

# The 2023 Report on Tobacco Packaging: World Market Segmentation by City

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# **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of tobacco packaging as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include A Sooner Packaging Corporation, Aero-Pack Industries, Afripack (PTY), Ltd, ALPLA Werke Alwin Lehner GmbH, Altratec Sdn Bhd, Altria Client Services, LLC, Alupol Packaging, Aluprint SA DE CV, Amcor, Amvig Holdings, API Group, APPE France SAS, Ardagh Group, Arnest OJCS, Astrapak, Ball Asia Pacific, Ltd, Bemis, Bericap India Pvt, Ltd, Bestpak Mfg Enterprises, Inc, Bihlmaier GmbH, Biofilm SA, Brasilita SA, British America Tobacco P.L.C, Bulgartabac-Holding Ad, Cabelma SA, CAN-PACK, Carreras, Ltd, Cartocor SA, Carvajal Empaques, Ceylon Tobacco Company, China National Tobacco, Christ Packaging System, Companhia Metal?rgica Prada, Consol, Converflex ARGENTINA SA, Convertidora Industrial SA DE CV, CPMC Holdings, Dai Nippon Printing Company, Edelmann GmbH & Co KG, EMENAC Packaging, Envases Universales de M?xico SA PI de CV, Essel Propack, Europlast, Evergreen Plastic & Metal Mfy, Ltd, Femsa Empaques SA DE CV, Fiskeby Board AB, Flexo Manufacturing Corporation, Fonti di Vinadio SPA, Godfrey Philips India, Ltd,



Graffo Paranaense de Embalagens S/A, Grupa Inco SA, Grupo Zapata SA DE CV, Guala Closures, Hanil Can Company, Ltd, Hankuk PACKAGE Company, Hindustan Tin Works, Hokuetsu Kishu Paper Company, Ltd, Huhtamaki PPL, Iggesund Paperboard AB, Innova Films, Ltd, Innovia Films, International Paper, ITC, Japan Tobacco, John Middleton Company, JTI Ireland, Karelia Tobacco Company, Kian Joo Can Factory, Komus Upakovka Zao, Kureha, LC Packaging Germany GmbH, Lee & Man Paper Manufacturing, LEGE Opakowania Sp. z.o.o, Leser GmbH, Liggett Group, LLC, Lotte Aluminium Company, Marden Edwards, Mayplas Packaging Sdn Bhd, Mayr-Melnhof Packaging Iberica SL, Mir Upakovki Zao, Mitsubishi Plastics, Mondi, Mpact, Multi Packaging Solutions, New Valley, LLC, Nine Dragons Paper Holdings, Novelis, NTC Industries, Nu Mark, LLC, O-I Manufacturing SaS, Oji Holdings Corporation, Oracle Packaging, Owens-Illinois do Brasil Ind?stria e Com?rcio SA, Packaging Corporation of America, PGP, Philip Morris Capital, Phillip Morris International, PJ Carrolls & Co (BAT Group), Plastilene SA, Polyoak Packaging Group (Pty), PT Djarum, Rexam ARGENTINA SA, Reynolds American, Rigolleau, Saint Gobain Oberland AG, Sam-A Aluminium Company, Samkwang Glass Company, Ltd, Shandong Lipeng Company, Shanghai Binhoo Packaging Materials (BINHOO), Siegwerk, SIG Combibloc Do Brasil, Ltd.A, Silgan White Cap Polska Sp zoo, Smurfit Kappa, Sonoco Products Company, Stora Enso, Synthetic Oriental Sdn Bhd, Taghleef Industries SpA, Tekni-Plex, Tetra Pak, Ltd, TFP Sp. z.o.o, Tomypak Berhad, Uflex, UST, LLC, Vector Group, Verallia Argentina, Wei Li Plastics Machinery (HK), Ltd, WestRock, Zhuhai Zhongfu Enterprise Company, and Zignago Vetro. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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**5.20 BENIN** 

