

# **The World Market for Boilers Excluding Power-generating Boilers, Iron or Steel Radiators for Non-electric Central Heat and Their Parts, and Non-electric Air Heaters: A 2021 Global Trade Perspective**

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## **Abstracts**

This report was created for strategic planners, international executives, and import/export managers who are concerned with the market for boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics that appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters for those countries serving the world market via exports or supplying from various countries via imports. I do so for the current year based on a variety of key historical indicators and econometric models.

On the demand side, exporters and strategic planners approaching the world market face a number of questions. Which countries are supplying boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters? What is the dollar value of these imports? How much do the imports of boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters vary from one country to another? Do exporters serving the world market have similar market shares across the importing countries? Which countries supply the most exports of boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters? Which countries are buying their exports? What is the value of these exports and which countries are the largest buyers?

In what follows, Chapter 2 begins by summarizing the regional markets for imported and exported boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters. The total level of imports and exports on a worldwide basis, and those for each region, is based on a model which aggregates across over 150 key country markets and projects these to the current year. From there, each country represents a percent of the world market. This market is served from a number of competitive countries of origin. Based on both demand- and supply-side dynamics, market shares by country of origin are then calculated across each country market destination. These shares lead to a volume of import and export values for each country and are aggregated to regional and world totals. In doing so, we are able to obtain maximum likelihood estimates of both the value of each market and the shares that countries are likely to receive this year. From these figures, rankings are calculated to allow managers to prioritize markets. In this way, all the figures provided in this report are forecasts that can be combined with internal information for strategic planning purposes.

After the worldwide summary in Chapter 2 of both imports and exports, Chapter 3 details the exports of boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters, for each individual country. Chapter 4 does the same, but for imports of boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters for all countries in the world. In all cases, the total dollar volume and percentage share values by major trading partner are provided. Combined, Chapters 3 and 4 present the complete picture for imports and exports of boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters to and from all major countries in the world. Of the 150 countries considered, if a country is not reported here, it is therefore estimated to have only a negligible level of trade in boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters (i.e. their market shares are close or equal to zero percent). 'Boilers Excluding Power-generating Boilers, Iron or Steel Radiators for Non-electric Central Heat and Their Parts, and Non-electric Air Heaters' as a category is defined in this report following the definition given by the United Nations Statistics Division Classification Registry using the Standard International Trade Classification, Revision 3 (SITC, Rev. 3). The SITC code that defines 'boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters' is 8121.

**Important Caveat:** The figures should be seen as market estimates, as opposed to historical records, as these are forecasted for the current year of trade. More importantly, in light of the fact that unforeseeable factors might interrupt markets in achieving their reported levels, the figures should be seen as estimates of potential. For example, 'mad cow' disease, foot-and-mouth disease, trade embargoes, labor disputes, military conflicts, acts of terrorism, and other events will certainly affect the actual trade flows recorded for a variety of industry or product categories. In such cases, the difference between the numbers given in this report and the numbers actually observed might be interpreted as the 'net loss' or 'net gain' due to these exogenous events affecting regular trade flows that would have occurred had these events not have taken place.

**Related Reports:** This report was created for the market for boilers excluding power-generating boilers, iron or steel radiators for non-electric central heat and their parts, and non-electric air heaters. Closely related reports published by ICON Group include the following:

The World Market for Central Heating Boilers Excluding Steam Power-Generating Boilers: A 2021 Global Trade Perspective

The World Market for Ceramic Sinks, Wash Basins or Pedestals, Baths, Bidets, Water Closet Pans, Flushing Cisterns, Urinals, and Similar Fixtures Excluding Porcelain and China Varieties: A 2021 Global Trade Perspective

The World Market for Ceramic Sinks, Wash Basins, Wash Basin Pedestals, Baths, Bidets, Water Closet Pans, Flushing Cisterns, Urinals, and Similar Sanitary Fixtures: A 2021 Global Trade Perspective

