

# The 2023 Report on Protein Expression: World Market Segmentation by City

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## **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of protein expression as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Abgenex, Abnova, Accelagen, Inc., Agilent Technologies, Anthem Biosciences, ARTES Biotechnology, AstraZeneca, Bayer, Becton, Bio Rad Laboratories, Biomatik, Bioneer, Bio-Rad Laboratories, Biotechnology Industry Research Assistance Council, BioTek Instruments, Brammer Bio, Bristol-Myers Squibb, Cancer Research UK, Centers for Disease Control and Prevention, Clontech Laboratories, Department of Biotechnology, Dickinson, Domainex, EMD Millipore, Enzo Life Sciences, exonbio, GenScript, GIMDx, Inc., HD Biosciences Company, ICAGEN, IncellDx, InnoCore Pharmaceuticals, InSphero, Institute for Molecular Medicine Finland, Janssen, Jena Bioscience, Labcyte, LENIOBIO GmbH, LifeSensors, Likarda, Lonza Group, Lucigen, Luxcel Biosciences, Ltd., Merck, New England Biolabs, Novo Nordisk Foundation Center for Biosustainability, On Target Company, Ltd., OriGene, Oxford Expression, PEAK Proteins, Ltd., Pharmaceutical Research and Manufacturers of America, PROMAB Biotechnologies, Inc., Promega Corporation, ProteoGenix, Qiagen, R&D



Systems, Sanofi, SciGenom, Sengenics, Sigma-Aldrich Corporation, Sino Biological, Syngene, Synthetic Genomics, Takara Bio, Takeda Pharmaceutical Company, Technical University of Denmark, Thermo Fisher Scientific, UCB, WaferGen Bio-systems, and World Health Organization. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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