

The 2023 Report on Powder Coatings: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of powder coatings as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Akzo Nobel, Allnex Italy Srl, American Powder Coatings, Inc., Arkema, Asian Paints, Axalta, BASF, Bayer, Berger Paints, Chanda Paints Pvt, Ltd., Clariant, Conrad Wilhelm Schmidt (CWS) Powder Coating GmbH, DSM, Durolac Paints, Inc., Eastman Chemical Company, Eisenmann, Emil Frei GmbH & Co. KG (FreiLacke), Evonik Industries, Ferro Arte de Mexico, IBA Kimya San. Ve Tic.A.S. (Iba Kimya), IFS Coatings, IGP Pulvertchnik, Jotun, Kansai Nerolac Paints, Maharani Paints Pvt, Ltd., Marpol Private, Nippon Paint Company, Paramount Powders Pvt, Ltd., Par-Ferro Coatings Pvt, Ltd., Powder Coating USA, Inc., PPG Asian Paints Private, Ltd., Pulver Kimya, Rapid Engineering Company Pvt, Ltd., Royal DSM, RPM International, Sherwin-Williams, TCI Powder, Teknos Group, The DOW Chemical Company, Tiger Drylac U.S.A., Titan Paints & Chemicals, Ltd., Trimite Powders, Inc., Tulip Paints, and Valspar. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and

calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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