

The 2023 Report on Clinical Trial Supply and Logistics: World Market Segmentation by City

<https://marketpublishers.com/r/24EF419AB61BEN.html>

Date: June 2022

Pages: 501

Price: US\$ 995.00 (Single User License)

ID: 24EF419AB61BEN

Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of clinical trial supply and logistics as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include AbbVie Contract Pharmaceutical Manufacturing, Accucaps Industries, Ltd., ACM Global Central Lab, Agere Pharmaceuticals, Inc., Allergan, Almac, Amatsigroup, AmerisourceBergen, Amgen, Ancillare, LP, AndersonBrecon, Apex Partners, Aptuit, Astellas Pharma, AstraZeneca, Avepharm, Avogadro, Bellwyck Packaging Solutions, Bertin Pharma, Biocair, BioClinica, Biotec Services International (Biotec), Blackstone Group, Boehringer Ingelheim, Bristol-Myers Squibb, British Telecom (BT), Caen RFID, Cardinal Systems, Catalent, Celesio, Cenduit, CI?nicos (CAIBER), ClinIntel, ClinStar, COREX, CORTEC, Cryoport, CSM, Custom Pharmaceuticals, DBI, DHL, Durbin, Ekkio Capital, Eli Lilly, EMD Serono, Endpoint Clinical, Inc., EPS, ESMS, e-Trial Company, Eurodifarm, Federal Express (FedEx), FedEx, Fisher Clinical Services, Frazier Healthcare, GE Healthcare, Greenbox, GSK, IBM, ICON, IMP Logistics, Intelleflex, Intelsius, Johnson & Johnson, Komtur Pharmaceuticals, LabCorp, LCAG USA, LifeConEx, Lonza Group, Marken, Mawdsleys,

Medgenics, Merck, Micron Technologies, Millmount Healthcare, Mitsubishi Logistics, Mitsui, Movianto, Multipharma, NextPharma, Novo Nordisk, N-SIDE, Nuvilex, Octapharma, Owens & Minor, Packaging Coordinators Inc. (PCI), Parexel, Patheon, PCI Pharma, Penn Pharmaceutical, Perceptive Informatics, Pfizer, Pharmaceutical Trade Services Inc. (PTSI), Pharmatek, Pieffe Group, PRA Health Sciences, QBiologicals, Quintiles, Recipharm, Redwood Bioscience, Roche, Sanofi, SF Express, ShangPharma, Sharp, The Coghlan Group, TNT Express, Touchdown International, Ltd., TransCelerate Biopharma, Tufts Center, UCB, United Parcel Service, Vsoft Infoware, World Courier, and Y Prime. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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