

The 2025-2030 World Outlook for Adhesives and Sealants Industries

https://marketpublishers.com/r/2B240049E559EN.html

Date: March 2024

Pages: 290

Price: US\$ 995.00 (Single User License)

ID: 2B240049E559EN

Abstracts

This study covers the world outlook for adhesives and sealants industries across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of adhesives and sealants industries as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3M Company, Arkema, Avery Dennison Corporation, Baker Hughes, Barclays, BASF, Beacon Adhesive, Inc., Becton, Dickinson, Beiersdorf, Brenntag, Cerner Corporation, Clariant, Colgate-Palmolive, Corning, Inc., Dentsply Sirona, Domtar, Dow Corning Corporation, E.I. Du Pont De Nemours, Evonik Industries, Expeditors International of Washington, Ferguson Enterprises, Gazprom, Gemalto, Grifols, Heidelberg Cement, Henkel AG, Heraeus Holding, Hero MotoCorp, Hexcel Corporation, Hexion, Honeywell International, Inc., HP, Huntsman, Illinois Tool Works, Imerys, International Business Machines, Johnson Controls, LafargeHolcim, Lockheed Martin Corporation, Mahindra & Mahindra, Martin Marietta Materials, Maruti Suzuki India, Master Bond, M-I LLC, Moodys Corporation, Nan Ya Plastics, National Oilwell Varco, Nexeo Solutions, Olin, PPG Industries, PricewaterhouseCoopers, Procter &



Gamble Company, Reckitt Benckiser Group, Royal Adhesive and Sealants, LLC, RPM International, Rush Enterprises, Salesforce.com, Siemens AG, Sika AG, Solvay, Sony Corporation, Sumitomo Electric Industries, Tata Motors, Tate & Lyle, Tetra Pak International, Texas Department of Transportation, The Clorox Company, TOPPAN Printing Company, Trane, Umicore, Unilever, Univar, Volkswagen AG, Vulcan Materials Company, and Wintershall. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).



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