

The 2025-2030 World Outlook for Silicone Solutions for Leather and Textiles

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Abstracts

This study covers the world outlook for silicone solutions for leather and textiles across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of silicone solutions for leather and textiles as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Adidas AG, Alfa Chemicals, American Leather Holdings, LLC, Americos Industries, Arihant Dyechem, B.D. Textile Mills Pvt, Ltd., Beva Silicones Pvt, Ltd., BSL, Changzhou Domlong CHEMICAL Company, China Textile (Shenzhen) Company, Ltd., DBL Group, E. I. Du Pont De Nemours and Company, Elkay Chemicals Pvt, Elkem, Fila, Inc., Herm?s International, Heytex Bramsche GmbH, Invista, JCT, Johnston & Murphy, Knoll, LANXESS, Li & Fung's Group, Louis Vuitton Malletier, Lu Thai Textile Company, MBI Silicones, LLC, Modern Woolens, Ltd., Momentive Performance Materials, Nike, OxoChem, Paramount Textile, Ltd., Paulo de Oliveira, SA, PUMA, Resil Chemicals Pvt, Rhodia SA (Solvay S.A), Samsonite International, Shijiazhuang Changshan Textile Company, Ltd., SHIN-ETSU Chemical Company, Siltech, Sinopec Yizheng Chemical Fiber Company, Siotech Group,

Successori REDA SPA, TERRA Silicone Technologies, LLC, The CHT Group, Timberland, Trio Chemicals, VF, VIP Industries, Wacker Chemie, and Weiqiao Textile Company. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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