

The 2025-2030 World Outlook for Military Stealth Technologies

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Abstracts

This study covers the world outlook for military stealth technologies across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of military stealth technologies as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 2d3 Sensing, Airbus, Airway, Inc., AleniaAermacchi, Alion Science and Technology, Alliant Techsystems, Astrotech, Aurora Flight Sciences, Aviation Industry, AWE Management, Ltd., Babcock International Group, BAE Intelligence and Security, Bright Aerospace, LLC, CACI International, CAE, Chengdu Aircraft, China Aerospace Science and Technology, Cobham, Colshire Drive, Commercial Armored Vehicles, LLC, Dassault Aviation, Dell EMC, Deposition Sciences, Inc., DynCorp, Eclipse Electronic Systems, Fluor, Ford, Foreground Security, GE, GPS Source, Inc., Hindustan Aeronautics, IAP Research, Inc., Indian Ordnance Factories, Industrial Defender, Inc., Insitu&, Iran Aircraft Manufacturing Industrial Company, IRKUT, Israel Aerospace Industries, JSC Kamov, Krauss-Maffei Wegmann, KRET, LEONARDO S.p.A, Liquid Robotics, Lockheed Martin, Marshalls, Microsoft, Millennium Space

Systems, Mitsubishi Heavy Industries, NARUS, Nevada Site Science Support And Technologies Corporation, Nexter, Northrop Grumman, Orbital ATK, Pakistan Aeronautical Complex, Patria Industries, Perimeter Internetworking Corporation, Pilatus Aircraft, Pivotal, Pratt & Whitney, Qantas Defence Services Pty, Ltd., Raytheon Blackbird Technologies, Reiner Stemme Utility Air-Systems GmbH, Rolls-Royce, Royal Netherlands Air Force, RUAG, Russia Aircraft Corporation "MiG", SAAB, Safariland, Sea Launch AG (The Boeing Company), Selex ES, Shenyang Aeroengine Research Institute, Sikorsky Aircraft, ST Engineering, Sukhoi, Swiss-Photonics AG, Systems Made Simple, Thales Group, The Aerospace, Tupolev, United Aircraft, USS Zumwalt, Visual Analytics, Inc., VMware, Websense, Xi'an Aero-Engine Corporation, and Zeta Associates, Inc.. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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