

The 2025-2030 World Outlook for Border Securities

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Abstracts

This study covers the world outlook for border securities across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of border securities as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3M Company, AAI, ABRY Partners, Accenture Federal Services, ACE Management SA, Adani Group, Advanced New Technologies, Ltd, Aerius Photonics, LLC, Aero Vodochody, Aerospace Power Distribution Management Solutions, Aerovision, Agusta Holding BV, Airbus, Aircelle, Akaer, Akendenic Guvenlik Hizmetleri, Al Fatten Ship Industry, Alenia Aermacchi SPA, Alestis Aerospace S.L, American Eurocopter Corporation, Amor Group, Analex, Ansaldo Energia, Apogen Technologies, Inc, Applied Physical Science Corporation, Arctic Cat, Ares Aeroespacial e Defesa, Areva, ARINC, Arkoon Network Security, ARMA Global Corporation, AS&E, Aselsan, Ashgal, Asia Global Technologies (AGT) International, Astrium Services GmbH, Astrotech, Atkins, Atlas Telecom, ATR, Austral, Automotive Robotic Industry, Aveos Fleet Performance, Aviation Communications & Surveillance Systems, Avibras Divisao Aerea e Naval SA, Avio, Aware, Axis Communications, AXLETECH, BAE Systems, Bahrain Airport Company, Bangkok Dock, Bart & Associates, Beech Holdings, LLC, Bell

Helicopter, Bharat Electronics Limited India, Blighter Surveillance Systems, Bluebird, Bluefin Robotics, Boeing, Bollinger Shipyards, Bombardier, Booz Allen Hamilton, Boston Engineering Corporation's Advanced Systems Group (ASG), Broadcast Communications, Buccaneer Computer Systems & Service, Inc, Bundesdruckerei GmbH, CACI International, Campbell/Harris Security Equipment Company (CSECO), Capita, Caprock Communications, Carefx, Carl Zeiss Optronics GmbH, Cassidian, CDL Systems, Ltd, CEA-Liten, Cessna, CFM International, Chandler/May, Cimpa SaS, Cinven, Cisco Systems, CIST, Claridge Israel, Cloudshield, Cobham, Cochin Shipyard, Comptek Research, Compucat Research Pty, Ltd, Computer Sciences Corporation (CSC), Computing Technologies for Aviation, Inc, Cray, Crossmatch Technologies, CSRA, CTSC, LLC, Cusgmand, Cyberbit, Cyveillance, D.T.S., Ltd.a, Daebo Communication & Systems, Damen Shipyards, Danieli Group, Dassault Aviation, Data Tactics Corp (L-3 Data Tactics), DCNS, Defense Support Services, LLC, DefenSoft, Denel (SOC), Ltd, Deposition Sciences, Inc, Diehl Air Cabin GmbH, Digital Receiver Technology, Inc, Dixie Chopper, Dji Innovations, Doss Aviation, DRS Technologies, DVTel, EADS North America, Inc, Eagle Enterprise, Inc, Earl Industries, EBCO Systems, Ltd, Eclipse Electronics Systems, Inc, eGlobalTech, Egyptian Aircraft Factory, ELAC Nautik Unterst?tzungskae GmbH, Elbatech, Ltd, Elbit Security Systems (ELSEC), Elettronica SPA, Elisra, Elta North America, Inc, Eltra Holdings Pte, Ltd, Embraer, Emirates, Enhanced Harpia Sistemas SA, Enics Kazan, Enterprise Integration Group (EIG), ESG, E-Sicherheitsbeteiligungen GmbH, ESLT, Esterline, E-Systems Technologies HOLDING, Inc, Eti, Eurocopter, Eurofighter GmbH, European Advanced Technology, Eutelsat, exactEarth, Exelis, Extech Instruments Corporation, E-Z-Go, Fairchild Imaging, Inc, Fata SPA, Fidelis Cybersecurity Solutions, Finmeccanica Group Services SPA, Flex-Tek, Flight Options, LLC, FLIR Advanced Imaging Systems, Inc, FNSS Savuma Sistemleri AS, Force Dynamics, LLC, Foreground Security, Forensic Technology WAI, Inc, Foster & Freeman, FSI Holdings, Inc, G4S Secure Solutions US, Inc, Garda Security Screening, Inc, Gayston Corporation, GE, General Atomics, Gentex Corporation, Global RadioData Communications (GRC), G-Nius, Goa Shipyard, Ltd, Greenlee, Griffon Hoverwork, Grintek Group, Gulfstream Aerospace, Hanwha Thales, Harpia, Harris CapRock Communications, Havelsan, Hawker Beechcraft, Helibras, Henggeler Computer Consultants, Inc, Hensoldt, Herakles, Hewlett Packard Enterprise, HID Global, Hispano-suiza, Hitachi Group, Honeywell International, Inc, Huntington Ingalls Industries, Hydroid, Hypertronics Corporation, Hytera, Hyundai Autoever, I.A.I. Asia Pte, Ltd, IACIT, IAI North America, Inc, IAP Research, IBM, ICx Technologies, Inc, IGG, ImageSat International N.V. (ISI), Implant Science Corporation, Incubit Technology Ventures, Ltd, Indra ATM S.L, Industrial Defender, Inc, InfoPro, InfoZen, Infraero, Innovative Contractors for Advanced Dimensions (ICAD), Integrated Cockpit Solutions, IntelliCam, LLC, Interconnect

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Systems Electro-Optics Elop Ltd (Elop), Tampa Microwave, Tamuz F.T.K. Solutions, Ltd, Technology Associates, Inc, Techspace Aero, Tecnologias Internacionales de Manufactura SA de C.V, Telespazio Argentina, Teligy, Inc, Telstra, Test & Measures Group SAS, Textron, Thales, The Gores Group, ThyssenKrupp, Tinsley Product Line, Titeflex Corporation, TNO, Tor, Traficon International NV, Transportation Partners, Transtector Systems, Trusted Computer Solutions, Inc, TSG, TUG, Turbo Components and Engineering, Inc, Tutco, Inc, UAS Dynamics, LLC, UMS Aero Group AG, Undisclosed Company, Unisys, Universal Avionics Systems, US Airbus DS, Vangent, Varec, Vencore, Veritas Capital, Vertex Aerospace Business segment, Vision Box, Vista Equity Partners, Visual Analytics, Inc, W?rtsil?, Websense, Westar Aerospace & Defence Group, Inc, Whitehead Sistemi Subaquei SPA, Wipro, World of Powersports, Inc, Wuchang Shipbuilding Industry Company, Xetron Corporation, Zeta Associates, Inc, and Zodiac Marine. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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