 2008

AUSTRALIAN MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

Figure 8-1: Market for Dental Prosthetics, Australia, 2005 – 2015 (US\$)

Figure 8-2: Market for Dental Prosthetics, Australia, 2005 – 2015 (AUD\$)

Figure 8-3: Market for Crowns and Bridges, Australia, 2005 – 2015 (US\$)

Figure 8-4: Market for Crowns and Bridges, Australia, 2005 – 2015 (AUD\$)

Figure 8-5: Crowns and Bridges Segmented by Material Type, Australia, 2005 – 2015.

Figure 8-6: Market for PFM Devices, Australia, 2005 – 2015 (US\$)

Figure 8-7: Market for PFM Devices, Australia, 2005 – 2015 (AUD\$)

Figure 8-8: Market for Full-Cast Devices, Australia, 2005 – 2015 (US\$)

Figure 8-9: Market for Full-Cast Devices, Australia, 2005 – 2015 (AUD\$)

Figure 8-10: Market for All-Ceramic Devices, Australia, 2005 – 2015 (US\$)

Figure 8-11: Market for All-Ceramic Devices, Australia, 2005 – 2015 (AUD\$)

Figure 8-12: Market for Dentures, Australia, 2005 – 2015 (US\$)

Figure 8-13: Market for Dentures, Australia, 2005 – 2015 (AUD\$)

Figure 8-14: Dentures Segmented by Type, Australia, 2005 – 2015

Figure 8-15: Market for Dentures Segmented by Type, Australia, 2005 – 2015

Figure 8-16: Market for CAD/CAM Systems, Australia, 2005 – 2015 (AUD\$ and US\$)

Figure 8-17: Market for Full In-Lab CAD/CAM Systems, Australia, 2005 – 2015 (US\$)

Figure 8-18: Market for Full In-Lab CAD/CAM Systems, Australia, 2005 – 2015 (AUD\$)

Figure 8-19: Market for Standalone Scanner In-Lab CAD/CAM Systems, Australia, 2005 – 2015 (US\$)

Figure 8-20: Market for Standalone Scanner In-Lab CAD/CAM Systems, Australia, 2005 – 2015 (AUD\$)

Figure 8-21: Market for Chairside CAD/CAM Systems, Australia, 2005 – 2015 (US\$)

Figure 8-22: Market for Chairside CAD/CAM Systems, Australia, 2005 – 2015 (AUD\$)

Figure 8-23: Market Drivers and Limiters for Dental Prosthetics, Australia, 2008

Figure 8-24: Market Drivers and Limiters for CAD/CAM System, 2008

Figure 8-25: Leading Competitors, In-Lab CAD/CAM Systems, Australia, 2008

Figure 8-26: Leading Competitors, CAD/CAM Systems, Australia, 2008

Figure 8-27: Leading Competitors, Full In-Lab CAD/CAM Systems, Australia, 2008

Figure 8-28: Leading Competitors, Standalone Scanner In-Lab CAD/CAM Systems, Australia, 2008

Figure 8-29: Leading Competitors, Chairside CAD/CAM Systems, Australia, 2008

LIST OF CHARTS

EXECUTIVE SUMMARY

Chart 1-1: Market for Dental Prosthetics, Asia-Pacific, 2005 – 2015 (US\$)

Chart 1-2: Market Value of Dental Prosthetics by Country, 2008

Chart 1-3: Unit Share by Material Type for Crowns and Bridges, Asia-Pacific, 2005 – 2015

Chart 1-4: Market for Dentures, Asia-Pacific, 2005 – 2015 (US\$)

Chart 1-5: Market for CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Chart 1-6: Leading Competitors, In-Lab CAD/CAM Systems, Asia-Pacific, 2008

RESEARCH METHODOLOGY.

INTRODUCTION TO DENTAL PROSTHETICS AND CAD/CAM SYSTEMS.

ASIA-PACIFIC MARKETS FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

Chart 4-1: Combined Markets for Dental Prosthetics, Asia-Pacific, 2005 – 2015 (US\$)

Chart 4-2: Crown and Bridge Units Segmented by Material Type, Asia-Pacific, 2005 – 2015

Chart 4-3: Market for Crowns and Bridges, Asia-Pacific, 2005 – 2015, (US\$)

Chart 4-4: Market for Dentures, Asia-Pacific, 2005 – 2015 (US\$)

Chart 4-5: Overall Market for CAD/CAM, Asia-Pacific, 2005 – 2015 (US\$)

Chart 4-6: Market for Full In-Lab CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Chart 4-7: Market for Standalone Scanner In-Lab CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Chart 4-8: Market for Chairside CAD/CAM Systems, Asia-Pacific, 2005 – 2015 (US\$)