The World Market for Chandeliers and Other Electric Ceiling and Wall Lighting Fittings Excluding Those for Lighting Public Open Spaces and Thoroughfares: A 2021 Global Trade Perspective

The World Market for Electric Table, Desk, Bedside, or Floor-Standing Lamps: A 2021 Global Trade Perspective

The World Market for Illuminated Signs and Nameplates: A 2021 Global Trade Perspective

The World Market for Iron or Steel Air Heaters and Hot Air Distributors and Parts

Thereof: A 2021 Global Trade Perspective

The World Market for Iron or Steel Radiators and Their Parts: A 2021 Global Trade Perspective

The World Market for Non-Electrical Lamps and Lighting Fittings: A 2021 Global Trade Perspective

The World Market for Parts of Portable Electric Lamps with Self-Contained Energy Sources Such As Dry Batteries, Storage Batteries, and Magnetos Excluding Lamps for Motor Vehicles: A 2021 Global Trade Perspective

The World Market for Porcelain or China Varieties of Sinks, Wash Basins and Pedestals, Baths, Bidets, Water Closet Pans, Flushing Cisterns, Urinals, and Similar Fixtures: A 2021 Global Trade Perspective

The World Market for Portable Electric Lamps with Self-Contained Energy Sources Such As Dry Batteries, Storage Batteries, and Magnetos Excluding Lamps for Motor Vehicles: A 2021 Global Trade Perspective

