

The 2025-2030 World Outlook for Respiratory Inhalers

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Abstracts

This study covers the world outlook for respiratory inhalers across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of respiratory inhalers as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3A Health Care S.R.L., 3M Drug Delivery Systems, Actavis, Adherium, Aerocrine (Circassia), Aerogen, Agilent Technology, Airssential, Allied Healthcare, Ammirall, Amgen, Amiko Digital Health, AstraZeneca, Beximco Pharmaceuticals Limited (Beximco Pharma), BioCare Manufacturing Malaysia, Boehringer Ingelheim, Briggs Healthcare, CareFusion, Chiesi, Ciba-Geigy, Cipla, Circassia Pharmaceuticals, Clement Clarke International, Cohero Health, Cree, Dainippon Sumitomo Pharma America, Inc., Dermira, DeVilbiss Healthcare, Easibreathe™, Fexicare, Fluida, Gecko Health Innovations, Genentech, General Electric, GF Health Products, GlaxoSmithKline, Glenmark, H&T Presspart, Heitkamp & Thumann KG, Heyer Medical, HIKMA, Hovione Technology, IBM Watson Health, Innovate BioMed, Innoviva, Inspiro Medical, Mabis Healthcare, Meda, Medline Surgical, Merck, MRK Healthcare, Mundipharma, Mylan, Nexus 6, NOUVAG, Novartis, Omron Healthcare, OPKO Health, Orion Pharma, PARI Medical, Perrigo, Pfizer, Philips, Pneuma Respiratory, Inc., Presspart Manufacturing,

Propeller Health, Pulmatrix, Qualcomm, Roche, Sandoz, Schering-Plough, Sepracor, Inc., Sorrento, Sumitomo Dainippon Pharma Company, Sunovion Pharma, Takeda Pharmaceutical Company, Teva, Theravance, Vectura, Viartis, and Vizient. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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