

The World Market for Ships, Boats, and Other Vessels Excluding Pleasure Craft, Tugs, Pusher Craft, Special Purpose Vessels, and Vessels for Breaking Up: A 2021 Global Trade Perspective

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Abstracts

This report was created for strategic planners, international executives, and import/export managers who are concerned with the market for ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics that appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up for those countries serving the world market via exports or supplying from various countries via imports. I do so for the current year based on a variety of key historical indicators and econometric models.

On the demand side, exporters and strategic planners approaching the world market face a number of questions. Which countries are supplying ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up? What is the dollar value of these imports? How much do the imports of ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up vary from one country to another? Do exporters serving the world market have similar market shares across the importing countries? Which countries supply the most exports of ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up? Which countries are buying their exports? What is the value of these exports and which countries are the largest buyers?

In what follows, Chapter 2 begins by summarizing the regional markets for imported and exported ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up. The total level of imports and exports on a worldwide basis, and those for each region, is based on a model which aggregates across over 150 key country markets and projects these to the current year. From there, each country represents a percent of the world market. This market is served from a number of competitive countries of origin. Based on both demand- and supply-side dynamics, market shares by country of origin are then calculated across each country market destination. These shares lead to a volume of import and export values for each country and are aggregated to regional and world totals. In doing so, we are able to obtain maximum likelihood estimates of both the value of each market and the shares that countries are likely to receive this year. From these figures, rankings are calculated to allow managers to prioritize markets. In this way, all the figures provided in this report are forecasts that can be combined with internal information for strategic planning purposes.

After the worldwide summary in Chapter 2 of both imports and exports, Chapter 3 details the exports of ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up, for each individual country. Chapter 4 does the same, but for imports of ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up for all countries in the world. In all cases, the total dollar volume and percentage share values by major trading partner are provided. Combined, Chapters 3 and 4 present the complete picture for imports and exports of ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up to and from all major countries in the world. Of the 150 countries considered, if a country is not reported here, it is therefore estimated to have only a negligible level of trade in ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up (i.e. their market shares are close or equal to zero percent). 'Ships, Boats, and Other Vessels Excluding Pleasure Craft, Tugs, Pusher Craft, Special Purpose Vessels, and Vessels for Breaking Up' as a category is defined in this report following the definition given by the United Nations Statistics Division Classification Registry using the Standard International Trade Classification, Revision 3 (SITC, Rev. 3). The SITC code that defines 'ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up' is 7932.

Important Caveat: The figures should be seen as market estimates, as opposed to

historical records, as these are forecasted for the current year of trade. More importantly, in light of the fact that unforeseeable factors might interrupt markets in achieving their reported levels, the figures should be seen as estimates of potential. For example, 'mad cow' disease, foot-and-mouth disease, trade embargoes, labor disputes, military conflicts, acts of terrorism, and other events will certainly affect the actual trade flows recorded for a variety of industry or product categories. In such cases, the difference between the numbers given in this report and the numbers actually observed might be interpreted as the 'net loss' or 'net gain' due to these exogenous events affecting regular trade flows that would have occurred had these events not have taken place.

Related Reports: This report was created for the market for ships, boats, and other vessels excluding pleasure craft, tugs, pusher craft, special purpose vessels, and vessels for breaking up. Closely related reports published by ICON Group include the following:

The World Market for Aircraft Launching Gear, Deck-Arrestor and Similar Gear, Ground Flying Trainers, and Parts Thereof: A 2021 Global Trade Perspective

The World Market for Aircraft Propellers, Rotors, and Parts Thereof : A 2021 Global Trade Perspective

The World Market for Aircraft Undercarriages and Parts Thereof: A 2021 Global Trade Perspective

The World Market for Balloons, Dirigibles, and Other Non-Powered Aircraft: A 2021 Global Trade Perspective

The World Market for Cruise Ships, Excursion Boats, Ferry Boats, and Similar Passenger Vessels: A 2021 Global Trade Perspective

The World Market for Diesel-Electric Locomotives: A 2021 Global Trade Perspective

The World Market for Dredgers: A 2021 Global Trade Perspective

The World Market for Fishing Vessels, Factory Ships, and Vessels for Processing or Preserving Fishery Products: A 2021 Global Trade Perspective

The World Market for Floating or Submersible Drilling or Production Platforms: A 2021 Global Trade Perspective

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The World Market for Helicopters of Unladen Weight Exceeding 2,000 Kg: A 2021 Global Trade Perspective

The World Market for Helicopters of Unladen Weight Not Exceeding 2,000 Kg: A 2021 Global Trade Perspective

The World Market for Inflatable Rafts: A 2021 Global Trade Perspective

The World Market for Inflatable Vessels, Inflatable Rowing Boats, and Inflatable Canoes: A 2021 Global Trade Perspective

The World Market for Light Vessels, Fire-Floats, Dredgers, Floating Cranes and Other Vessels without Navigation As Their Main Function, Floating Docks, and Drilling Platforms: A 2021 Global Trade Perspective

The World Market for Mechanically Propelled Airplanes and Other Aircraft of Unladen Weight between 2,000-15,000 Kg Excluding Helicopters: A 2021 Global Trade Perspective

The World Market for Mechanically Propelled Airplanes and Other Aircraft of Unladen Weight Exceeding 15,000 Kg Excluding Helicopters: A 2021 Global Trade Perspective

The World Market for Mechanically Propelled Airplanes and Other Aircraft of Unladen Weight Not Exceeding 2,000 Kg Excluding Helicopters: A 2021 Global Trade Perspective

The World Market for Parts of Railway or Tramway Locomotives, Rolling Stock Railway Vehicles, Coaches, Vans, Trucks, and Service Vehicles: A 2021 Global Trade Perspective

The World Market for Rail Locomotives Powered by Electric Accumulators or Batteries: A 2021 Global Trade Perspective

The World Market for Rail Locomotives Powered from an External Electricity
Source: A 2021 Global Trade Perspective

The World Market for Rail Locomotives Powered from an External Electricity
Source or by Electric Accumulators or Batteries: A 2021 Global Trade
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Trade Perspective

The World Market for Sailboats Excluding Inflatable Sailboats: A 2021 Global
Trade Perspective

The World Market for Self-Propelled Railway or Tramway Coaches, Vans, and
Trucks Excluding Maintenance or Service Vehicles: A 2021 Global Trade
Perspective

The World Market for Spacecraft, Satellites, and Spacecraft Launch Vehicles: A
2021 Global Trade Perspective

The World Market for Tankers: A 2021 Global Trade Perspective

The World Market for Tugs and Pusher Craft: A 2021 Global Trade Perspective

The World Market for Vessels and Other Floating Structures for Breaking Up: A 2021 Global Trade Perspective

The World Market for Yachts and Other Vessels for Pleasure or Sports Including Rowing Boats and Canoes: A 2021 Global Trade Perspective

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