

The 2025-2030 World Outlook for Aerospace Parts Manufacturing

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Abstracts

This study covers the world outlook for aerospace parts manufacturing across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of aerospace parts manufacturing as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Aequs, Aero Engineering & Manufacturing Company, AVIC Aircraft Company, Bridgestone Corporation, CAMAR Aircraft Parts Company, Chemtall GmbH, Chengdu Aircraft Industry Group, Cobham Satcom, Composite Technology Research Malaysia Sdn. Bhd. (CTRM), Cutis-Wright Corporation, Daher Group, Dassault Systems, Diel Aviation Holding GmbH, Ducommun, Eaton Corporation, Elektro-Metall Export GmbH, Engineered Propulsion System, Esterline Technologies Corporation, FACC, GE Aviation, GKN Aerospace, Harbin Hafei Airbus Composite Manufacturing Centre Company, Hexcel Corporation, Honeywell International, Inc., IHI, Intrex Aerospace, Israel Aerospace Industries, JAMCO, Kawasaki Heavy Industries, Liebherr International, Lufthansa Technik, Lycoming Engines, Mangellan Aerospace, Meggitt Control Systems, MITSUBISHI Heavy Industries, Mtorres Disenos Industriales SA, MTU

Aero Engines, Panasonic Avionics, Parker Hannifin Corporation, Porvair Filtration Group, Pratt & Whitney, Premium Aerotec, Rockwell Collins, Rolls Royce, Safran Group, Senior, Spirit AeroSystem, Inc., STELIA Aerospace, Strand Aerospace Malaysia Sdn. Bhd., Subaru, Sumitomo Precision Products Company, Superior Air Parts, Inc., Teijin, Ltd., Thales Group, Toray Industries, TransDigm Group, Triumph Group, UTC Aerospace Systems, Woodward, and Zodiac Aerospace. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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