

The 2023 Report on Beta Glucan: World Market Segmentation by City

<https://marketpublishers.com/r/22140635BF53EN.html>

Date: June 2022

Pages: 500

Price: US\$ 995.00 (Single User License)

ID: 22140635BF53EN

Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of beta glucan as including all commonly understood products falling within this broad category, such as products with health benefits used as soluble dietary fiber and immunomodulatory properties in functional food; texturing agents in baked goods, frozen desserts, non-dairy creamers, and canned soups; and active ingredients used in personal care products such as beauty and health oriented cosmetics, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ABF Ingredients, AIT Ingredients, Algatech, Angel Yeast Company, Associated British Foods, Bio Origin Foods, Biotec Pharmacon, Biothera Pharmaceuticals, British Corner Shop, Cargill, Ceapro, DSM, Euglena Company, Frutarom, Garuda International, Givaudan, Glycanova AS, Groupe Soufflet SA (AIT Ingredients), Immunomedic AS, International Flavors & Fragrances, Kemin Industries, Kerry Group, Koninklijke DSM, Lesaffre, Merck KGaA, Millipore Sigma, MilliporeSigma, Ohly, Super Beta Glucan, Tate & Lyle, and Zilor Inc (Biorigin). In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars,

millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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