

The 2023 Report on Drug Discovery Outsourcing: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of drug discovery outsourcing as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Acurian, Advion Bioanalytical Labs, Albany MOLECULAR RESEARCH, Alexion, Almirall, SA, Antengene Corporation, Anthem Bio Science, Apredica, Aptuit, Argenta, Ark Therapeutics, Asclepia, Astex, AstraZeneca, Aurigene Discovery Technologies, Aurora Fine Chemicals, Auspherix, AutoGenomics, Awridian, Bayer, Behrman Capital, Bio Pontis Alliance, Bioduro, BioFocus, BioVersys, Boehringer Ingelheim, Brains On-Line, Bristol Myers Squibb, Bruker Daltonics, C4XDiscovery, Caprion Proteomics, Carna Biosciences, CAS, Celgene Corporation, CENTOGENE, ChanTest, Charles River, CHDI, Chiesi Farmaceutici, Chiltern International Group, Ltd., Chronos Therapeutics, CISYS Lifesciences, Covance, CRELUX, Cresset Discovery Services, CRL, Cyprotex, Daiichi Sankyo, Dalton Pharma Services, DaVita Clinical Research, DiscoverRx, Domainex, Domainnex., Dotmatics, Drug Discovery Alliances, Inc., Eisai Company, Elan, Eli Lilly and Company, EMBL, Enamine, ERT, Eurofins Scientific, Evidera, Evotec, Exquiron Biotech, Exscientia, Forma Therapeutics, Frenova

Renal Research, Galapagos, General Electric Company, GenScript, Gilead Sciences, Inc., Great Lakes Chemical, Hangzhou Tigermed Consulting, Haplogen GmbH, HD Biosciences, HealthCore, Inc., Hellman & Friedman, HighRes Biosolutions, Horizon, Hypha Discovery, ICON, iGEM, Imperial College London, InSphero, Janssen Pharmaceuticals, Johnson & Johnson, JOINN Laboratories, Jubilant Biosys, Kellogg Company, Knopp Biosciences, KWS BioTest, LabCorp, LAURUS Labs, Lonza Group, Mayo Clinic, MedImmune, Merck & Company, Microbiologics, Midwest Bio Research, Moderna Therapeutics, Molecular Sensing, Inc., MPI Research, Nimbus Therapeutics, NovaLead Pharma Pvt, Ltd., Novo Nordisk, Oncodesign, Ono Pharmaceutical Company, ORIG3N, Inc., Paraxel, PathoQuest, Pelago Bioscience, Petra Pharma Corporation, Pharma Nest's Genesis, Pharmidex, Piramal Group, PPD, PRA International, Proteros biostructures, Qiagen, QuintilesIMS, Quotient Sciences, Rahme Lab, Regulus Therapeutics, ResearchPoint Global (RPG), Ricerca Biosciences LLC's, Roche, Rules-Based Medicines, SAMDI Tech, Inc., Sanofi, SARomics Biostructures, Sciformix Corporation, Selcia, Ltd., Selvita, SenzaGen, Shang Pharma Corporation, Sharp Edge Labs, Inc., Shin Nippon Biomedical Laboratories, Shionogi, Siena Biotech, Sigma-Aldrich, Signature Discovery, Sirius Analytical, Solvo Biotechnology, SRI International, STA Pharmaceutical Company, Ltd., Syngene, Synthesis MedChem, Tesaro, TGS Lifesciences Pvt, Ltd., The Carlyle Group L.P. (Albany Molecular Research Inc.), UCB Pharma, Viva Biotech, Vivo Path, West Lafayette, WIL Research, WuXi App TecCo., X-Chem, and XtalPi. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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