

The 2023 Report on Retail Automation: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of retail automation as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include AGS Transact Technologies, Arkrobot, ATOS Worldline, AURES Technologies, AVT, Carrenza, CASIO Computer Company, Castles Technology, Crane Company, Datalogic, Diebold Nixdorf, E&K Automation, ECR Software, EMARSYS, Fabcon, Fametech Inc. (Tysso), First Data, Fiserv, Fuji Electric, Future Way Technical Services, LLC, GreyOrange, Honeywell, Ingenico, inMarket, KioWare®, KUKA, Motorola, N&W Global Vending, NCR, Olea Kiosks, Outerwall, PAX Technology, Peerless-AV, POS Company, Pricer, Probiz Technologies Prvt, Sanden Vendo, Seepoint Technology, Seiko Epson Corporation, Selecta Group, Siemens AG, Simbe Robotics, SLABB, The NCR Corporation, TIO Networks, Toshiba Corporation, Verifine, VeriFone Systems, Wincor Nixdorf, Zebra Technologies, and ZIH. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for

inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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