The World Market for Prefabricated Buildings: A 2021 Global Trade Perspective

## Contents

### 1 METHODOLOGY

#### 1.1 OUR APPROACH

### 2 THE WORLD MARKET

#### 2.1 EXPORTS

2.1.1 THE WORLD MARKET: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS EXPORT SUPPLIES IN 2021

#### 2.2 IMPORTS

2.2.1 THE WORLD MARKET: IMPORTED BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

### 3 EXPORTS

3.1 AFRICA: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

#### 3.1.1 EXECUTIVE SUMMARY

#### 3.1.2 BOTSWANA

#### 3.1.3 EGYPT

#### 3.1.4 KENYA

#### 3.1.5 MAURITIUS

#### 3.1.6 SOUTH AFRICA

#### 3.1.7 SWAZILAND

#### 3.1.8 TUNISIA

#### 3.1.9 ZIMBABWE

3.2 ASIA: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

#### 3.2.1 EXECUTIVE SUMMARY

#### 3.2.2 CHINA

#### 3.2.3 HONG KONG

#### 3.2.4 INDIA

3.2.5 INDONESIA

3.2.6 JAPAN

3.2.7 MALAYSIA

3.2.8 NORTH KOREA

3.2.9 SINGAPORE

3.2.10 SOUTH KOREA

3.2.11 TAIWAN

3.2.12 THAILAND

3.2.13 VIETNAM

### 3.3 EUROPE: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

3.3.1 EXECUTIVE SUMMARY

3.3.2 ALBANIA

3.3.3 AUSTRIA

3.3.4 BELARUS

3.3.5 BELGIUM

3.3.6 BOSNIA AND HERZEGOVINA

3.3.7 BULGARIA

3.3.8 CROATIA

3.3.9 CYPRUS

3.3.10 CZECH REPUBLIC

3.3.11 DENMARK

3.3.12 ESTONIA

3.3.13 FINLAND

3.3.14 FRANCE

3.3.15 GERMANY

3.3.16 GREECE

3.3.17 HUNGARY

3.3.18 IRELAND

3.3.19 ITALY

3.3.20 KAZAKHSTAN

3.3.21 LATVIA

3.3.22 LITHUANIA

3.3.23 LUXEMBOURG

3.3.24 MACEDONIA

3.3.25 MALTA

3.3.26 MOLDOVA

3.3.27 NORWAY

3.3.28 POLAND

3.3.29 PORTUGAL

3.3.30 ROMANIA

3.3.31 RUSSIA

3.3.32 SLOVAKIA

3.3.33 SLOVENIA

3.3.34 SPAIN

3.3.35 SWEDEN

3.3.36 SWITZERLAND

3.3.37 THE NETHERLANDS

3.3.38 THE UNITED KINGDOM

3.3.39 UKRAINE

3.4 LATIN AMERICA: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

3.4.1 EXECUTIVE SUMMARY

3.4.2 ARGENTINA

3.4.3 BRAZIL

3.4.4 CHILE

3.4.5 COLOMBIA

3.4.6 COSTA RICA

3.4.7 EL SALVADOR

3.4.8 GUATEMALA

3.4.9 HONDURAS

3.4.10 MEXICO

3.4.11 PANAMA

3.5 NORTH AMERICA & THE CARIBBEAN: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

3.5.1 EXECUTIVE SUMMARY

3.5.2 CANADA

3.5.3 DOMINICAN REPUBLIC

3.5.4 THE UNITED STATES

3.6 OCEANIA: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

3.6.1 EXECUTIVE SUMMARY

3.6.2 AUSTRALIA

### 3.6.3 NEW ZEALAND

## 3.7 THE MIDDLE EAST: EXPORT SUPPLIES OF BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IN 2021

### 3.7.1 EXECUTIVE SUMMARY

#### 3.7.2 ARMENIA

#### 3.7.3 IRAN

#### 3.7.4 ISRAEL

#### 3.7.5 JORDAN

#### 3.7.6 KYRGYZSTAN

#### 3.7.7 LEBANON

#### 3.7.8 PAKISTAN

#### 3.7.9 QATAR

#### 3.7.10 SAUDI ARABIA

#### 3.7.11 SYRIAN ARAB REPUBLIC

#### 3.7.12 THE UNITED ARAB EMIRATES

#### 3.7.13 TURKEY

#### 3.7.14 UZBEKISTAN

## 4 IMPORTS

### 4.1 AFRICA: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

#### 4.1.1 EXECUTIVE SUMMARY

#### 4.1.2 ALGERIA

#### 4.1.3 BOTSWANA

#### 4.1.4 BURKINA FASO

#### 4.1.5 BURUNDI

#### 4.1.6 CAMEROON

#### 4.1.7 CAPE VERDE

#### 4.1.8 CONGO (FORMERLY ZAIRE)

#### 4.1.9 COTE D'IVOIRE

#### 4.1.10 EGYPT

#### 4.1.11 ETHIOPIA

#### 4.1.12 MADAGASCAR

#### 4.1.13 MALAWI

#### 4.1.14 MAURITIUS

#### 4.1.15 MOROCCO



4.1.16 MOZAMBIQUE