5.21 BERMUDA 5.22 BHUTAN

5.23 BOLIVIA 5.24 BOSNIA AND HERZEGOVINA 5.25 BOTSWANA **5.26 BRAZIL** 5.27 BRUNEI 5.28 BULGARIA 5.29 BURKINA FASO 5.30 BURUNDI 5.31 CAMBODIA 5.32 CAMEROON 5.33 CANADA 5.34 CAPE VERDE 5.35 CHAD **5.36 CHILE** 5.37 CHINA 5.38 CHRISTMAS ISLAND 5.39 COLOMBIA 5.40 COMOROS 5.41 COSTA RICA 5.42 COTE D'IVOIRE 5.43 CROATIA 5.44 CUBA 5.45 CYPRUS 5.46 DENMARK 5.47 DJIBOUTI 5.48 DOMINICA 5.49 ECUADOR 5.50 EGYPT 5.51 EL SALVADOR 5.52 EQUATORIAL GUINEA 5.53 ERITREA 5.54 ESTONIA 5.55 ESWATINI 5.56 ETHIOPIA 5.57 FIJI 5.58 FINLAND



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5.59 FRANCE 5.60 FRENCH POLYNESIA 5.61 GABON 5.62 GEORGIA 5.63 GERMANY **5.64 GHANA** 5.65 GREECE 5.66 GREENLAND 5.67 GRENADA 5.68 GUAM 5.69 GUATEMALA **5.70 GUINEA** 5.71 GUINEA-BISSAU 5.72 GUYANA 5.73 HAITI 5.74 HONDURAS 5.75 HONG KONG 5.76 HUNGARY 5.77 ICELAND 5.78 INDIA 5.79 INDONESIA 5.80 IRAN 5.81 IRAQ 5.82 IRELAND **5.83 ISRAEL** 5.84 ITALY 5.85 JAMAICA **5.86 JAPAN** 5.87 JORDAN 5.88 KAZAKHSTAN **5.89 KENYA** 5.90 KIRIBATI 5.91 KOSOVO **5.92 KUWAIT** 5.93 KYRGYZSTAN 5.94 LAOS 5.95 LATVIA 5.96 LEBANON 5.97 LESOTHO



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5.98 LIBERIA 5.99 LIBYA **5.100 LIECHTENSTEIN** 5.101 LITHUANIA 5.102 LUXEMBOURG 5.103 MACAU 5.104 MACEDONIA 5.105 MADAGASCAR 5.106 MALAWI 5.107 MALAYSIA 5.108 MALI 5.109 MALTA 5.110 MAURITANIA 5.111 MAURITIUS 5.112 MEXICO 5.113 MICRONESIA 5.114 MOLDOVA 5.115 MONACO 5.116 MONGOLIA 5.117 MONTENEGRO 5.118 MOROCCO 5.119 MOZAMBIQUE 5.120 MYANMAR **5.121 NAMIBIA** 5.122 NAURU 5.123 NEPAL 5.124 NEW CALEDONIA 5.125 NEW ZEALAND 5.126 NICARAGUA 5.127 NIGER **5.128 NIGERIA** 5.129 NIUE 5.130 NORFOLK ISLAND 5.131 NORTH KOREA **5.132 NORWAY** 5.133 OMAN 5.134 PAKISTAN 5.135 PALAU 5.136 PALESTINE



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5.176 THAILAND 5.177 THE BAHAMAS 5.178 THE BRITISH VIRGIN ISLANDS 5.179 THE CAYMAN ISLANDS 5.180 THE CENTRAL AFRICAN REPUBLIC 5.181 THE COOK ISLANDS 5.182 THE CZECH REPUBLIC 5.183 THE DEMOCRATIC REPUBLIC OF THE CONGO 5.184 THE DOMINICAN REPUBLIC 5.185 THE FALKLAND ISLANDS 5.186 THE GAMBIA 5.187 THE MALDIVES 5.188 THE MARSHALL ISLANDS **5.189 THE NETHERLANDS** 5.190 THE NORTHERN MARIANA ISLANDS 5.191 THE PHILIPPINES 5.192 THE REPUBLIC OF THE CONGO 5.193 THE SOLOMON ISLANDS 5.194 THE U.S. VIRGIN ISLANDS **5.195 THE UNITED ARAB EMIRATES** 5.196 THE UNITED KINGDOM 5.197 THE UNITED STATES 5.198 TIMOR-LESTE 5.199 TOGO 5.200 TONGA 5.201 TRINIDAD AND TOBAGO **5.202 TUNISIA 5.203 TURKEY** 5.204 TURKMENISTAN 5.205 TUVALU 5.206 UGANDA **5.207 UKRAINE 5.208 URUGUAY** 5.209 UZBEKISTAN **5.210 VANUATU** 5.211 VENEZUELA 5.212 VIETNAM 5.213 WALLIS AND FUTUNA **5.214 WESTERN SAHARA** 



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