

The 2023 Report on Aircraft Line Maintenance: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of aircraft line maintenance as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ABX Air, Aegean Airlines, Aero-Dienst, Aeroflot, Aerolineas Argentina, AeroLogic, AeroMod International, Aeronautical Engineers, Inc., Afriqiyah Airways, Air Canada, Aircraft Maintenance Services Australia PTY, Ltd., AJW Technique, AMECO, ANA Line Maintenance Technics, Antonov, Apple Aviation, Asiana Airlines, ASL Airlines France, Assistance Aérienne du Mali (ASAM SA), Atlas Air, Austrian Airlines, Avia Solutions Group, Aviation Safety Network (ASN), Batam Aero Technik, BCT Aviation Maintenance, Boeing, Bombardier, BOSA, British Airways, Brussels Airlines, Bulgaria Air, CaerdAv, Canadian airline West Jet, Cargo Aircraft Management, Casebank Technologies, Cebu Pacific Air, Certified Aviation Services, China Air Cargo Corporation, Comac, Comair, Delta Air Lines, DHL, Duncan Aviation, easyJet, EGYPTAIR Maintenance & Engineering, Embraer, EMCOR, Emirates, Ethiopian Airlines, Etihad Airways, European Aviation Safety Agency (EASA), Eurowings, EVA Air, FADEC, FEAM, Federal Aviation Regulations (FAR), Finnair, FL Technics, GE

Aviation, GMR Aero Technic Ltd (GATL), GoAir, Grupo Aeromexico, Gulf Air, HAECO, Hawaiian Airlines, Heston Services, Ltd., Honeywell, Hong Long Aircraft Engineering, Iberia Maintenance, Icelandair, International Air Transport Association (IATA), Intersky, Iraqi Airways, Japan Airlines, Jetstar, Korean Air Maintenance & Engineering, Linhas Aereas Brasileiras, Lufthansa, Messier-Bugatti-Dowty, Monarch Aircraft Engineering, Moog, MTU Aero Engines, Nayak Group, Neos, Nepal Airways, NokScoot Airlines Company, Ltd., Nordic Regional Airlines, Olympic Air, PEMCO, Philippine Airlines, Pratt & Whitney, Qatar Airways, Rolls-Royce, RwandAir, Saab, Sabena Technics, Safran SA, SAMCO Aircraft Maintenance, Saudia Aerospace Engineering Industries (SAEI), SIA Engineering Company, Silk Way Technics, Singapore Airlines, Sino Jet, Sky Aerospace Engineering, Skyways Technics, Spirit Aerosystems, SR Technics, Storm Aviation, STS Aviation Group, Sun Country Airlines, Surinam Airways, TAP Maintenance & Engineering, TC MRO, The Monarch Group, Thomas Cook Aircraft Engineering, Tigerair Australia, Transport Services Group, Inc., Triumph Aviation Services, Turkish Airlines, Unison, United Airlines, Ural Airlines, UTC Aerospace Systems, VietJet Air, Vietnam Airlines, Virgin America, Wamos Air, Werner Aero Services, WestJet, Williams International, Wizz Air, and WOW Air. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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