

The 2023-2028 Outlook for Digital Signages in Japan

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Abstracts

This study covers the latent demand outlook for digital signages across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for digital signages. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of digital signages as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Adflow Networks, AdMobilize, LLC, Advantec Company, Ltd., Analog Devices, Atmel Corporation, AU Optronics, Barco, BenQ Group., BrightSign, BroadSign International, Christie Digital Systems, Cisco, Cypress Semiconductor Corporation, Daktronics, DeepSky Corporation, Delta Electronics, DSA Phototech, LLC, E Ink Holdings, Fabcon, Freescale Semiconductor, Future Electronics, Goodview, Hitachi, Honeywell International, Inc., Hughes Network Systems, Hyundai IBT, Infineon Technologies, Intel Corporation, Intuiface, iSEMC (HHSD), Keywest Technology, Koninklijke Philips, Leyard Optoelectronic (Planar), LG, Maxim Integrated Products, Meridian Kiosks, LLC, Microchip Technology, Microsoft, Morrow Technologies Corporation, Mvix(USA), NEC Corporation, Omnivex, OptConnect, LLC, Panasonic, Planar System, Planer System, Inc., Quividi, RedFalcon, ROHM Company, Samsung, Scala, Semtech, Shanghai

Goodview Electronics, Sharp, Silicon Laboratories, Sony, STMicroelectronics, NV, STRATACACHE, Texas Instruments, ViewSonic, Visix, Volanti Displays, Winmate, and ZERO-IN. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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