

# The 2025-2030 World Outlook for Metal Stampings

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## Abstracts

This study covers the world outlook for metal stampings across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers metal stampings as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for metal stampings is 332116. It is for this definition that aggregate latent demand estimates are derived. Metal stampings is specifically defined as follows:

332116 This U.S. industry comprises establishments primarily engaged in manufacturing unfinished metal stampings and spinning unfinished metal products (except crowns, cans, closures, automotive, and coins). Establishments making metal stampings and metal spun products and further manufacturing (e.g., machining, assembling) a specific product are classified in the industry of the finished product. Metal stamping and metal spun products establishments may perform surface finishing operations, such as cleaning and deburring, on the products they manufacture.

3321161 Metal job stampings, except automotive

**3321163 METAL SPINNING PRODUCTS, EXCLUDING COOKING AND  
KITCHEN UTENSILS**

3321165 Other stamped and pressed metal end products

**3321166 STAMPED AND PRESSED METAL END PRODUCTS, INCLUDING  
VITREOUS (PORCELAIN) ENAMELED PRODUCTS**

332116M Miscellaneous receipts

332116P Primary products

332116S Secondary products

33211611 Recreational vehicle metal job stampings (motor homes, travel trailers, etc.)

33211612 Motor and generator metal job stampings

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