

# The 2023 Report on Poultry Feeds: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of poultry feeds as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ABF, ADM Animal Nutrition, Alltech, American Veterinary Medical Association, Archer Daniels Midland, ASELNAN, BASF, Cargill, Charoen Pokphand, CHR Hansen Holdings A/S, Danish Agro, De Heus Animal Nutrition, DSM, Evonik, Ewos Group, Food and Drug Administration, Heiskell, Israel Aerospace Industries, Kemin Industries, Kent Nutrition Group, Kyodo Shiryō Company, Land O' Lakes, National Research Council (USA), New Hope Group, Northrop Grumman Corporation, Novozymes, Novus International, Nutreco, Nutritional Physiology Company, Raytheon Company, Ridley, Royal agrifirm group, Sodrugestvo Group, Suguna Foods, Terma, Terrena, Trouw Nutrition R&D, United States Department of Agriculture, University College Dublin, Verenum, Weston Milling Animal Nutrition, and WFP Innovation Accelerator. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not

adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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