Chart 4-9: Leading Competitors, In-Lab CAD/CAM Systems, Asia-Pacific, 2008

Chart 4-10: Leading Competitors, CAD/CAM Systems, Asia-Pacific, 2008

COUNTRY PROFILES

Chart 5-1: Country Statistics, South Korea, 2008

Chart 5-2: Country Statistics, Japan, 2008

Chart 5-3: Country Statistics, Australia, 2008

SOUTH KOREAN MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

Chart 6-1: Total Market for Dental Prosthetics, South Korea, 2005 – 2015 (US\$)

- Chart 6-2: Market for Crowns and Bridges, South Korea, 2005 – 2015 (US\$)
- Chart 6-3: Crowns and Bridges Segmented by Material Type, South Korea, 2008
- Chart 6-4: Crowns and Bridges Unit Share by Material Type, South Korea, 2005 – 2015
- Chart 6-5: Market for Dentures, South Korea, 2005 – 2015 (US\$)
- Chart 6-6: Market for Dentures Segmented by Type, South Korea, 2005 – 2015
- Chart 6-7: Total Market for CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)
- Chart 6-8: Market for Full In-Lab CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)
- Chart 6-9: Market for Standalone Scanner In-Lab CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)
- Chart 6-10: Market for Chairside CAD/CAM Systems, South Korea, 2005 – 2015 (US\$)
- Chart 6-11: Leading Competitors, In-Lab CAD/CAM Systems, South Korea, 2008
- Chart 6-12: Leading Competitors, CAD/CAM Systems, South Korea, 2008
- Chart 6-13: Leading Competitors, Full In-Lab CAD/CAM System Units, South Korea, 2008
- Chart 6-14: Leading Competitors, Standalone Scanner In-Lab CAD/CAM System Units, South Korea, 2008

JAPANESE MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

- Chart 7-1: Total Market for Dental Prosthetics, Japan, 2005 – 2015 (US\$)
- Chart 7-2: Market for Crowns and Bridges, Japan, 2005 – 2015 (US\$)
- Chart 7-3: Crowns and Bridges Segmented by Material Type, Japan, 2008
- Chart 7-4: Crowns and Bridges Unit Share by Material Type, Japan, 2005 – 2015
- Chart 7-5: Market for Dentures, Japan, 2005 – 2015 (US\$)
- Chart 7-6: Market for Dentures Segmented by Type, Japan, 2005 – 2015
- Chart 7-7: Market for CAD/CAM Systems, Japan, 2005 – 2015 (US\$)
- Chart 7-8: Market for Full In-Lab CAD/CAM Systems, Japan, 2005 – 2015 (US\$)
- Chart 7-9: Market for Standalone Scanner In-Lab CAD/CAM Systems, Japan, 2005 – 2015 (US\$)
- Chart 7-10: Market for Chairside CAD/CAM Systems, Japan, 2005 – 2015 (US\$)
- Chart 7-11: Leading Competitors, In-Lab CAD/CAM Systems, Japan, 2008
- Chart 7-12: Leading Competitors, CAD/CAM Systems, Japan, 2008
- Chart 7-13: Leading Competitors, Full In-Lab CAD/CAM System Units, Japan, 2008
- Chart 7-14: Leading Competitors, Standalone Scanner In-Lab CAD/CAM System Units, Japan, 2008

AUSTRALIAN MARKET FOR DENTAL PROSTHETICS AND CAD/CAM SYSTEMS

- Chart 8-1: Market for Dental Prosthetics, Australia, 2005 – 2015 (US\$)
- Chart 8-2: Market for Crowns and Bridges, Australia, 2005 – 2015 (US\$)
- Chart 8-3: Market for Crowns and Bridges Segmented by Material Type, 2008
- Chart 8-4: Crowns and Bridges by Material Type, Australia, 2005 – 2015
- Chart 8-5: Market for Dentures, Australia, 2005 – 2015 (US\$)

- Chart 8-6: Market for Dentures Segmented by Type, Australia, 2005 – 2015
- Chart 8-7: Market for CAD/CAM Systems, Australia, 2005 – 2015 (US\$)
- Chart 8-8: Market for Full In-Lab CAD/CAM Systems, Australia, 2005 – 2015 (US\$)
- Chart 8-9: Market for Standalone Scanner In-Lab CAD/CAM Systems, Australia, 2005 – 2015 (US\$)
- Chart 8-10: Market for Chairside CAD/CAM Systems, Australia, 2005 – 2015 (US\$)
- Chart 8-11: Leading Competitors, In-Lab CAD/CAM Systems, Australia, 2008
- Chart 8-12: Leading Competitors, CAD/CAM Systems, Australia, 2008
- Chart 8-13: Leading Competitors, Full In-Lab CAD/CAM System Units, Australia, 2008
- Chart 8-14: Leading Competitors, Standalone Scanner In-Lab CAD/CAM System Units, Australia, 2008
- Chart 8-15: Leading Competitors, Chairside CAD/CAM System Units, Australia, 2008

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