

# The 2022 Report on Non-Structural Sealants and Caulks: World Market Segmentation by City

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## **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

This study covers non-structural sealants and caulks as defined by the North American Industrial Classification system or NAICS (pronounced 'nakes').

The NAICS code for non-structural sealants and caulks is 3255207. It is for this definition that aggregate latent demand estimates are derived. Non-structural sealants and caulks is specifically defined as follows:

3255207 Nonstructural sealants and caulks

32552071 Structural sealants (load\_bearing)

3255207111 Synthetic base general performance structural (load\_bearing) sealants (PVAC, butyl, vinyl, acrylic, neoprene, etc.)

3255207121 Synthetic base special performance structural (load\_bearing) sealants (polysulfide, silicone, epoxy, urethane, etc.



3255207131 Synthetic base structural (load\_bearing) sealant preformed tapes (butyl, polybutene, polyisobutylene, etc.)



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