

# The 2023 Report on Oilfield Services: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of oilfield services as including all commonly understood products and/or services falling within this broad category, such as coiled tubings, completion services and equipment, drilling and completion fluids, drilling services equipment, oil country tubular goods, pressure pumping, waste management services, well intervention services, wireline services, and onshore and offshore oil field services, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Aker Solutions, Almansoori Petroleum Services, Altus Intervention, Archer, Baker Hughes, Basic Energy Services, BJ Services Company, C&J Energy Services, Calfrac Well Services, China Oilfield Services, Condor Energy Services, Cudd Energy Services, Expro Group, Fluor, FMC Corporation, GE Oil & Gas, Gyrodata, Halliburton, Key Energy Services, Nabors Industries, National Oilwell Varco, Nordic Well Services, Oil States International, Petrofac, Pioneer Energy Services, Quinterra AS, Saipem, Schlumberger, Scomi Energy Services, SGS SA, Superior Energy Services, TechnipFMC, The Engineering and Development Group, Transocean, Trican Well Service, Weatherford International, Weir Oil and Gas, and Welltec International APS. In addition to the sources indicated, additional information

available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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