

The 2023 Report on Vending Machines: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of vending machines as including all commonly understood products falling within this broad category, such as coins, paper bills, credit cards, debit cards, and prepaid cards and which may include refrigerators, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Acer, American Vending Machines, AOC International, Apple, Inc., ASUSTeK Computer, Automated Merchandising Systems, Azkoyen Group, BenQ, BIANCHI INDUSTRY, BULK VENDING SYSTEMS, Cantaloupe Systems, Canteen, Chuntex Electronics Company, Compass Group, Crane Merchandising Systems, Dell, EIZO, Evoca Group, FAS International, Fuji Electric, Gechic, Glory, Hannspree Europe Holdings, Hewlett-Packard Development Company, iiyama, JOFEMAR, Koninklijke Philips, Lenovo, LG Display Company, NEC Display Solutions, Orasesta SPA, Planar Systems, Qisda, Royal Vendors, Samsung Electronics Company, Sanden Holding Corporation, Seaga Group, Sellmat S.R.L., Tatung Company, TPV Technology, ViewSonic Corporation, and Westomatic Vending Services. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this

category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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