

# The 2023 Report on Traffic Management: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of traffic management as including all commonly understood services falling within this broad category, such as urban traffic management and control (UTMC), adaptive traffic control (ATCS), journey time measurement (JTMS), predictive traffic modeling (PTMS), incident detection and location (IDLS), route guidance, dynamic traffic management (DTMS), intermodal transportation planning (ITPS), traffic management training (TMTS), maintenance tracking (MTS), and traffic data management (TDMS) systems; extra low voltage (ELV), intersection controller, full pedestrian, light emitting diode (LED) signal and retrofit, and parking space and toll management solutions; variable message sign and vehicle information terminal displays; and above ground pedestrian and vehicle (AGPVD) and loop detection systems, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Accenture, Advance Access, Advantech, Alstom, Cellint, Chetu, Cisco, Citilog, Cubic, Dahua Technology, Efkon, ESRI, FLIR, Garmin, Gtt, Huawei, IBM, imtac, Indra Sistemas, Inrix, IntelliVision, International Road Dynamics, Iteris, Jenoptik, Kapsch Trafficcom, Lanner Electronics, LG CNS, Lockheed Martin, Metro Infrasy, PTV, Q-Free, Rapid Flow Technologies,

Raytheon, Redflex, Savari, Siemens, Swarco, Telit, Thales Group, TomTom, TransCore, and TRL Software. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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