

# The 2023 Report on E-Learning: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of e-learning as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Absorb Software, Adobe, Apollo Education Group, Aptara, Articulate, bit media e-Learning Solution Deutschland, Blackboard, Cegos Group, Cengage Learning Holdings, Cisco Systems, Citrix, City & Guilds Kineo, Cornerstone on demand, Coursera, Desire2Learn, Docebo, Edmodo, Educomp Solutions, edX, Fischer, GetSmarter, Haiku Learning, HealthStream, Hewlett-Packard Development Company, Hurix Systems Private, IBM Corporation, IMC, Inspired eLearning, Instructure Inc., IntraLearn Software, Macmillan, McGrawHill, McGraw-Hill, Microsoft, N2N Services, Oracle, Pearson, Persona Learning, Saba, SAP, Skill Soft, SunGard, Tata Interactive Systems, The British Council, Trivantis, and Zenosis. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the

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