

The 2025-2030 World Outlook for Fiber Cements

<https://marketpublishers.com/r/237055B9F04DEN.html>

Date: March 2024

Pages: 288

Price: US\$ 995.00 (Single User License)

ID: 237055B9F04DEN

Abstracts

This study covers the world outlook for fiber cements across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of fiber cements as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Akzo Nobel, Allura, American Fiber Cement, Amiantec 3000 S.L., Badger Mining, Beijing Hocreboard Building Materials Company, Bernardelli Group, Briarwood Products, Ltd., BRICQ SaS, Building Materials Corporation of America, Canfor, C-E Minerals, see Imerys, Cembrit Group A/S, Central Fiber, LLC, Compagnie de Saint-Gobain, CoverworldUK, CSR, Dow Chemical Company, Ecolab, Elementia, Equitone, Etex, Everest, Evonik Industries, Fry Reglet, GIP GmbH, Grupo LOHE F.S. SA, Hekim Construction, Inc., HIL, Imerys, James Hardie Building Products, Jiahua Special Cement Company, Ltd., LANDINI S.p.A. di Landini Cav. Mirco, LatoOjsc, Mahaphant fiber Cement Public Company, Ltd., MASTERTEC GmbH & Company KG, Mercer International, Nalco Holding, Nextwire, LLC, Nichiha, PLAKA Group France SAS, Plycem, PPG Industries, Rieder Smart Elements GmbH, RILCO UK, S.A.B., Saint Gobain, Shera Public Company, Ltd., Standex Engraving, LLC, Swiss Pearl, TepeBetopan A.S., Thai Olympic Fibre-cement Company, Ltd., The Siam Cement

Public Company, Toray Industries, Tubex SA, Valspar, Visaka Industries, VIVALDA, Ltd., Xerium Technologies, Inc., and Zhejiang Hailong New Building Materials Company. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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