

The 2023-2028 Outlook for Drilling Waste Treatment and Disposal in Japan

<https://marketpublishers.com/r/29E3ACAC78BBEN.html>

Date: November 2022

Pages: 234

Price: US\$ 595.00 (Single User License)

ID: 29E3ACAC78BBEN

Abstracts

This study covers the latent demand outlook for drilling waste treatment and disposal across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for drilling waste treatment and disposal. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of drilling waste treatment and disposal as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Augean, Baker Hughes, Derrick Equipment Company, Halliburton, HeBei GN Solids Control Company, Imdex, National Oilwell Varco, Nuverra Environmental Solutions, Ridgeline Canada, Schlumberger, Scomi Group, Secure Energy Services, Soiltech, Soli-Bond, Specialty Drilling Fluids, STEP OILTOOLS, Tervita, Twma, Weatherford International, and Xi'an Kosun Machinery Company. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates

used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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