

The 2025-2030 World Outlook for Military Smart Weapons

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Abstracts

This study covers the world outlook for military smart weapons across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of military smart weapons as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Aeroguard Company, Aerojet Rocketdyne, AeroVironment, AgustaWestland, Airbus Defense & Space, Akendenic Guvenlik Hizmetleri, Al Fatten Ship Industry, American Eurocopter Corporation, Ares Shipyard, Aselsan, Ashgal, Asia Global Technologies (AGT) International, Austral, Automotive Robotic Industry, Aware, BAE Systems, Bart & Associates, Bharat Dynamics, Blighter Surveillance Systems, Bluebird, Boeing, Bollinger Shipyards, Brahmos Aerospace Private, Ltd., Bundesdruckerei GmbH, CACI International, Capita, China Aerospace Corporation (CASC), Cisco Systems, CIST, Cobham, Cochin Shipyard, Computer Sciences Corporation (CSC), Crossmatch Technologies, CTSC, LLC, Daebo Communication & Systems, Damen Shipyards, Dassault, Defense Support Services, LLC, DefenSoft, Diehl Stiftung GmbH, Digital Receiver Technology, Inc., eGlobalTech, Embraer, Enics Kazan, Etihad Ship

Building, Eurosam GIE, Foster & Freeman, G4S Secure Solutions US, Inc., Garda Security Screening, Inc., GEM Elettronica, General Atomics, Global RadioData Communications (GRC), Goa Shipyard, Ltd., Griffon Hoverwork, GSKB Almaz-Antey, Havelan, Hellfire, LLC, Hewlett Packard Enterprise, Huntington Ingalls Industries, Hydroid, Hytera, IAI, Icx Technologies, InfoPro, InfoZen, IntelliCam, LLC, International Business Machines Corporation (IBM), Inuktun US, LLC, ITS Corporation, Izhmash Jsc, KBP Instrument Design Bureau, Kellogg Brown & Root, L3, Leidos Holdings, Lumidign, L?rsen Shipyard, Makeyev Rocket Design Bureau, ManTech, Mectron SA, Mitsubishi Heavy Industries, Nautic Africa, Naykar Makina, Nexter Group, NORINCO, Northrop Grumman Corporation, NPO Mashinostroyeniya, OnTrack Innovations, Ltd., Oshkosh, Outerlink Global Solutions, PIT-RADWAR, Poly Group, QinetiQ Group, Rafael Advanced Defense Systems, Rapiscan Systems, ReconRobotics, Rheinmetall, Rostec Corporation, Russian Helicopters, Saab Group, Safran Group, Salem Technologies, Schiebel, Scientific Systems Company, Inc., Seaspan, Sierra Nevada Corporation (SNC), Signalis, SRC, STX Offshore & Shipbuilding Company, Tactical Missiles Corporation JSC, Tawazun Dynamics, Teledyne Scientific & Imaging, LLC, Telstra, Thales Group, Tula Arms Plant, and Vision Box. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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