4.1.17 NAMIBIA

4.1.18 NIGERIA

4.1.19 RWANDA

4.1.20 SENEGAL

4.1.21 SIERRA LEONE

4.1.22 SOUTH AFRICA

4.1.23 TANZANIA

4.1.24 UGANDA

4.1.25 ZAMBIA

4.1.26 ZIMBABWE

#### 4.2 ASIA: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

4.2.1 EXECUTIVE SUMMARY

4.2.2 BRUNEI

4.2.3 CHINA

4.2.4 HONG KONG

4.2.5 INDIA

4.2.6 INDONESIA

4.2.7 JAPAN

4.2.8 MALAYSIA

4.2.9 MALDIVES

4.2.10 MONGOLIA

4.2.11 NEPAL

4.2.12 PHILIPPINES

4.2.13 SINGAPORE

4.2.14 SOUTH KOREA

4.2.15 SRI LANKA

4.2.16 TAIWAN

4.2.17 THAILAND

4.2.18 VIETNAM

#### 4.3 EUROPE: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

4.3.1 EXECUTIVE SUMMARY

4.3.2 ALBANIA

4.3.3 ANDORRA

4.3.4 AUSTRIA

- 4.3.5 BELARUS
- 4.3.6 BELGIUM
- 4.3.7 BOSNIA AND HERZEGOVINA
- 4.3.8 BULGARIA
- 4.3.9 CROATIA
- 4.3.10 CYPRUS
- 4.3.11 CZECH REPUBLIC
- 4.3.12 DENMARK
- 4.3.13 ESTONIA
- 4.3.14 FINLAND
- 4.3.15 FRANCE
- 4.3.16 GEORGIA
- 4.3.17 GERMANY
- 4.3.18 GREECE
- 4.3.19 HUNGARY
- 4.3.20 ICELAND
- 4.3.21 IRELAND
- 4.3.22 ITALY
- 4.3.23 KAZAKHSTAN
- 4.3.24 LATVIA
- 4.3.25 LITHUANIA
- 4.3.26 LUXEMBOURG
- 4.3.27 MACEDONIA
- 4.3.28 MALTA
- 4.3.29 MOLDOVA
- 4.3.30 NORWAY
- 4.3.31 POLAND
- 4.3.32 PORTUGAL
- 4.3.33 ROMANIA
- 4.3.34 RUSSIA
- 4.3.35 SLOVAKIA
- 4.3.36 SLOVENIA
- 4.3.37 SPAIN
- 4.3.38 SWEDEN
- 4.3.39 SWITZERLAND
- 4.3.40 THE NETHERLANDS
- 4.3.41 THE UNITED KINGDOM
- 4.3.42 UKRAINE
- 4.4 LATIN AMERICA: BOILERS EXCLUDING POWER-GENERATING BOILERS,

## IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

### 4.4.1 EXECUTIVE SUMMARY

### 4.4.2 ARGENTINA

### 4.4.3 BELIZE

### 4.4.4 BOLIVIA

### 4.4.5 BRAZIL

### 4.4.6 CHILE

### 4.4.7 COLOMBIA

### 4.4.8 ECUADOR

### 4.4.9 EL SALVADOR

### 4.4.10 GUATEMALA

### 4.4.11 GUYANA

### 4.4.12 HONDURAS

### 4.4.13 MEXICO

### 4.4.14 NICARAGUA

### 4.4.15 PANAMA

### 4.4.16 PARAGUAY

### 4.4.17 PERU

### 4.4.18 SURINAME

### 4.4.19 URUGUAY

## 4.5 NORTH AMERICA & THE CARIBBEAN: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

### 4.5.1 EXECUTIVE SUMMARY

### 4.5.2 ARUBA

### 4.5.3 BARBADOS

### 4.5.4 BERMUDA

### 4.5.5 CANADA

### 4.5.6 DOMINICAN REPUBLIC

### 4.5.7 GREENLAND

### 4.5.8 JAMAICA

### 4.5.9 THE BAHAMAS

### 4.5.10 THE UNITED STATES

## 4.6 OCEANIA: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

### 4.6.1 EXECUTIVE SUMMARY

4.6.2 AUSTRALIA

4.6.3 FIJI

4.6.4 NEW CALEDONIA

4.6.5 NEW ZEALAND

4.6.6 PALAU

4.7 THE MIDDLE EAST: BOILERS EXCLUDING POWER-GENERATING BOILERS, IRON OR STEEL RADIATORS FOR NON-ELECTRIC CENTRAL HEAT AND THEIR PARTS, AND NON-ELECTRIC AIR HEATERS IMPORTS IN 2021

4.7.1 EXECUTIVE SUMMARY

4.7.2 ARMENIA

4.7.3 AZERBAIJAN

4.7.4 BAHRAIN

4.7.5 ISRAEL

4.7.6 JORDAN

4.7.7 KUWAIT

4.7.8 LEBANON

4.7.9 OMAN

4.7.10 PAKISTAN

4.7.11 QATAR

4.7.12 TURKEY

4.7.13 YEMEN

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