

# The 2023 Report on Regenerative Medicines: World Market Segmentation by City

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## **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of regenerative medicines as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Aastrom Biosciences, Abbott, Abbvie Inc (Allergan Plc), Acelity (KCI Concepts) (U.S.), Advanced Cell Technology, Alcon, Allegan, PLC, Allergan, AlloSource, Alphatec Spine, American Cryostem, Amgen, Anika Therapeutics, Anterogen, Arthrex, Astellas Pharma, Asterias Biotherapeutics, AstraZeneca, Athersys, Avita Medical, AxoGen, Azaya Therapeutics, Baxter, Bay Labs, Benda Pharmaceutical, BioTime, Bioventus, BlueRock Therapeutics, Boehringer Ingelheim GmbH(C.H.Boehringer Sohn AG & Co.KG, Ingelheim), BrainStorm Cell Therapeutics, Bristol-Myers Squibb, Caladrius Biosciences, Celgene Corporation, Cell Cure Neurosciences, Cellular Dynamics, Cephalon, Cesca Therapeutics, Chiesi Farmaceutici, Clinical Cell Culture (C3), CloudMedx, Cook Biotech, Corline Biomedical AB, CryoLife, Cytomedix, Cytori Therapeutics, DePuy Synthes (Johnson & Johnson), Dow Agro Sciences, Eli Lilly and Company, ES Cell International Pte, Ltd., Exactech, F. Hoffmann-La Roche, Gamida Cell, General Electric (GE), Genzyme, GlaxoSmithKline, Healios K.K., Humacyte, InoCard, Instratek, Integra



LifeSciences, iPierian, Inc., Isto Biologics (Isto Biologics Medical Systems, Inc.), Japan Tissue Engineering Company, JCR Pharmaceuticals Company, Johnson & Johnson, Kinetic Concepts, Koninklijke Philips, LifeMap Sciences, Inc., Lifenet Health, Macropore Biosurgery, Inc., MedImmune, Medipost, Medline Industries, Medtronic, Merck & Company, Mesoblast, MiMedx Group, Nikon Cell innovation Co., Ltd. (NCLi), NovaBone Products, Novartis, Nutech, NuVasive, Ocata Therapeutics, Inc., Octane Biotech, OncoCyte, Organogenesis, OrthoCyte Corporation, Orthofix, Osiris Therapeutics, Oxford BioMedica, Pfizer, Pharmicell Company, ReCyte Therapeutics, Inc., Regenerys, Ltd., Renova Therapeutics, Sangamo Therapeutics, Sanofi, Shanghai Sunway Biotech, Shenzhen SiBiono GeneTech, Shimadzu Recursion Pharmaceuticals, Inc., Shire, Sigma-Aldrich, Smith & Nephew, Spark Therapeutics, St. Jude Medical, Stability, LLC., Stem cells, Inc., Stryker Corporation, Sun Pharma, Takara Bio, Takeda, Theracell Advanced BIOTECHNOLOGY, Ltd., Thermo Fisher Scientific, TiGenix, Tissue Regenix, U.S. Stem Cell, UniQure, Vericel, Vertex Pharmaceuticals, Visiomed, Wright Medical Group, Xcellerex, and Zimmer Biomet. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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