

# The 2023-2028 Outlook for Rheumatoid Arthritis in Japan

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## Abstracts

This study covers the latent demand outlook for rheumatoid arthritis across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for rheumatoid arthritis. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of rheumatoid arthritis as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 4SC, AbbVie, Abivax, Ablynx, Abbott Laboratories, Adheron Therapeutics, Inc., Akari Therapeutics, Alder, Amgen, Anacor, Araim Pharmaceuticals, argenx, Artax BioPharma, Inc., Astellas Pharma, Baxalta, BIOCAD, Biocon, Biogen, BioXpress Therapeutics, BMS, Boehringer Ingelheim, Bristol-Myers Squibb, Cadila Healthcare, Cambridge Biotechnology, Ltd., Can-Fite, CASI Pharmaceuticals, Catabasis Pharmaceuticals, Celltex Therapeutics Corporation, Celltrion, Celtrion, ChemoCentryx, Chugai Pharmaceutical Company, Cipla, Coherus Biosciences, Covagen AG, Cyclacel Pharmaceuticals, Cyxone AB, Daiichi Sankyo, DePuy Synthes, Dermira, Dr Reddy's Laboratories, Eli Lilly, Epirus Biopharmaceuticals, F. Hoffmann-La Roche Ltd (Roche),

Five Prime Therapeutics, Fresenius Kabi, Fujifilm Corporation, Galapagos, Galderma, Genentech, Gerresheimer, Giaconda, Gilead Sciences, Inc., GlaxoSmithKline, Glenmark Pharmaceuticals, Hanmi Pharmaceutical, Hanwha Chemical, Hetero Group, Hospira, Immunomedics, IMS Health, Incyte, Innate Pharma - IPO Pending, Intas, Italfarmaco, Izana Bioscience, Ltd., Janseen Biologics, Janssen Biologics, Johnson & Johnson, Kadmon Holdings, Kyowa Hakko Kirin Company, LG Life Sciences, Lycera Corporation, Medigene, Merck, Mesoblast, Mitsubishi, Momenta, MorphoSys, Mycenax Biotech, Mylan NV, Neovacs, NeuBase Therapeutics, Nichi-Iko Pharmaceutical, Novartis, Novo Nordisk, Oncobiologics, ONYX Pharmaceuticals, OphthaliX, Inc. Can-Fite Biopharma, Ltd., Outlook Therapeutics, Padlock, Pfenex, Pfizer, Philogen, Principia BioPharma, Inc., Protalex, Protalix Biotherapeutics, Ra Pharmaceuticals, Regeneron Pharmaceuticals, Roche, Samsung Bioepis, Sanofi, Shanghai Celgen, Sharp & Dhome, Simcere Pharmaceuticals, Spirig Pharma A.G., Sun Pharma, Takeda Pharmaceuticals, Tanabe Pharma, Theravance Biopharma, TiGenix NV Takeda Pharmaceutical, Torrent Pharmaceuticals, TSH Biopharm, UCB, Van der Heijde, Vitaeris, Xencor, XOMA, Zydus Cadila, and Zynerba Pharmaceuticals. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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