

# The 2023 Report on Gene Therapies: World Market Segmentation by City

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## **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of gene therapies as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Adaptimmune, Advantagene, Adverum Biotechnologies, AGTC (APPLIED GENETIC Technologies Corporation), Allergan, American Gene Technologies, Amgen, Amicus Therapeutics, Amsterdam Molecular Therapeutics, AnGes, Applied Genetic Technologies, Asklepios BioPharmaceutical, Audentes Therapeutics, AveXis, Benitec BioPharma, BioCancell, Biogen, BioMarin Pharmaceutical, BioSante Pharmaceuticals, bluebird bio, Brammer Bio, Bristol-Myers Squibb, Calimmune, Inc., Celgene, Cellectis, CELLforCURE, CEVEC Pharmaceuticals, Chiesi Farmaceutici, CSL Behring, Dimension Therapeutics, Dynavax Technologies, EGEN, Inc., Epeius Biotechnologies, F. Hoffmann-La Roche, Gensight Biologics, Gilead life Sciences Inc. Spark Therapeutic, Inc., GlaxoSmithKline, Human Stem Cells Institute, Jazz Pharmaceuticals, Juno Therapeutics, Krystal Biotech, Inc., Lonza Group, MeiraGTx, Merck, MolMed, Mustang Bio, Novartis, Novasep Holding, OncoGenex Pharmaceuticals, Orchard Therapeutics, Oxford Biomedica, Pfizer, Poseida Therapeutics, ReGenX Biosciences, Rocket



Pharmaceuticals, Sangamo Biosciences, Sanofi, Sarepta Therapeutics, Shanghai Sunway Biotech, Shenzhen SiBiono GeneTech, Shire, Sibiono GeneTech Company, Solid Biosciences, Inc., Spark Therapeutics, SynerGene Therapeutics, Taxus Cardium Pharmaceuticals Group, Thermo Fisher Scientific, Transgene, Ultragenyx Pharmaceutical, uniQure, Urigen Pharmaceuticals, and Voyager Therapeutics. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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