

The 2025-2030 World Outlook for Water Automation and Instrumentations

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Abstracts

This study covers the world outlook for water automation and instrumentations across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of water automation and instrumentations as including all commonly understood products falling within this broad category, such as collection, treatment, and distribution of water instruments; distributed control, supervisory control and data acquisition (SCADA), programmable logic controller, human machine interface (HMI), manufacturing execution, identity and access management, and laboratory information management systems; and pressure, level, and temperature transmitter, electromagnetic flowmeter, sludge density measurement, gas and liquid analyzer, leakage detection system, control valve, and high and low alternating current (AC) drive instruments, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ABB, Blue Water Automation, Ch2m Hill, Emerson, Endress+Hauser Management, Eurotek India, GE, Mitsubishi, MJK Automation, Nalco Company, Pepperl+Fuchs, Phoenix Contact, Rockwell Automation, Schneider Electric, Siemens, and Yokogawa Electric Corporation. In addition to the sources indicated, additional information available to the public via news and/or press releases published

by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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