

# The 2023 Report on Natural Gas Liquids: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

This study covers natural gas liquids as defined by the North American Industrial Classification system or NAICS (pronounced 'nakes').

The NAICS code for natural gas liquids is 211112. It is for this definition that aggregate latent demand estimates are derived. Natural gas liquids is specifically defined as follows:

211112 This U.S. industry comprises establishments primarily engaged in the recovery of liquid hydrocarbons from oil and gas field gases. Establishments primarily engaged in sulfur recovery from natural gas are included in this industry.

211112M Miscellaneous receipts

211112P Primary products

211112S Secondary products

2111121 NATURAL GAS LIQUIDS

2111122 Natural gas liquids

2111123 Natural gas residue (from gas processors)

2111124 RECOVERED ELEMENTAL SULFUR FROM NATURAL GAS

211112SM Secondary products and miscellaneous receipts

21111211 Isopentane and natural gasoline

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