

The 2023 Report on Piling Machines: World Market Segmentation by City

https://marketpublishers.com/r/2E26973A6253EN.html

Date: June 2022 Pages: 501 Price: US\$ 995.00 (Single User License) ID: 2E26973A6253EN

Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of piling machines as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ABI GmbH, American Piledriving Equipment (APE), AMS, Atlas Copco, Bauer, BAUER-Pleco, Beretta, Bermingham Foundation Solutions, BPH Equipment, BSP International Foundations, BUMA, Casagrande Group, changsha Tianwei Engineering Machinery Manufacturing Company, Ltd., China National Machinery Industry, Davey Drill., Dawson Construction Plant, Ltd., Delmag GmbH & Company KG, EIKO KOGYO Co., Ltd. KENCHO DIVISION, Equipment Corporation of America (ECA), FAE, Geoprobe Systems, Guangdong Liyuan Hydraulic machinery Company, Hammer & Steel, Inc., International Construction Equipment, Jinnings Equipment, Junttan Oy, Kejr, Inc., Kencho Kobe Company, Ltd., Liebherr, Liugong Machinery Company, MAIT SPA, Mc Drill Technology (MDT), MKT Manufacturing, Inc., Nordmeyer SMAG Drilling Technologies GmbH, Nucor, Pile Hammer Equipment Corporation, Piling, Inc., RTG Rammtechnik GmbH, Shenzhen Sinovo Electric Technologies Company, Ltd., Sinomach, Sinovo, Soilmec, Spadina Piling Equipment, TES CAR SRL, Transocean,



Vulcan Foundation Equipment, and Watson. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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